



Announcement Summary

Entity name

FATFISH GROUP LIMITED

Date of this announcement

Thursday April 11, 2024

The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
FFGAM	PERFORMANCE RIGHTS	56,500,000	11/04/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

FATFISH GROUP LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

88004080460

1.3 ASX issuer code

FFG

1.4 The announcement is

New announcement

1.5 Date of this announcement

11/4/2024



Part 2 - Issue details

2.1 The +securities the subject of this notification are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
24-Jan-2024 09:35	New - Proposed issue of securities - FFG	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
No



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

FFGAM : PERFORMANCE RIGHTS

Date the +securities the subject of this notification were issued

11/4/2024

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

56,500,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Appointment of Company's Senior Director of Social Gaming Performance Rights that are subjected to various vesting conditions as described in the announcement dated 24 Janaury 2024.

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
FFG : ORDINARY FULLY PAID	1,390,239,687

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
FFGAK : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	18,683,333
FFGAM : PERFORMANCE RIGHTS	80,750,000
FFGAN : PERFORMANCE OPTIONS	500,000
FFGAO : CONV NOTES MATURING 25-AUG-22	8,000,000