



Flynn Gold

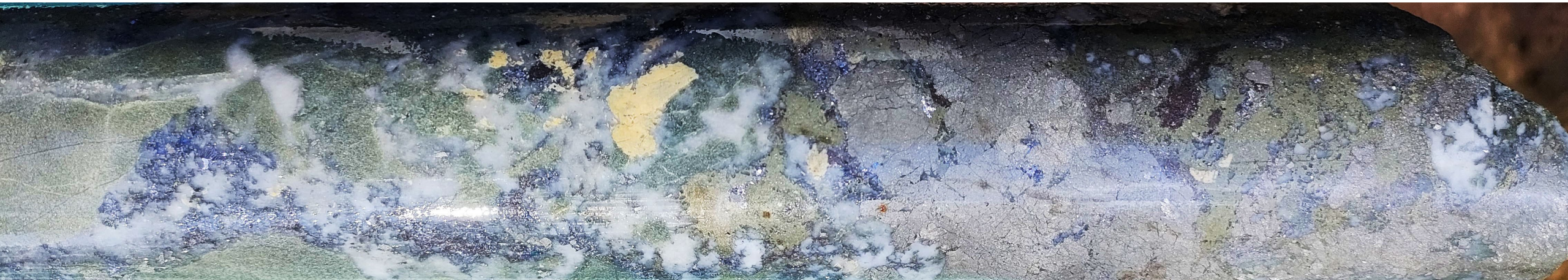
ASX: FG1

MININGNEWS

SELECT

Investor Presentation

19th March 2024



Trafalgar Prospect - Drill hole TFDD005 - Quartz-sulphide (pyrite-arsenopyrite-pyrrhotite-galena-sphalerite) vein at 120.3m (0.7m @ 152.5g/t Au)

Important Notice & Disclaimer

OVERVIEW

This investor presentation (“**Presentation**”) has been prepared by Flynn Gold Limited (ABN 82 644 122 216) (“Flynn Gold” or “Company”) and is dated 19 March 2024.

SUMMARY INFORMATION

This Presentation contains summary information about the current activities of Flynn Gold and its subsidiaries as at the date of this Presentation. The information in this Presentation is of a general nature and does not purport to be complete. This Presentation does not purport to contain all the information that an investor should consider when making an investment decision nor does it contain all the information which would be required in a disclosure document or prospectus prepared in accordance with the requirements of the Corporations Act. It should be read in conjunction with Flynn Gold’s other periodic and continuous disclosure announcements lodged with the ASX, which are available at www.asx.com.au. Neither Flynn Gold nor its directors, employees or advisers give any warranties in relation to the statements and information in this Presentation.

DISCLAIMER

This presentation is for informational purposes only and does not constitute an offer to sell, or solicitation to purchase, any securities. Such Offer can be made only through proper subscription documentation and only to investors meeting strict suitability requirements. Any failure to comply with these restrictions may constitute a violation of applicable securities laws. In providing this presentation Flynn Gold Limited (“Flynn Gold”) has not considered the financial position or needs of the recipient. Persons needing advice should consult their stockbroker, bank manager, solicitor, attorney, accountant or other independent financial and legal advisors.

FORWARD LOOKING STATEMENTS

Various statements in this presentation constitute statements relating to intentions, future acts and events. Such statements are generally classified as “forward looking statements” and involve known and unknown risks, uncertainties and other important factors that could cause those future acts, events and circumstances to differ materially from what is presented or implicitly portrayed herein. Words such as “anticipates”, “expects”, “intends”, “plans”, “believes”, “seeks”, “estimates” and similar expressions are intended to identify forward-looking statements. Flynn Gold caution shareholders and prospective shareholders not to place undue reliance on these forward-looking statements, which reflect the view of Flynn Gold only as of the date of this presentation. The forward-looking statements made in this presentation relate only to events as of the date on which the statements are made.

