



FACSIMILE MESSAGE

To : Company Announcements Office **Fax No** : 1300 135 638
Australian Securities Exchange Limited

CC : Ms Shannon Coates **Fax** : (61) 8 9226 2099
Fenix Resources Limited **No.**

From : Twinnie Lau **Fax No** : (852) 2541 9133

Date : 20 August 2024 **Page(s)** : 10 (including this page)

Dear Sirs,

Fenix Resources Limited (ACN: 125 323 622)

Please find enclosed a Form 604 – Notice of change of interests of substantial holder dated 20 August 2024 in respect of the interests of APAC Resources Limited and its related bodies corporate (“**APAC Group**”) in Fenix Resources Limited (ASX: FEX) (“**FEX**”).

The increase in the percentage of APAC Group’s holding in FEX resulted from the on-market acquisitions of shares in FEX by an entity of the APAC Group and exercise of options by Mount Gibson Mining Limited in the period between 11 November 2023 and 16 August 2024.

Yours faithfully,
For and on behalf of
APAC RESOURCES LIMITED



Twinnie Lau
Company Secretary

Form 604

Corporations Act 2001
Section 671B

Notice of change of interests of substantial holder

To Company Name/Scheme Fenix Resources Limited ("FEX")
ACN/ARSN ACN 125 323 622

1. Details of substantial holder (1)

Name APAC Resources Limited and its related bodies corporate, including the entities listed in Annexure A ("APAC Group")
ACN/ARSN (if applicable) N/A

There was a change in the interests of the substantial holder on 16/08/2024

The previous notice was given to the company on 24/07/2023

The previous notice was dated 24/07/2023

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
See section 2 of Annexure A				

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
See section 3 of Annexure A					

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
See section 4 of Annexure A					

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
See section 5 of Annexure A	

6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
See section 6 of Annexure A	

Signature

print name **Lau Tung Ni**

capacity **Company Secretary**

sign here

date **20/08/2024**

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.
 - (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
 - (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
 - (4) The voting shares of a company constitute one class unless divided into separate classes.
 - (5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
 - (6) Include details of:
 - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).
- See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
 - (8) If the substantial holder is unable to determine the identity of the person (eg if the relevant interest arises because of an option) write "unknown".
 - (9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.

Annexure "A"

Form 604
Notice of Change of Interests of Substantial Holder
Fenix Resources Limited
ACN 125 323 622

This is Annexure "A" of 6 pages referred to in the Form 604 (Notice of Change of Interests of Substantial Holder), signed by me and dated 20 August 2024.



Signed: **Lau Tung Ni**

1. Details of substantial holder

Substantial holder ("APAC Group")	
APAC Resources Limited and its related bodies corporate, including the entities listed in the first column of the table in section 6 of this Annexure A ("APAC Group")	

2. Previous and present voting power

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Fully paid ordinary shares ("Shares")	60,000,000	8.64% (based on 694,161,920 Shares on issue)	77,500,000	10.75% (based on 720,617,920 Shares on issue)

3. Changes in relevant interests

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
22/11/2023	APAC Group	On-market acquisition	AUD 24,609.20	94,000 fully paid ordinary shares	94,000
23/11/2023	APAC Group	On-market acquisition	AUD 46,908.00	180,000 fully paid ordinary shares	180,000
24/11/2023	APAC Group	On-market acquisition	AUD 48,564.60	186,000 fully paid ordinary shares	186,000
27/11/2023	APAC Group	On-market acquisition	AUD 26,360.00	100,000 fully paid ordinary	100,000

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
				shares	
28/11/2023	APAC Group	On-market acquisition	AUD 28,666.00	110,000 fully paid ordinary shares	110,000
29/11/2023	APAC Group	On-market acquisition	AUD 59,242.50	225,000 fully paid ordinary shares	225,000
30/11/2023	APAC Group	On-market acquisition	AUD 7,889.03	30,042 fully paid ordinary shares	30,042
01/12/2023	APAC Group	On-market acquisition	AUD 27,331.06	104,958 fully paid ordinary shares	104,958
04/12/2023	APAC Group	On-market acquisition	AUD 30,023.71	113,297 fully paid ordinary shares	113,297
05/12/2023	APAC Group	On-market acquisition	AUD 25,548.93	96,703 fully paid ordinary shares	96,703
06/12/2023	APAC Group	On-market acquisition	AUD 31,260.00	120,000 fully paid ordinary shares	120,000
07/12/2023	APAC Group	On-market acquisition	AUD 20,600.00	80,000 fully paid ordinary shares	80,000
08/12/2023	APAC Group	On-market acquisition	AUD 41,856.00	160,000 fully paid ordinary shares	160,000
11/12/2023	APAC Group	On-market acquisition	AUD 26,270.00	100,000 fully paid ordinary shares	100,000
12/12/2023	APAC Group	On-market acquisition	AUD 16,380.00	63,000 fully paid ordinary shares	63,000
13/12/2023	APAC Group	On-market acquisition	AUD 60,435.00	237,000 fully paid ordinary shares	237,000
05/01/2024	APAC Group	On-market acquisition	AUD 11,762.24	42,008 fully paid ordinary shares	42,008
08/01/2024	APAC Group	On-market acquisition	AUD 38,132.15	137,166 fully paid ordinary shares	137,166
09/01/2024	APAC Group	On-market acquisition	AUD 160,510.49	572,434 fully paid ordinary shares	572,434

