



Flynn Gold

ASX: FG1

AMEC – AUSTEX
Investor Presentation
26 June 2024

Important Notice & Disclaimer

OVERVIEW

This investor presentation (“**Presentation**”) has been prepared by Flynn Gold Limited (ABN 82 644 122 216) (“Flynn Gold” or “Company”) and is dated 26 June 2024.

SUMMARY INFORMATION

This Presentation contains summary information about the current activities of Flynn Gold and its subsidiaries as at the date of this Presentation. The information in this Presentation is of a general nature and does not purport to be complete. This Presentation does not purport to contain all the information that an investor should consider when making an investment decision nor does it contain all the information which would be required in a disclosure document or prospectus prepared in accordance with the requirements of the Corporations Act. It should be read in conjunction with Flynn Gold’s other periodic and continuous disclosure announcements lodged with the ASX, which are available at www.asx.com.au. Neither Flynn Gold nor its directors, employees or advisers give any warranties in relation to the statements and information in this Presentation.

DISCLAIMER

This presentation is for informational purposes only and does not constitute an offer to sell, or solicitation to purchase, any securities. Such Offer can be made only through proper subscription documentation and only to investors meeting strict suitability requirements. Any failure to comply with these restrictions may constitute a violation of applicable securities laws. In providing this presentation Flynn Gold Limited (“Flynn Gold”) has not considered the financial position or needs of the recipient. Persons needing advice should consult their stockbroker, bank manager, solicitor, attorney, accountant or other independent financial and legal advisors.

FORWARD LOOKING STATEMENTS

Various statements in this presentation constitute statements relating to intentions, future acts and events. Such statements are generally classified as “forward looking statements” and involve known and unknown risks, uncertainties and other important factors that could cause those future acts, events and circumstances to differ materially from what is presented or implicitly portrayed herein. Words such as “anticipates”, “expects”, “intends”, “plans”, “believes”, “seeks”, “estimates” and similar expressions are intended to identify forward-looking statements. Flynn Gold caution shareholders and prospective shareholders not to place undue reliance on these forward-looking statements, which reflect the view of Flynn Gold only as of the date of this presentation. The forward-looking statements made in this presentation relate only to events as of the date on which the statements are made.

COMPETENT PERSON STATEMENT EXPLORATION RESULTS

The information in this release is an accurate representation of the available data and studies for the material mining project. The information that relates to sampling techniques and data, exploration results and geological interpretation has been compiled by Sean Westbrook who is a consultant of the Company. Sean Westbrook is a Competent Person as defined in the JORC Code (2012). Sean has sufficient experience of relevance to the styles of mineralisation and the types of deposits under consideration, and to the activities undertaken, to qualify as a Competent Person as defined in the 2012 Edition of the Joint Ore Reserves Committee (JORC) Australasian Code for Reporting of Exploration Results.

EXPLORATION RESULTS

Refer to Company Announcements identified in this presentation for full details on Exploration Results. Flynn Gold is not aware of any new information or data that materially effects the information contained in those announcements.

Important Notice & Disclaimer

LISTING RULE 5.23 DISCLOSURE

In accordance with Listing Rule 5.23.2, the Company confirms in this subsequent public report that it is not aware of any new information or data that materially affects the information included in any previous market announcements and, in the case of any estimates of mineral resources or ore reserves, that all material assumptions and technical parameters underpinning any estimates in any previous market announcements continue to apply and have not materially changed. For the purposes of Listing Rule 5.23.1, the relevant Company announcements which refer to these exploration results or estimates of minerals are:

Date	Announcement Title	Date	Announcement Title
28/05/2024	Up to 67g/t Au Intersected in Drilling at Trafalgar, NE Tas	21/03/2023	Trafalgar and Popes Gold Drilling Update, NE Tasmania
21/05/2024	64g/t Au in High-Grade Veins at Golden Ridge Adit, NE Tas		
18/04/2024	Drilling Underway at Trafalgar High-Grade Gold Prospect	14/02/2023	Trafalgar Gold Discovery Drilling Update, NE Tasmania
17/04/2024	Multiple New Gold Target Areas Identified at Golden Ridge	19/01/2023	Trafalgar - Further Outstanding Gold Results in NE Tasmania
26/03/2024	Strike and Depth Potential Identified at Firetower	19/12/2022	Exploration Update - NE Tasmania
22/01/2024	High-Grade Au-Co-W Intersected at Firetower, NW Tasmania	12/12/2022	Outstanding 12.3m @ 16.8g/t Au Intersection at Trafalgar
12/01/2024	Drilling Confirms Gold System Near Surface at Warrentinna	24/10/2022	1.2 metres @ 65.9g/t Gold in Trafalgar Drilling, NE Tasmania
22/11/2023	94.5% Gold Recovery from Metallurgical Tests at Trafalgar	21/09/2022	Further High-Grade Gold Intersections in Trafalgar Drilling
27/10/2023	High-Grade Au-Co-W Enhances Minerals Potential at Firetower	24/08/2022	Trafalgar Drilling Accelerated Visible Gold Intersected
10/10/2023	Flynn Records 137.8g/t Au in Drilling at Trafalgar, NE Tasmania	5/07/2022	Maiden Drill Hole at Trafalgar Intersects 5.4m @ 10.63g/t Au
5/10/2023	Drilling Underway at Warrentinna	25/05/2022	Trafalgar Drilling Commences, Multiple IP Targets Identified
14/09/2023	Drilling Strikes 4.0m @ 23.7g/t Au at Trafalgar, NE Tasmania	19/11/2021	High Grade Gold in Golden Ridge Rock Chips
11/05/2023	More High-Grade Gold at Trafalgar Prospect, NE Tasmania	27/08/2021	First Drill Core Assays Confirm Visible Gold NE Tasmania
12/04/2023	Additional Gold Intersections at Trafalgar Prospect, NE Tasmania		