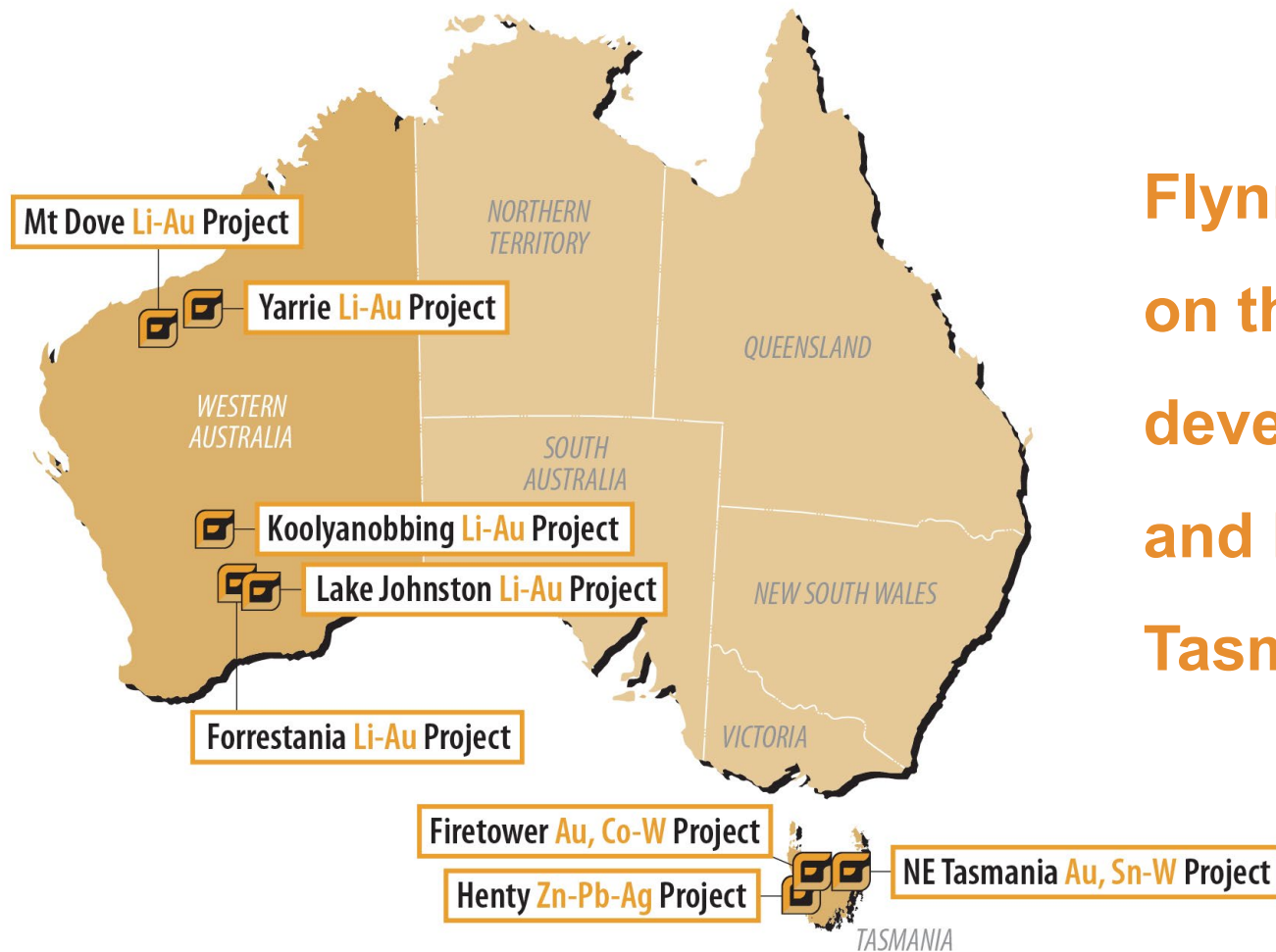
COMPETENT PERSON STATEMENT EXPLORATION RESULTS

The information in this release is an accurate representation of the available data and studies for the material mining project. The information that relates to sampling techniques and data, exploration results and geological interpretation has been compiled by Sean Westbrook who is a consultant of the Company. Sean Westbrook is a Competent Person as defined in the JORC Code (2012). Sean has sufficient experience of relevance to the styles of mineralisation and the types of deposits under consideration, and to the activities undertaken, to qualify as a Competent Person as defined in the 2012 Edition of the Joint Ore Reserves Committee (JORC) Australasian Code for Reporting of Exploration Results.

EXPLORATION RESULTS

Refer to Company Announcements for full details on Exploration Results. Flynn Gold is not aware of any new information or data that materially effects the information contained in those announcements.

