

FAR EAST GOLD LIMITED
ACN 639 887 219
SUPPLEMENTARY PROSPECTUS

IMPORTANT INFORMATION

This is a supplementary prospectus (**Supplementary Prospectus**) intended to be read with the replacement prospectus dated 1 December 2021 (**Prospectus**) issued by Far East Gold Limited (ACN 639 887 219) (**Company**).

This Supplementary Prospectus is dated 22 December 2021 and was lodged with the Australian Securities and Investments Commission (**ASIC**) on that date. ASIC, the ASX and their respective officers take no responsibility for the contents of this Supplementary Prospectus.

This Supplementary Prospectus should be read together with the Prospectus. Other than as set out below, all details in relation to the Prospectus remain unchanged. Terms and abbreviations defined in the Prospectus have the same meaning in this Supplementary Prospectus. If there is a conflict between the Prospectus and this Supplementary Prospectus, this Supplementary Prospectus will prevail.

This Supplementary Prospectus will be issued with the Prospectus in hard copy or as an electronic copy and may be accessed on the Company's website at <https://www.fareast.gold/home>

This is an important document and should be read in its entirety. If you do not understand it, you should consult your professional advisers without delay.

The Directors believe that the changes in this Supplementary Prospectus are not materially adverse from the point of view of an investor.

1. BACKGROUND

By this Supplementary Prospectus, the Company makes the amendments to the Prospectus as set out in Section 2. The amendments to the Prospectus outlined in Section 2 below should be read in conjunction with the Prospectus.

2. AMENDMENTS TO THE PROSPECTUS

2.1 Indicative Timetable

The Indicative Timetable of the Offer table contained at page 1 and section 2 of the Prospectus is deleted and replaced with the following:

Indicative timetable	
Lodgement of Supplementary Prospectus with ASIC	22 December 2021
Opening Date of the Offer	2 December 2021
Closing Date of the Offer	4 February 2022
Settlement of the Offer	7 February 2022
Issue of New Shares	8 February 2022
Despatch of holding statements	9 February 2022
Quotation of shares on ASX	14 February 2022

Notes:

1. The above dates are indicative only and may change without notice. The Company reserves the right to extend the Closing Date or close the Offer early without prior notice. The Company also reserves the right not to proceed with the Offer at any time before the issues of Shares to applicants.
2. If the Offer is cancelled or withdrawn before completion of the Offer, then all application monies will be refunded in full (without interest) as soon as possible in accordance with the requirements of the Corporations Act. Investors are encouraged to submit their applications as soon as possible after the Offer opens.

2.2 Closing Date Definition

The definition of 'Closing Date' at section 14 of the Prospectus is deleted and replaced with the following:

'Closing Date means 4 February 2022 unless otherwise extended.'

3. DIRECTORS' AUTHORISATION

This Supplementary Prospectus is issued by the Company and its issue has been authorised by a resolution of the Directors.

In accordance with section 720 of the Corporations Act, each Director has consented to the lodgement of this Supplementary Prospectus with ASIC.



Paul Walker

CHAIRMAN

For and on behalf of
FAR EAST GOLD LTD