- Each of the announcements above included a Competent Person's Statement from Sean Westbrook

Date	Announcement Title
12/03/2024	Lithium Soil Anomaly Outlined at Lake Johnston
6/03/2024	Parker Dome -Multiple Large Lithium Soil Anomalies Outlined
15/12/2023	Soil Sampling Program Commences- Parker Dome Lithium Project
11/12/2023	Lithium Project Acquired with Multiple Pegmatite Targets
1/12/2023	Further Pegmatites Identified, Lake Johnston Lithium Project
20/11/2023	Lithium Anomalies Defined at Mt Dove, Pilbara WA
13/11/2023	Li Exploration Accelerates over Lake Johnston Pegmatites
21/08/2023	Lithium Exploration Recommences at Mt Dove Project
4/08/2023	Pegmatites identified - Forrestania/Lake Johnston Li Project
27/08/2021	First Drill Core Assays Confirm Visible Gold NE Tasmania
27/10/2022	Lithium and Gold Anomalies Identified at Mt Dove, WA

- Each of the announcements above included a Competent Person's Statement from David Archer

Investment Highlights

- Flynn **well-funded** for exploration in 2024
- Focused on discovering **high-grade gold deposits in NE Tasmania**
- Growing gold footprint at Golden Ridge – excellent signs of a **big gold system**
- Multiple high-grade gold intersections from limited drilling at **Golden Ridge Project** to date
- **Drilling underway at Golden Ridge** – aiming to expand high-grade gold zones at Trafalgar Prospect
- Aiming to prove up **significant gold deposit(s)** in the near term

Company Snapshot

Capital Structure

ASX Code	FG1
Share price: 25 th June 2024	A\$0.024
Cash @ 31 March 2024 (excludes \$2.5m raised in May 2024)	\$1.53m
Shares on issue	254.5m
Market Cap at \$0.024/share	\$6.1m
Enterprise Value at \$0.024/share	~\$3.1m
Listed Options (FG1O) ¹	50.6m
Unlisted Options ²	0.4m
Performance Rights ³	2.7m

Notes

1. Expire 7 Nov 2026, \$0.075/share exercise price
2. Expire 2 Aug 2025, \$0.20/share exercise price
3. 3 year performance rights upon meeting various vesting conditions

Shareholders (as at 25th June 2024)

Colin Bourke and Associates	29.9%
Directors and Management	4.9%
Lowell Resources Fund	4.4%

Directors



**Clive
Duncan**
Chair

- 4 decades with market leading big box hardware chain Bunnings Group, including as COO and company director. Harvard Program for Management development, Finance program at London Business School and is a Member of the Australian Institute of Company Directors (AICD).



**Neil
Marston**
Managing
Director & CEO

- Qualified accountant and Chartered Secretary with extensive experience in the areas of mineral exploration, capital markets, corporate governance, project management and stakeholder engagement.



**Sam
Garrett**
Technical
Director

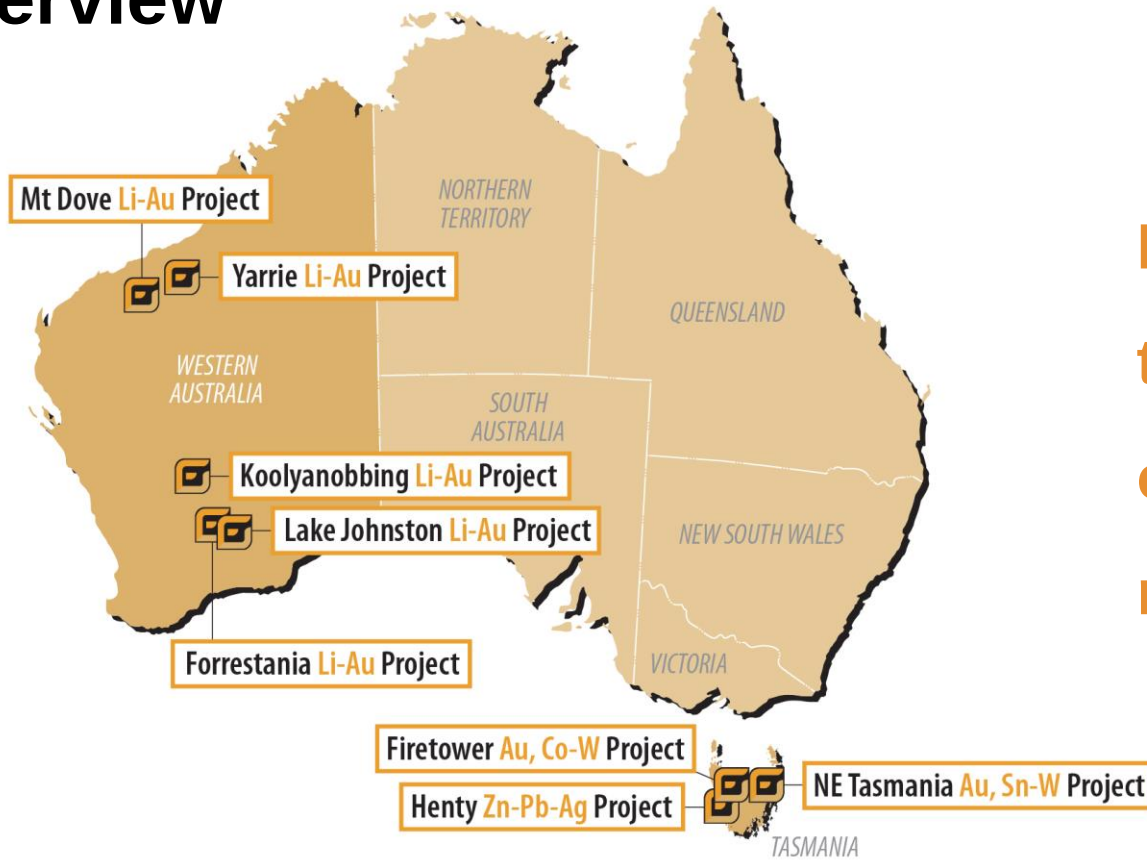
- Geologist with over 30 years of international exploration management including positions with Phelps Dodge and Cyprus Gold. Specialist in copper and gold exploration. Mt. Elliott, Havieron and Tujuh Bukit discovery credits.