Overview



Flynn Gold Limited is focused on the exploration and development of high-grade gold and battery metals projects in Tasmania and Western Australia

Company Snapshot

Capital Structure

ASX Code	FG1
Share price: 18 th March 2024	A\$0.049
Cash @ 31 st December 2023 ¹	\$1.56M
Debt	Nil
Shares on issue	164.1m
Market Cap at \$0.049/share	\$8.0M
Enterprise Value at \$0.049/share	~\$6.5M
Options ²	3.0M
Options ³	0.4M
Performance Rights ⁴	2.7M

Notes

1. Does not include \$1.1M raised in January 2024
2. Expiry June 2024, \$0.25/sh exercise price
3. Expiry Aug 2025, \$0.20/sh exercise price
4. 3 year performance rights upon meeting various vesting conditions

Shareholders (as at 18th March 2024)

Colin Bourke and Associates	36.5%
Directors and Management	5.7%
Lowell Resources Fund	4.6%
Top 20 Shareholders	68.9%

Directors



**Clive
Duncan**
Chair

- 4 decades with market leading big box hardware chain Bunnings Group, including as COO and company director. Harvard Program for Management development, Finance program at London Business School and is a Member of the Australian Institute of Company Directors (AICD).



**Neil
Marston**
Managing
Director & CEO

- Qualified accountant and Chartered Secretary with extensive experience in the areas of mineral exploration, capital markets, corporate governance, project management and stakeholder engagement.



**Sam
Garrett**
Technical
Director

- Geologist with over 30 years of international exploration management including positions with Phelps Dodge and Cyprus Gold. Specialist in copper and gold exploration. Mt. Elliott, Havieron and Tujuh Bukit discovery credits.

