

18 November 2011

Company Announcements Office

Australian Securities Exchange Limited
20 Bridge Street
Sydney NSW 2000

Placement of Shortfall Shares – Non-Renounceable Entitlement Issue

Emergent Resources Limited (Emergent) is pleased to announce that it has raised \$1,494,345 from placement of the Company's shortfall shares arising from the non-renounceable Entitlement Issue that closed on 20 October 2011.

Emergent advises that it has successfully placed 49,811,531 ordinary fully paid shares, at a price of 3 cents per share, of its Entitlement Issue shortfall to sophisticated and professional investors on Thursday 17 November 2011.

This placement of shares completes the placement of the Entitlement Issue shortfall.

Following completion of the shortfall placement the Company has the following securities on issue:

184,246,392	Ordinary fully paid shares
3,700,000	Unlisted options exercisable at \$0.20 each on or before 31 August 2012
300,000	Unlisted options exercisable at \$0.26 each on or before 8 September 2012
125,000	Unlisted options exercisable at \$1.00 each on or before 30 September 2012
1,046,443	Unlisted options exercisable at \$0.26 each on or before 27 October 2012
125,000	Unlisted options exercisable at \$1.50 each on or before 30 September 2013

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