**John
Forwood**
Non-Executive
Director

- Director and CIO of Lowell Resources Funds Management (LRFM). Qualified lawyer and geologist. 20 years of resources financing experience, including as CIO of the Lowell Resources Trust and Director of RMB Resources.

Overview



Flynn Gold Limited is focused on the exploration and development of high-grade gold and critical minerals projects in Tasmania

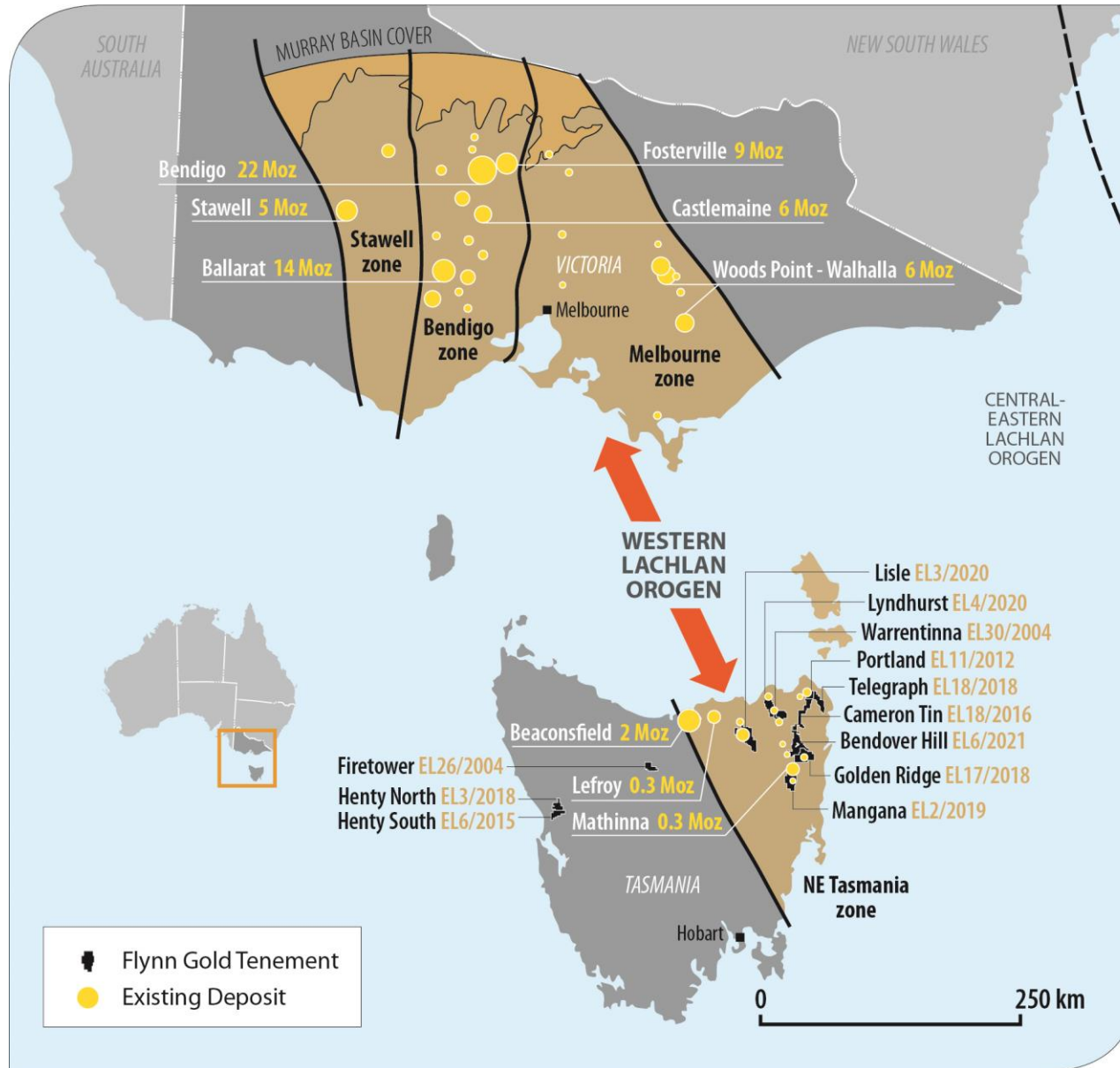
Western Australia

- 14 granted Exploration Licences and 9 EL applications
- 1,140 km², 100% Flynn Gold
- Pilbara - holdings close to significant gold & lithium deposits
- Yilgarn - holdings close to world class lithium deposits

Tasmania

- 12 granted Exploration Licences
- 1,403 km², 100% Flynn Gold
- Northeast Tasmania - significant gold and tin/tungsten projects
- Northwest Tasmania – gold, critical minerals and zinc-lead-silver projects

Northeast Tasmania



Why explore in Northeast Tasmania?