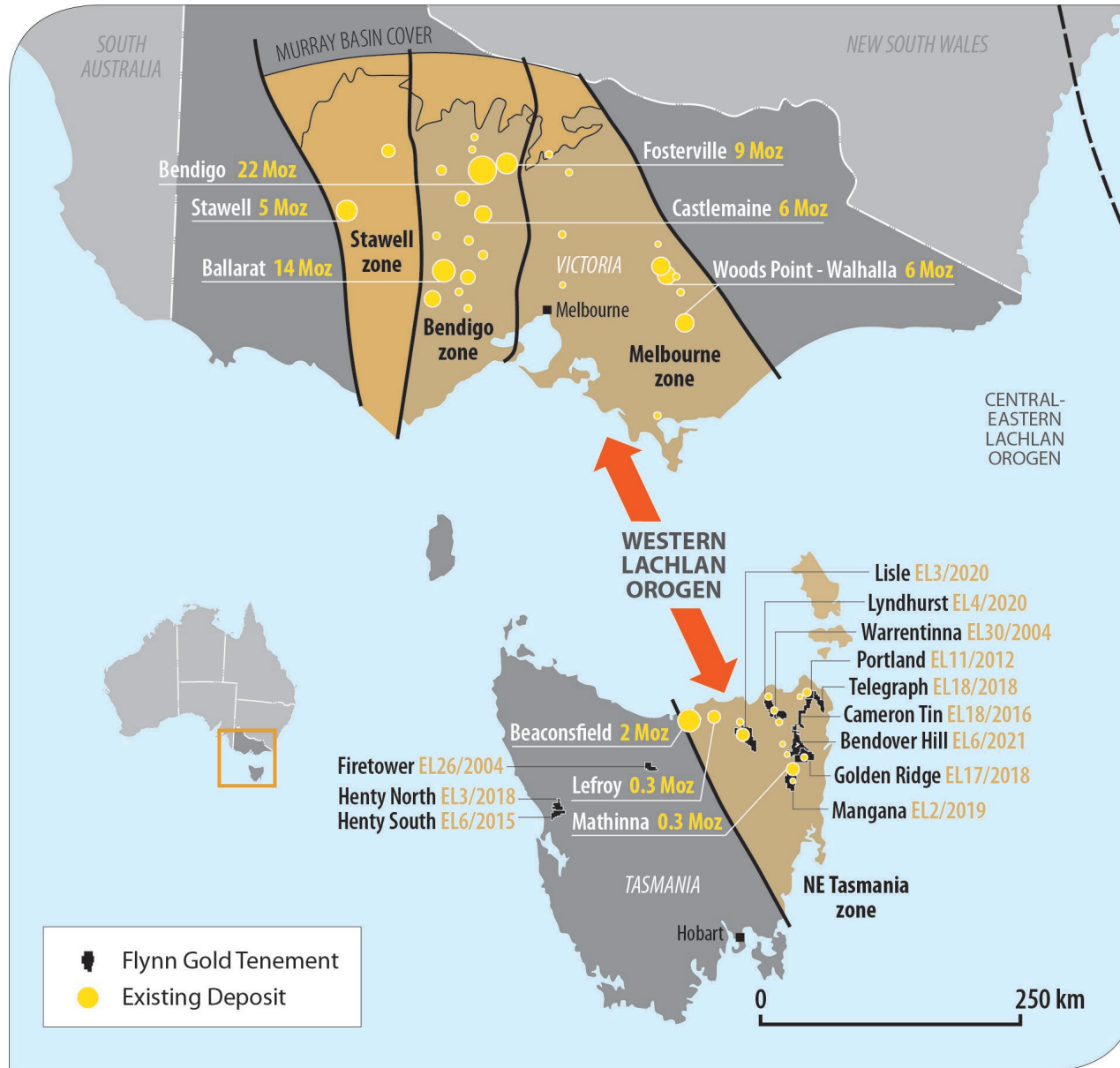


**John
Forwood**
Non-Executive
Director

- Director and CIO of Lowell Resources Funds Management (LRFM). Qualified lawyer and geologist. 20 years of resources financing experience, including as CIO of the Lowell Resources Trust and Director of RMB Resources.



Northeast Tasmania



Why explore in Northeast Tasmania?

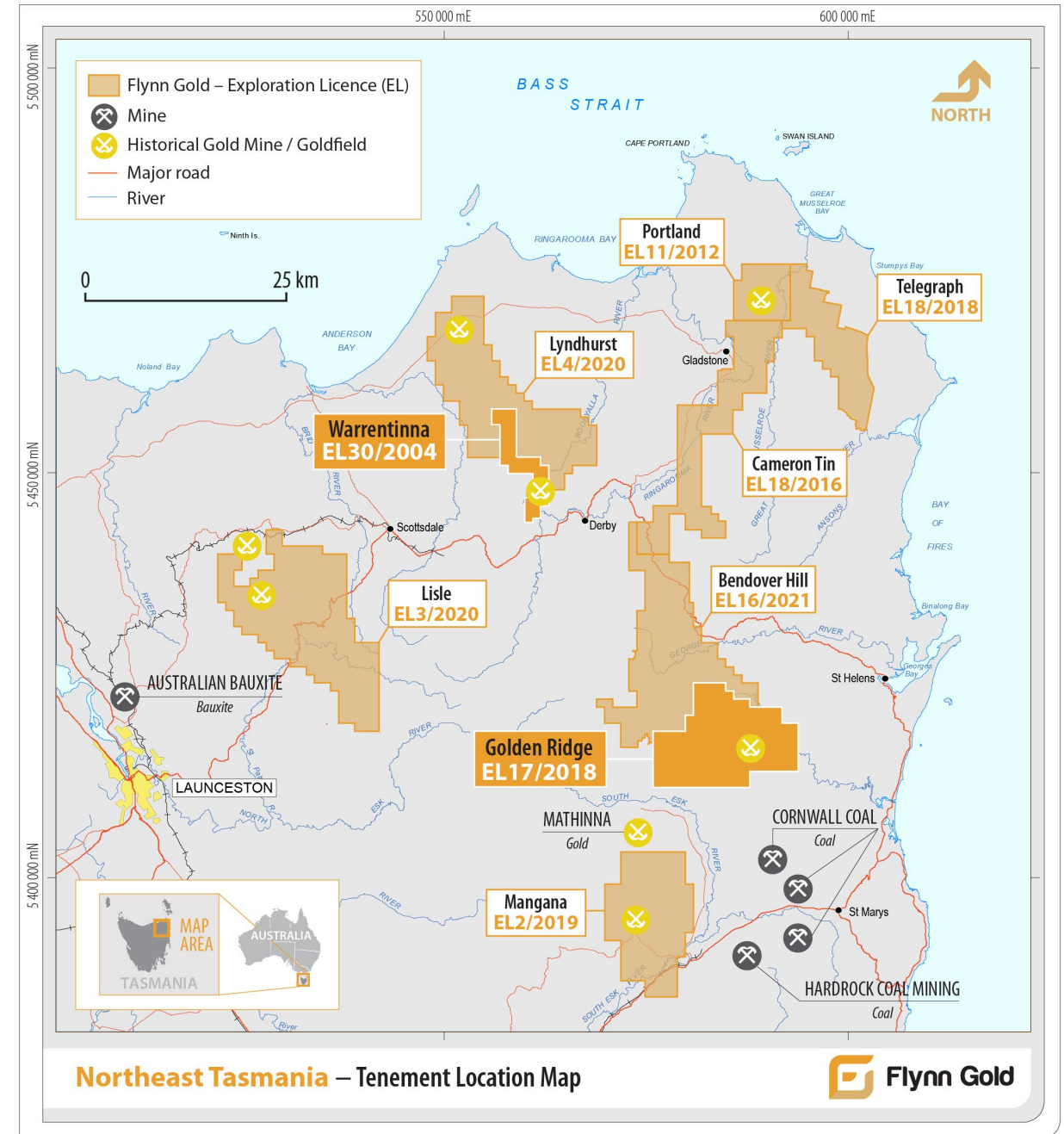
- NE Tasmania is interpreted to be a **geological extension of the prolific Victorian Goldfields**
- NE Tasmania has significant historic **high-grade gold production**:
 - ❑ **Beaconsfield Gold Mine** mined to 1,200m depth producing:
 - 1877-1914: **854,600oz @ 26g/t Au**
 - 1999-2012: **920,000oz @ 10g/t Au**
 - ❑ **New Golden Gate Gold Mine (Mathinna)** mined to 500m depth producing:
 - 1887-1926: **253,000oz @ 26g/t Au**
- Surprisingly little gold exploration over the last **100 years** – this provides **great opportunities for fresh gold discoveries** using modern techniques
- **Tasmania is a Tier 1 jurisdiction** with excellent infrastructure, a skilled workforce and **supportive communities**