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
10/01/2024	APAC Group	On-market acquisition	AUD 72,465.60	258,621 fully paid ordinary shares	258,621
11/01/2024	APAC Group	On-market acquisition	AUD 29,591.74	106,254 fully paid ordinary shares	106,254
12/01/2024	APAC Group	On-market acquisition	AUD 38,842.37	140,124 fully paid ordinary shares	140,124
15/01/2024	APAC Group	On-market acquisition	AUD 41,664.82	148,379 fully paid ordinary shares	148,379
16/01/2024	APAC Group	On-market acquisition	AUD 79,497.65	286,478 fully paid ordinary shares	286,478
17/01/2024	APAC Group	On-market acquisition	AUD 59,111.85	218,286 fully paid ordinary shares	218,286
18/01/2024	APAC Group	On-market acquisition	AUD 24,069.68	90,250 fully paid ordinary shares	90,250
11/03/2024	APAC Group	On-market acquisition	AUD 30,509.21	126,963 fully paid ordinary shares	126,963
12/03/2024	APAC Group	On-market acquisition	AUD 44,167.75	184,109 fully paid ordinary shares	184,109
13/03/2024	APAC Group	On-market acquisition	AUD 39,884.63	169,146 fully paid ordinary shares	169,146
14/03/2024	APAC Group	On-market acquisition	AUD 102,645.86	412,398 fully paid ordinary shares	412,398
15/03/2024	APAC Group	On-market acquisition	AUD 26,298.34	107,384 fully paid ordinary shares	107,384
16/08/2024	APAC Group	Exercise of options by Mount Gibson Mining Limited issued on 21 July 2023	N/A	12,500,000 fully paid ordinary shares	12,500,000

4. Present relevant interests

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
APAC Group	BNP SA Sydney	APAC Resources Commodity Trading Limited	Controller of shares within the meaning of section 608(1)(b) and (c) of the Corporations Act 2001 (Cth)	5,000,000 fully paid ordinary shares	5,000,000
APAC Group	Mount Gibson Mining Limited	Mount Gibson Mining Limited	APAC Group holds a relevant interest under section 608(3) of the Corporations Act 2001 (Cth) in the same securities in which Mount Gibson Mining Limited, a wholly-owned subsidiary of Mount Gibson Iron Limited ("Mount Gibson Group") has a relevant interest. Any change of interests held by Mount Gibson Group in Fenix Resources Limited (the "Company") will also result in the same change of interests held by APAC Group in the Company and may not be separately notified in the future.	72,500,000 fully paid ordinary shares	72,500,000

5. Changes in association

Name and ACN/ARSN (if applicable)	Nature of association
N/A	N/A

6. Addresses

Name	Address
APAC Resources Limited	Room 2304, 23rd Floor, Allied Kajima Building, 138 Gloucester Road, Wanchai, Hong Kong
APAC Resources Commodity Trading Limited	C/- Room 2304, 23rd Floor, Allied Kajima Building, 138 Gloucester Road, Wanchai, Hong Kong
Accardo Investments Limited	As above
Allied Properties Resources Limited	As above
Allied Resources Limited	As above
APAC Resources Asia Limited	As above
APAC Resources Assets Limited	As above
APAC Resources Beijing Limited	As above

Name	Address
APAC Resources China Limited	As above
APAC Resources Group Limited	As above
APAC Resources Hong Kong Limited	As above
APAC Resources Investments Limited	As above
APAC Resources Management Limited	As above
APAC Resources Mining Limited	As above
APAC Resources (Qingdao) Company Limited	As above
APAC Resources Shanghai Limited	As above
APAC Resources Strategic Holdings Limited	As above
APAC Resources Treasury Management Limited	As above
Asia Cheer Trading Limited	As above
Bowen Limited	As above
Brilliant Success Investments Limited	As above
Ever Front Investments Limited	As above
First Landmark Limited	As above
Fortune Arm Limited	As above
Fortune Desire Investments Limited	As above
Jetwood Investment Limited	As above
Genuine Legend Limited	As above
Long Success Investment Limited	As above
Lucky Mark Investment Limited	As above
Moon Investment Holding Limited	As above
Mount Sun Investments Limited	As above
Ruiyu (Shanghai) Investment Consulting Co., Ltd.	As above
Shanghai Merchants Holdings Limited	As above
Sino Chance Trading Limited	As above
Smart Circle Investments Limited	As above
Super Grand Investments Limited	As above
Ultimate Smart Holdings Limited	As above

Name	Address
Ultra Effort Limited	As above
Zenith Element Limited	As above
Shenzhen Bowen New Energy Co., Ltd.	As above