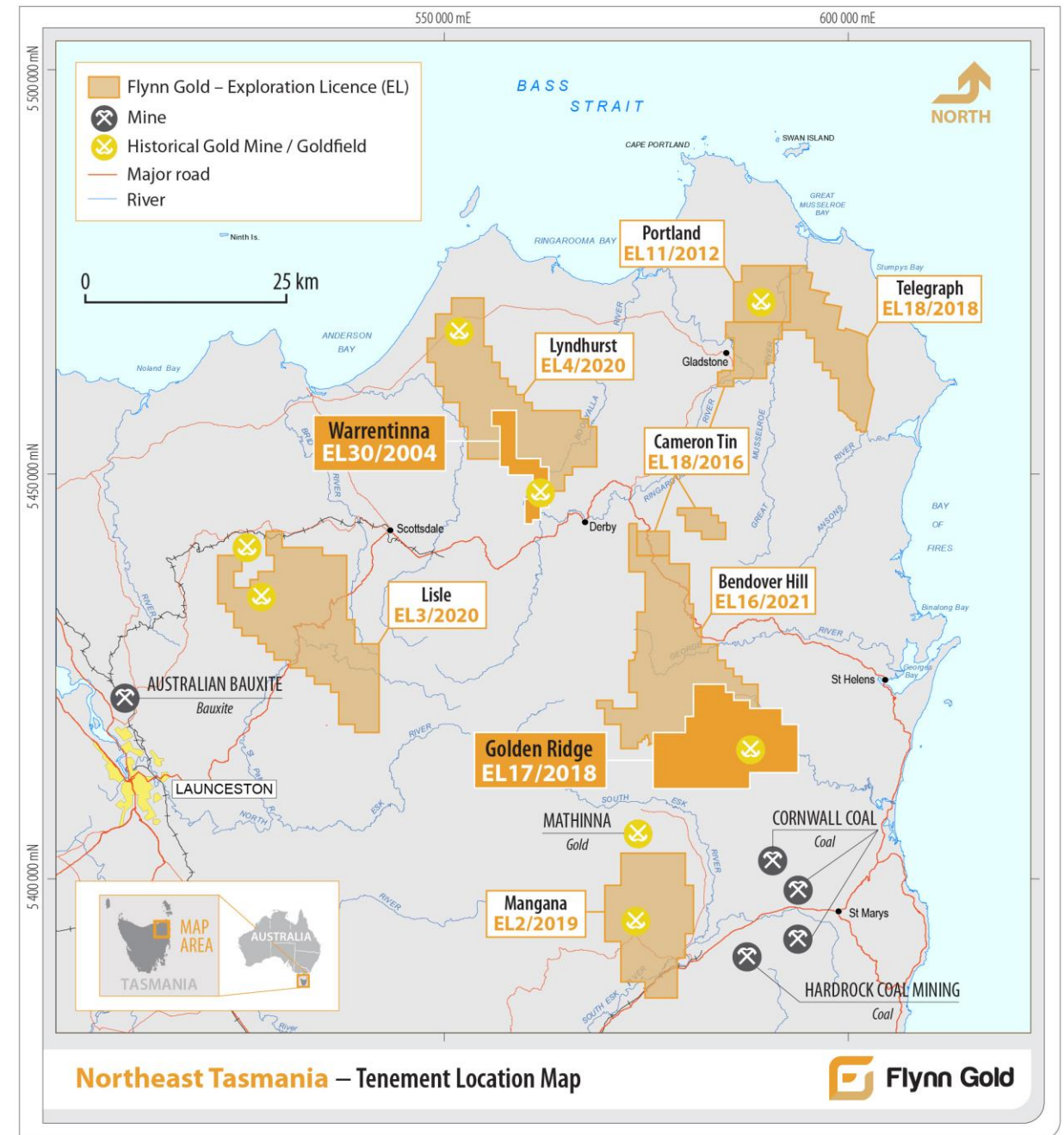
- A geological extension of the prolific Victorian Goldfields
- Significant historic high-grade gold production:
 - ❑ **Beaconsfield Gold Mine** (1,200m depth):
 - 1877-1914: **854,600oz @ 26g/t Au**
 - 1999-2012: **920,000oz @ 10.5g/t Au**
 - ❑ **New Golden Gate Gold Mine (Mathinna)** mined to 500m depth producing:
 - 1887-1926: **253,000oz @ 26g/t Au**
- Limited gold exploration over the last **100 years** – this provides **great opportunities for fresh gold discoveries** using modern techniques
- **Tasmania is a Tier 1 mining jurisdiction** - several world class mines currently in operation with excellent infrastructure, a skilled workforce and **supportive** communities

Northeast Tasmania

- *FG1 has secured key under-explored ground with historical workings. These areas have excellent potential for new discoveries of high-grade gold vein systems as well as tin-tungsten*

Exploration focus is on:

- **Golden Ridge Project** – a large Intrusive Related Gold System with potential to host significant gold mineralisation
- **Warrentinna Project** – a Victorian-style orogenic gold system acquired in June 2023 with very encouraging results from shallow drilling



Northeast Tasmania

- Largely exploring in State Government controlled forestry / plantation areas – active logging operations nearby
- Simple permitting and exploration approvals system
- Local geology team – living in the community
- Possible processing options ~150km by road from Beaconsfield Gold Mine (gold plant currently in C&M)
- Tasmanian power is predominantly renewable energy (Hydro)