Northeast Tasmania

- *FG1 has secured key under-explored ground with historical workings. These areas have excellent potential for new discoveries of high-grade gold vein systems as well as tin-tungsten*

Exploration focus is on:

- **Golden Ridge Project** – a large Intrusive Related Gold System with potential to host significant gold mineralisation
- **Warrentinna Project** – a Victorian-style orogenic gold system acquired in June 2023 with very encouraging results from shallow drilling



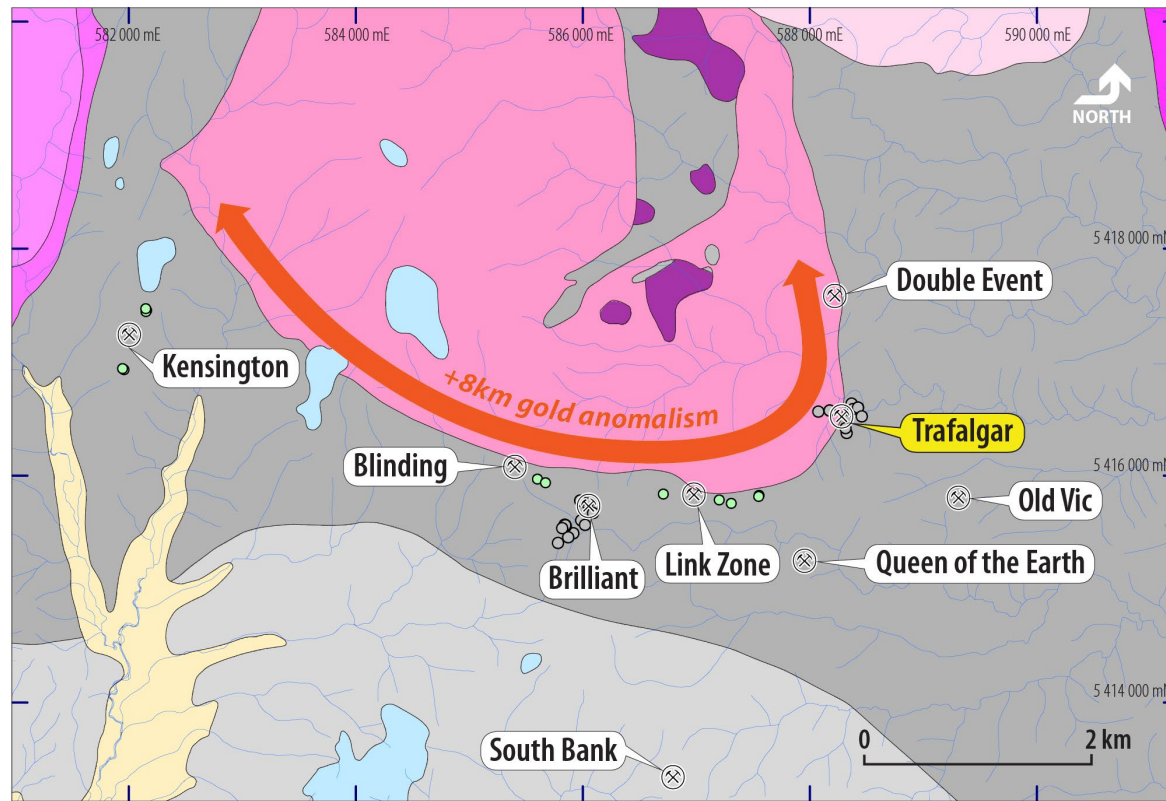
Golden Ridge Project

Positive Indications of a large Intrusive Related Gold System (IRGS)

