ATECH HOLDINGS LIMITED (ATH)

Board of ATH notified of acquisitions of shares by new shareholders

The board of Atech Holdings Limited (**ATH**) wishes to advise shareholders that it has received notices from:

- Mr Shane Casey Peter that he acquired 3,684,211 ordinary shares in ATH (equating to an interest of 18.98% in the total issued share capital of ATH) on 31 March 2008; and
- Mr Mohd Nadzir Bin Mahmud that he acquired 2,631,579 ordinary shares in ATH as a result of share transfers on 30 and 31 March 2008 (equating in aggregate to an interest of 13.56% interest in the total issued share capital of ATH).

The board of ATH understands that these interests were acquired from SEAA Investments Pty Limited and certain other third party individuals.

The board of ATH has also been informed that Mr Peter and Mohd wish to have certain nominees appointed to the board of ATH. The existing members of the ATH board are currently considering this request.

The board is also seeking further information from Mr Peter and Mr Mohd regarding their respective intentions with respect to the remaining shares and shareholders in ATH in light of, among other things, the requirements of section 606 of the Australian Corporations Act 2001.

ATH will keep shareholders informed of developments concerning these discussions.

Any shareholders with queries should contact the company secretary of ATH, Stephen Adrian by telephone on (613) 9614 4444 or by facsimile on (613) 9629 2199.