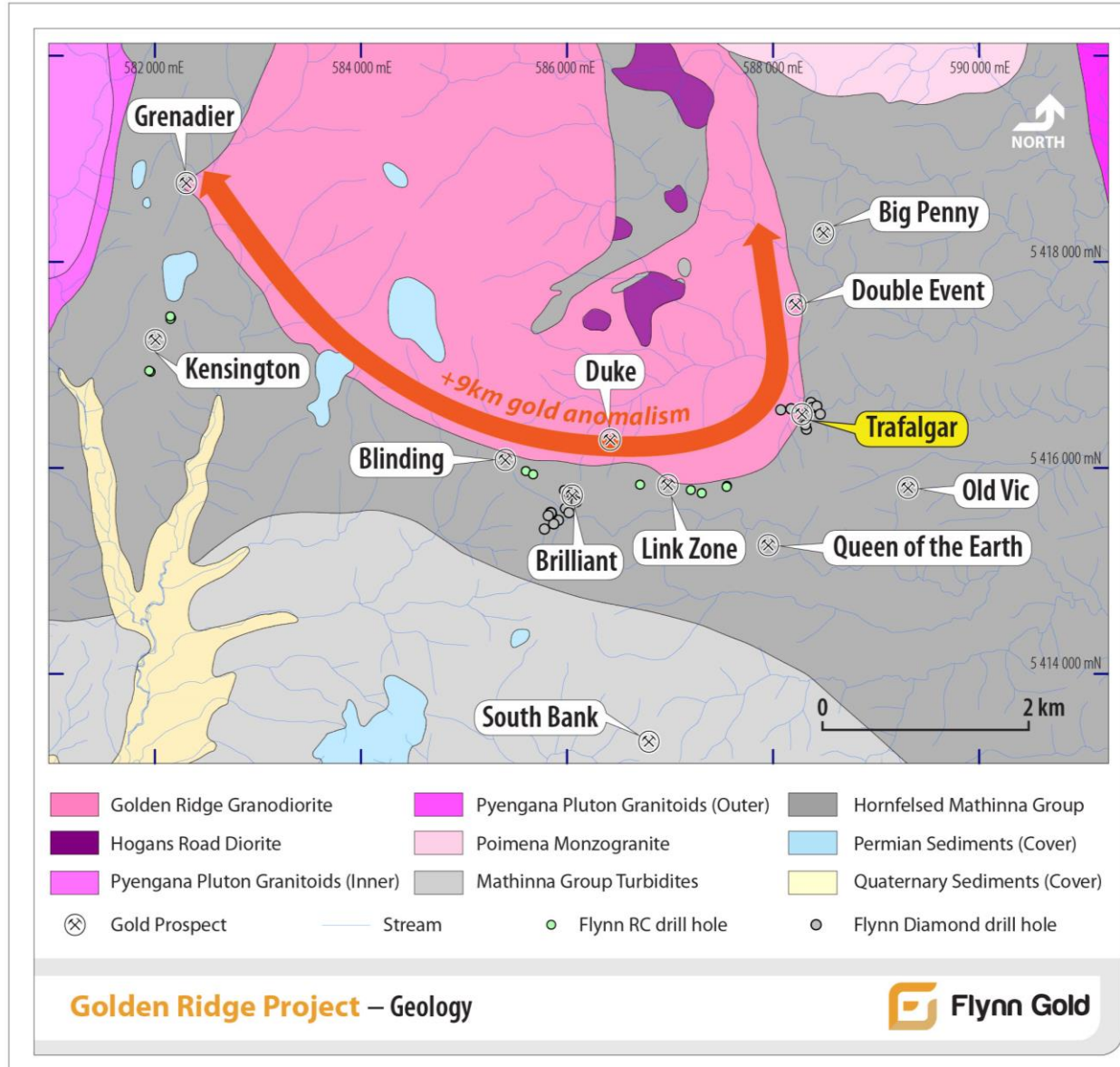
Golden Ridge Project

Positive Indications of a large Intrusive Related Gold System (IRGS)

- Historical gold workings and anomalies at multiple prospects near granodiorite-sediment contact (IRGS) - **+9km mineralised zone open along trend**

