

13 January 2015

The Manager
Company Announcements
ASX Limited
Level 4, 20 Bridge Street
Sydney NSW 2000

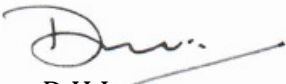
Dear Sir/Madam

Fatfish Internet Group Ltd (ASX:FFG)
Rights Issue – Offer opens; Updated Appendix 3B; Despatch of Replacement Prospectus and letter to shareholders

As foreshadowed in yesterday's announcement, Fatfish Internet Group Ltd confirms that:

- the Replacement Prospectus and Entitlement and Acceptance Forms (all as enclosed) for its non-renounceable rights issue announced on 2 January 2015 (**Rights Issue**) was lodged with ASIC today and will be despatched to eligible shareholders today;
- the Rights Issue opens today;
- the enclosed updated Appendix 3B reflects the updated timetable for the Rights Issue and replaces the Appendix 3B lodged on 2 January 2015; and
- the enclosed letter will be despatched to all shareholders today.

Yours faithfully



D H Low
Director