- Historical shafts and adits at multiple prospects
- Significant gold anomalism near granodiorite-sediment contact (IRGS) - **8km mineralised zone**

Flynn Gold Drilling Activities since 2021

- Diamond drilling at **Brilliant** (14 holes) – **gold mineralised system is open along strike**
- Diamond drilling at **Trafalgar** (14 holes) - exceptional drilling results recorded with **high-grade (<100g/t Au) gold mineralisation** demonstrating the potential for a significant resource
- RC drilling at **Kensington, Blinding and Link Zone** (12 holes) - significant gold mineralisation intersected, confirming potential for an **extensive gold mineralisation system**

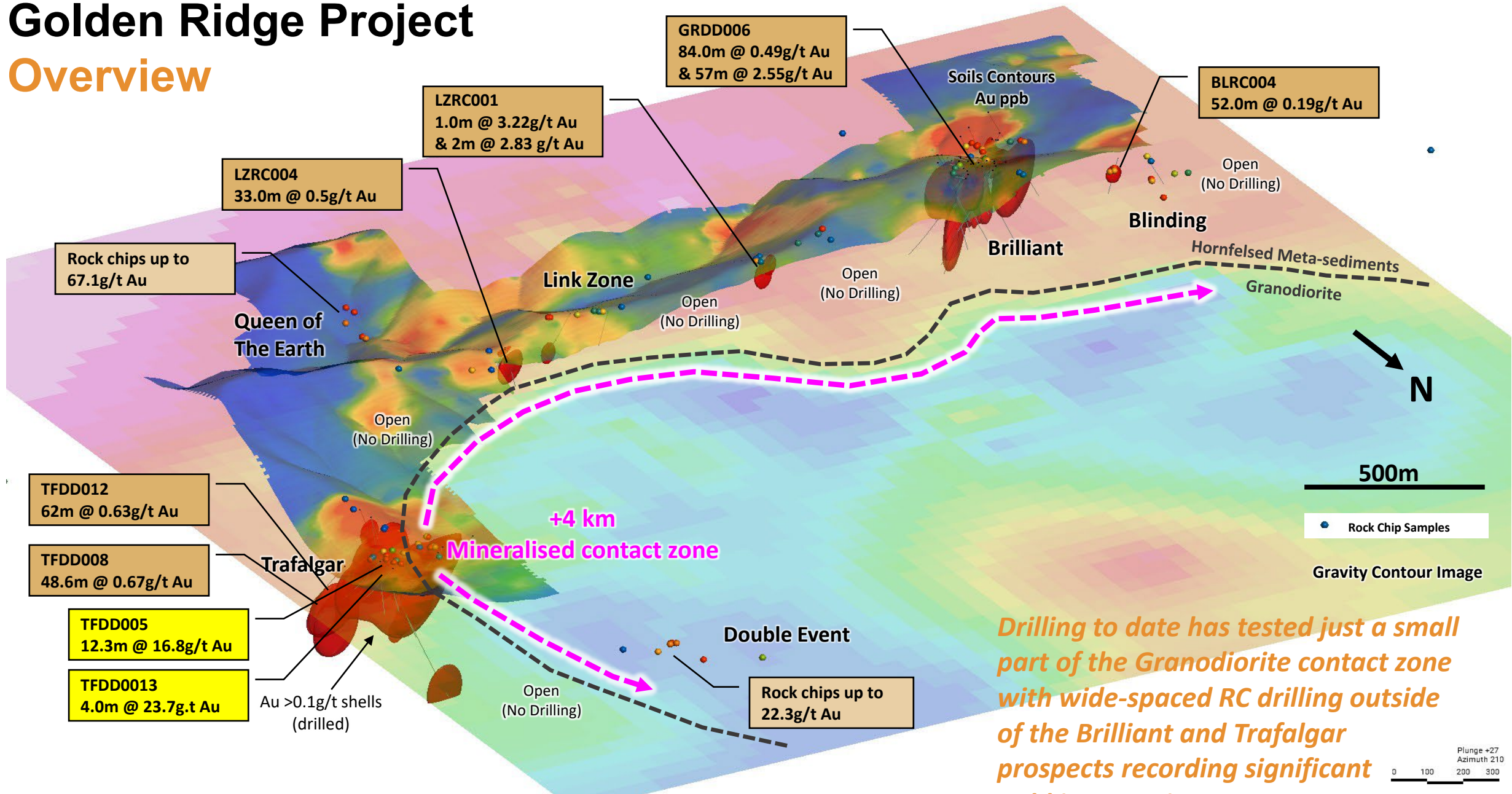


Golden Ridge Project – Geology



Golden Ridge Project

Overview



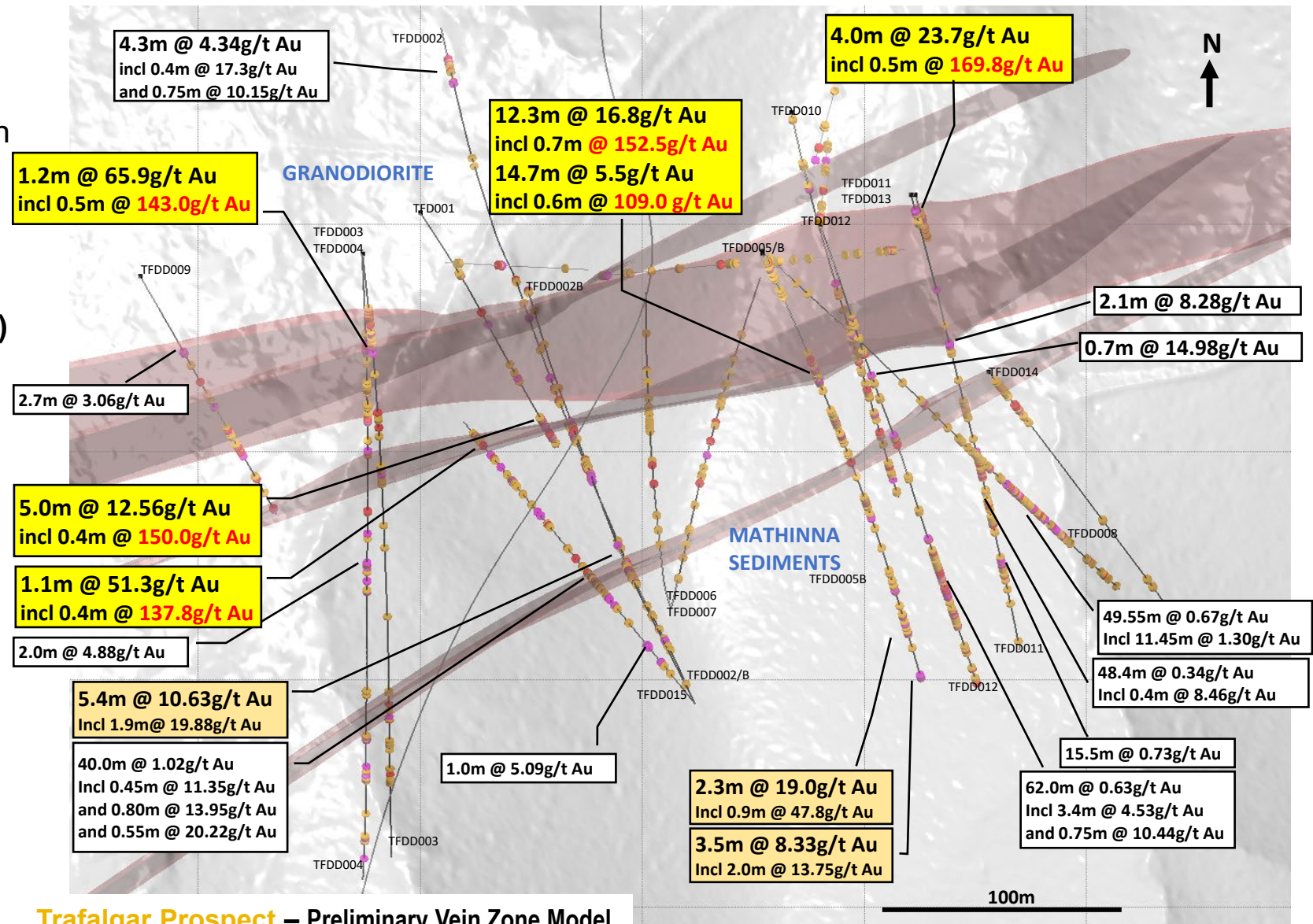
Drilling to date has tested just a small part of the Granodiorite contact zone with wide-spaced RC drilling outside of the Brilliant and Trafalgar prospects recording significant gold intersections