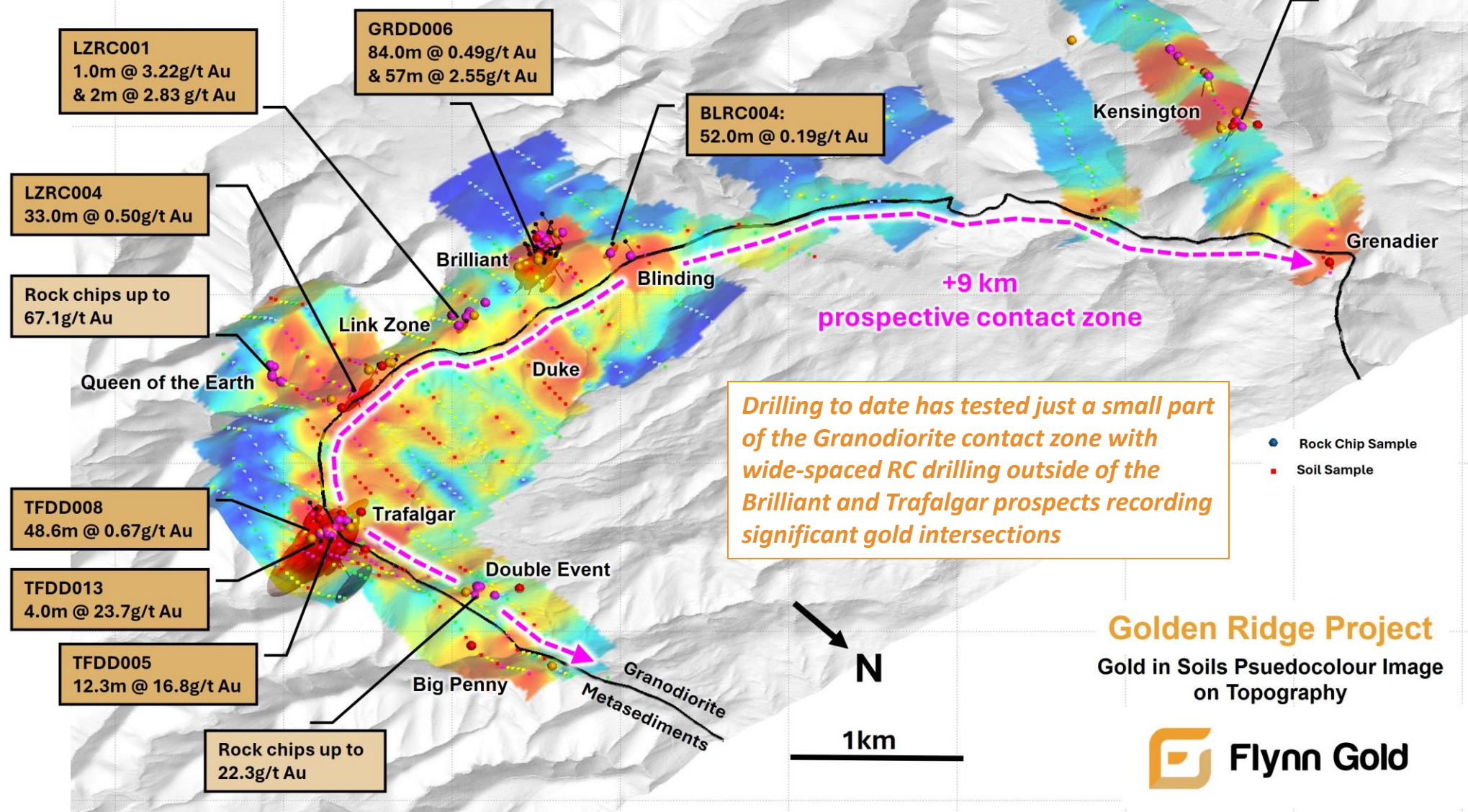
Flynn Gold Activities since 2021

- Diamond drilling at **Brilliant** (14 holes) – **gold mineralised system is open along strike**
- Diamond drilling at **Trafalgar** (Phase 1 & 2 - 14 holes) - exceptional drilling results recorded with **high-grade (>100g/t Au) gold mineralisation** demonstrating the potential for a significant resource
- RC drilling at **Kensington, Blinding and Link Zone** (12 holes) - significant gold mineralisation intersected, highlighting potential for an **extensive gold system**
- Extensive soil sampling program – **new gold targets identified at Grenadier, Duke and Big Penny**



