

29 January 2015

The Manager
Company Announcements
ASX Limited
Level 4, 20 Bridge Street
Sydney NSW 2000

Dear Sir/Madam

**Fatfish Internet Group Ltd (ASX:FFG)
Results of Rights Issue**

Fatfish Internet Group Ltd (ASX:FFG) (**Company**) advises that the non-renounceable rights issue pursuant to the Replacement Prospectus dated 13 January 2015 (**Rights Issue**) closed on Friday 23 January 2015.

The Company has accepted:

- all valid applications received under the Rights Issue and will issue 25,872,500 new options at an issue price of A\$0.01 per option, raising A\$258,725; and
- valid applications for 90,834,727 shortfall options to be issued at an issue price of A\$0.01 per option, raising A\$908,347.

which will all be allotted on Monday 2 February 2015. Holding statements for those new options will be despatched on Friday 6 February 2015.

The directors of the Company reserve the right to issue the remaining 12,918,039 shortfall options at their discretion within 3 months of the Rights Issue closing date at an issue price not less than A\$0.01 per option.

The directors of the Company wish to thank all shareholders who participated in the Rights Issue.

Yours faithfully



D H Low
Director