Golden Ridge Project

Trafalgar Prospect

- Gold mineralisation over 400m strike length identified to date - open along strike and down dip
- Multiple quartz-sulphide veins with intervals grading **>100g/t Au** (5 intersections from 15 holes drilled)
- Gold mineralisation occurs in both Granodiorite and Mathinna Sediments
- 1st round metallurgical tests yield **94.5% Au recovery**
- Focus at Trafalgar over coming months will be on further drilling targeting high-grade gold mineralisation

- References:
- | | |
|--|--|
| • ¹ FG1: ASX Ann. 21 Sep 2022 | • ⁶ FG1: ASX Ann. 11 May 2023 |
| • ² FG1: ASX Ann. 24 Oct 2022 | • ⁷ FG1 ASX Ann. 18 Jul 2023 |
| • ³ FG1: ASX Ann. 12 Dec 2022 | • ⁸ FG1 ASX Ann. 14 Sep 2023 |
| • ⁴ FG1: ASX Ann. 19 Jan 2023 | • ⁹ FG1 ASX Ann. 10 Oct 2023 |
| • ⁵ FG1: ASX Ann. 14 Feb 2023 | • ¹⁰ FG1 ASX Ann. 22 Nov 2023 |

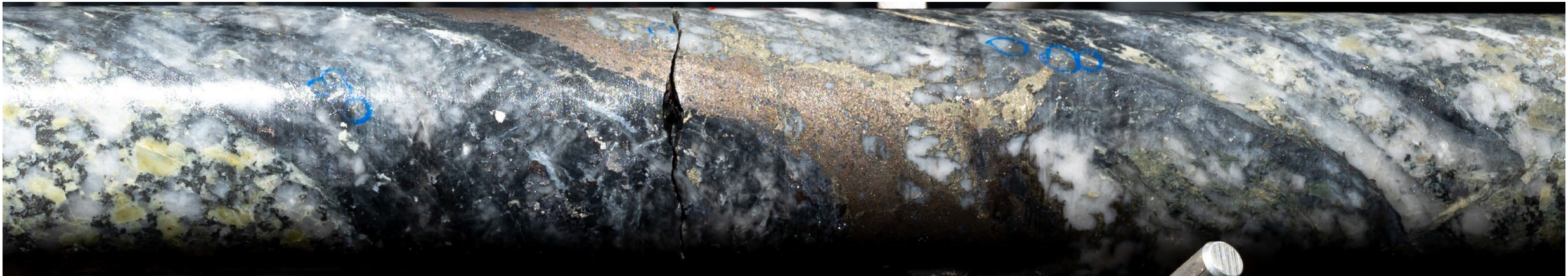


Golden Ridge Project

Trafalgar Prospect



Hornfelsed Mathinna Sediment host - Quartz vein with pyrite-arsenopyrite-pyrrhotite-galena-sphalerite and hornfelsed clasts in TFDD005 at 120.3m (0.7m @ 152.5g/t Au)



Granodiorite host - Quartz vein with pyrite-arsenopyrite-sphalerite-galena and vis Au in TFDD0015 at 354m (0.4m @ 137.8g/t Au)

Investment Highlights

- Focused on **high-grade gold projects** in Tasmania (Golden Ridge, Warrentinna and Firetower)
- Flagship Golden Ridge Project -
 - ❑ High-grade gold discovery at Trafalgar with significant follow-up drilling planned in 2024
 - ❑ Excellent potential for additional gold mineralisation discoveries along an 8km trend
- Significant portfolio of battery metals projects in WA – excellent addresses near world class deposits
- Experienced Board, Management and Technical team

Golden Ridge





Neil Marston

Managing Director & Chief Executive Officer

+61 3 9692 7222

neil@flynnngold.com.au

www.flynnngold.com.au

Ben Creagh

Media & Investor Relations

+61 (0) 417 464 233

benc@nwrcommunications.com.au



For more information, please contact us



Flynn Gold

ASX: FG1