Golden Ridge Project

Overview

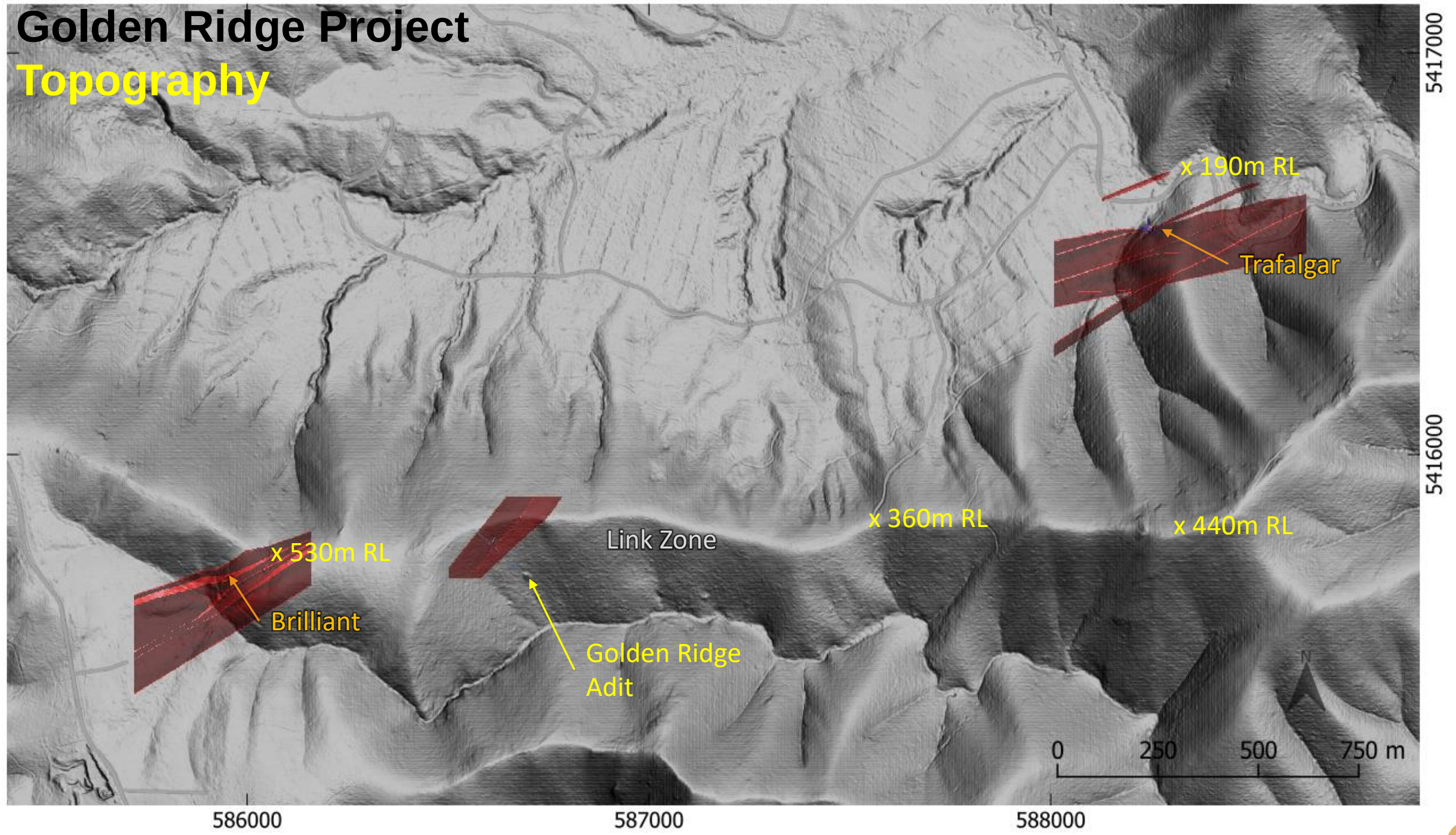


Golden Ridge Project
Gold in Soils Psuedocolour Image on Topography

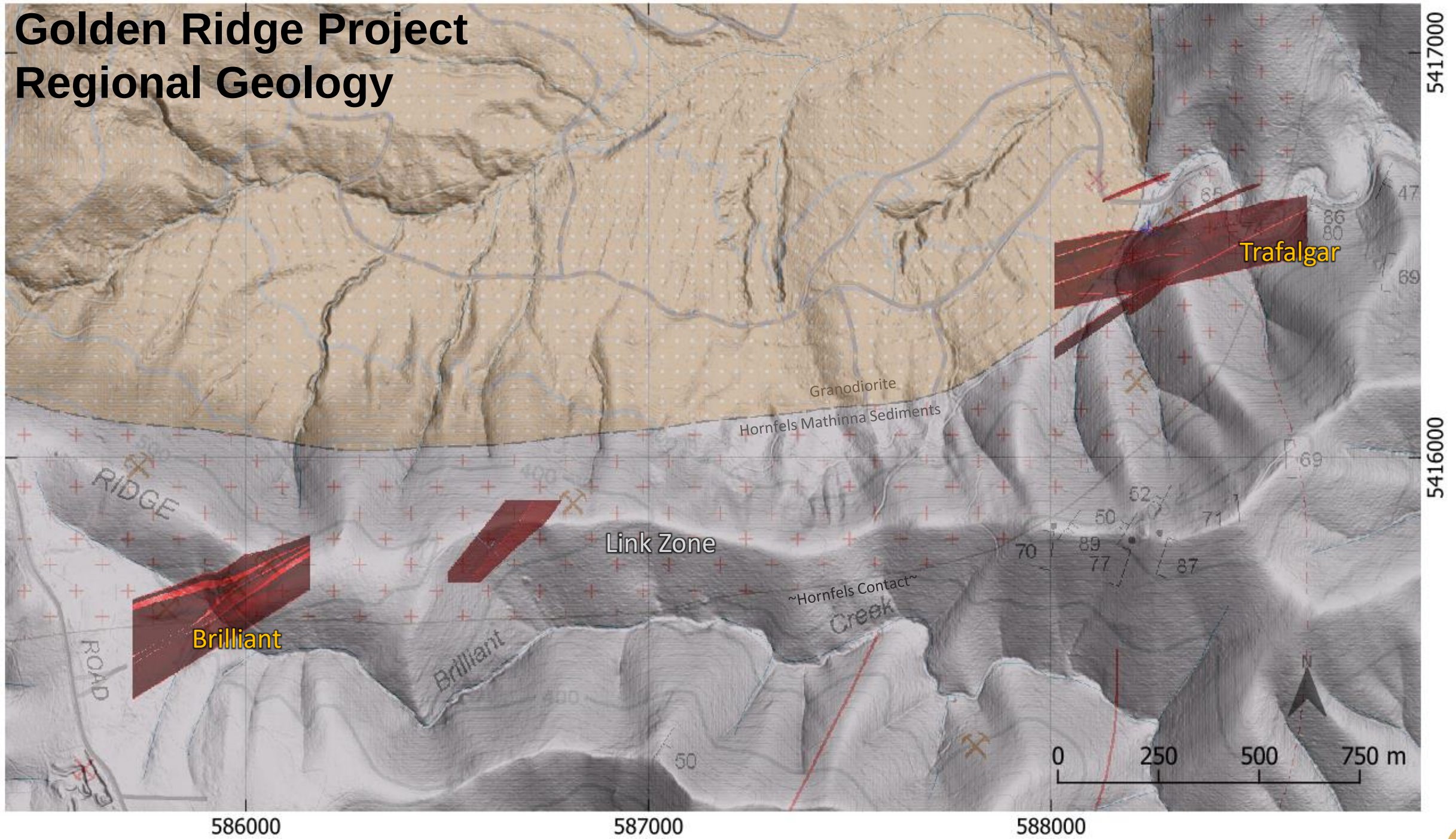


Golden Ridge Project

Topography

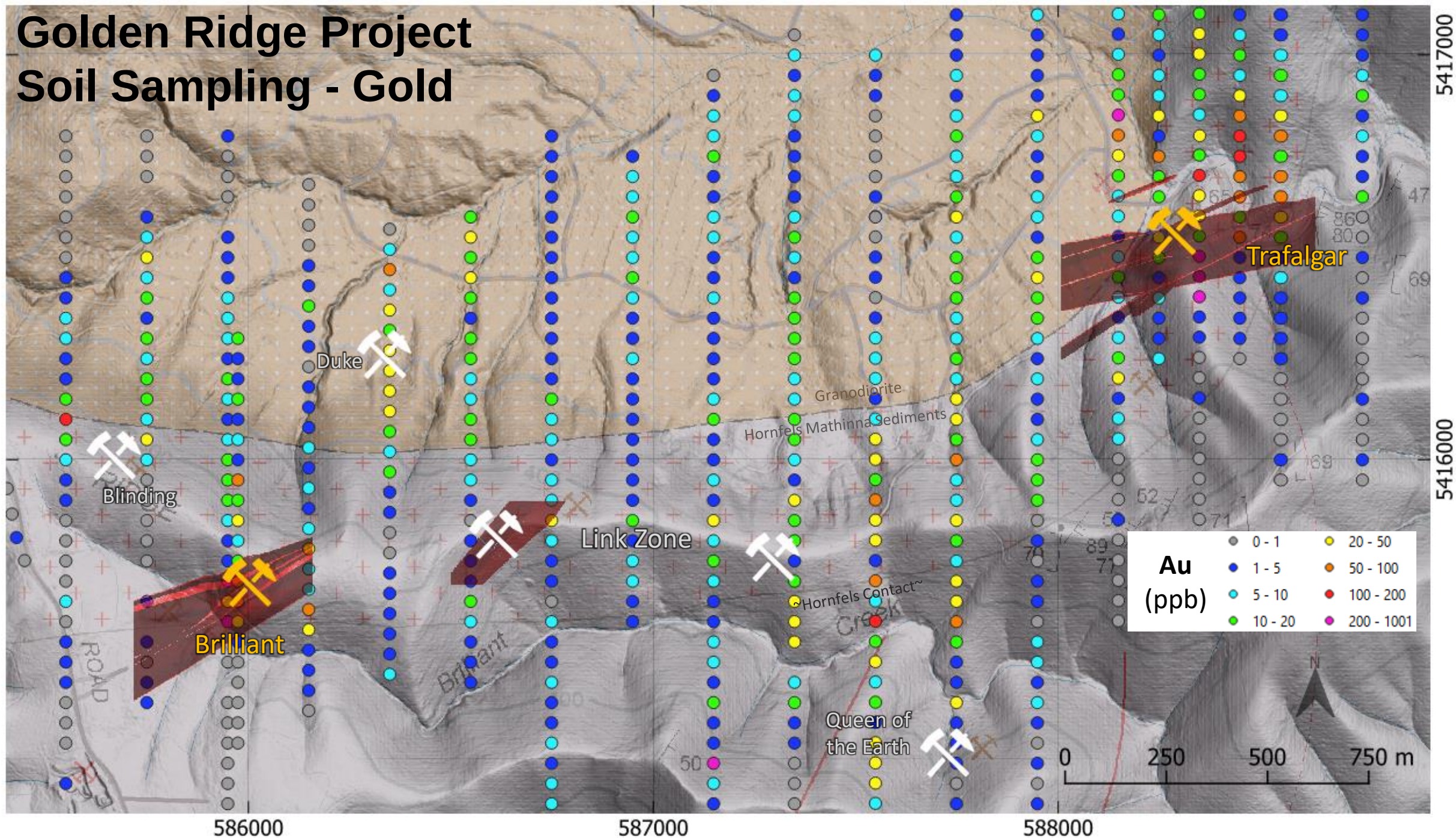


Golden Ridge Project Regional Geology



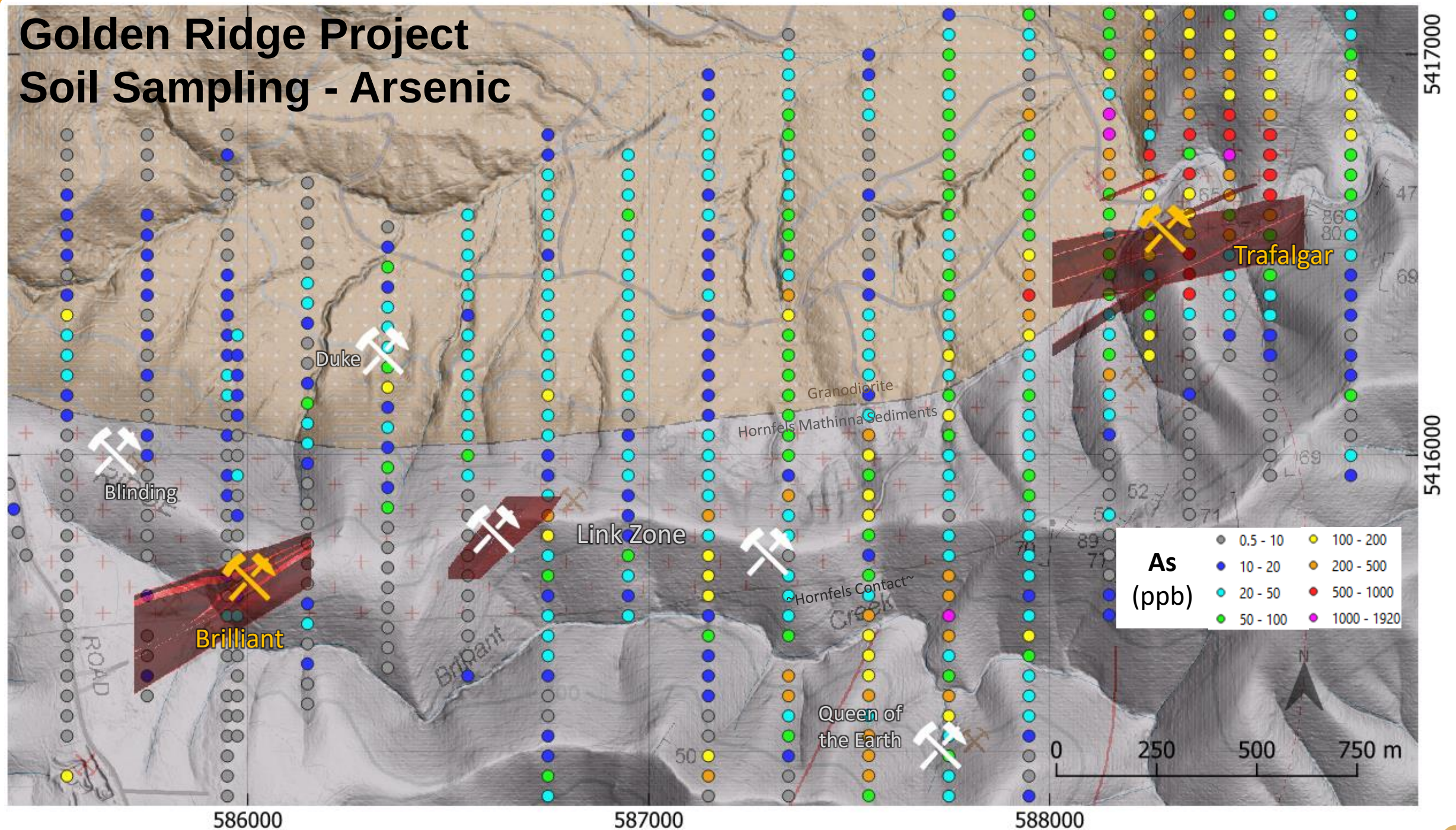
Golden Ridge Project

Soil Sampling - Gold



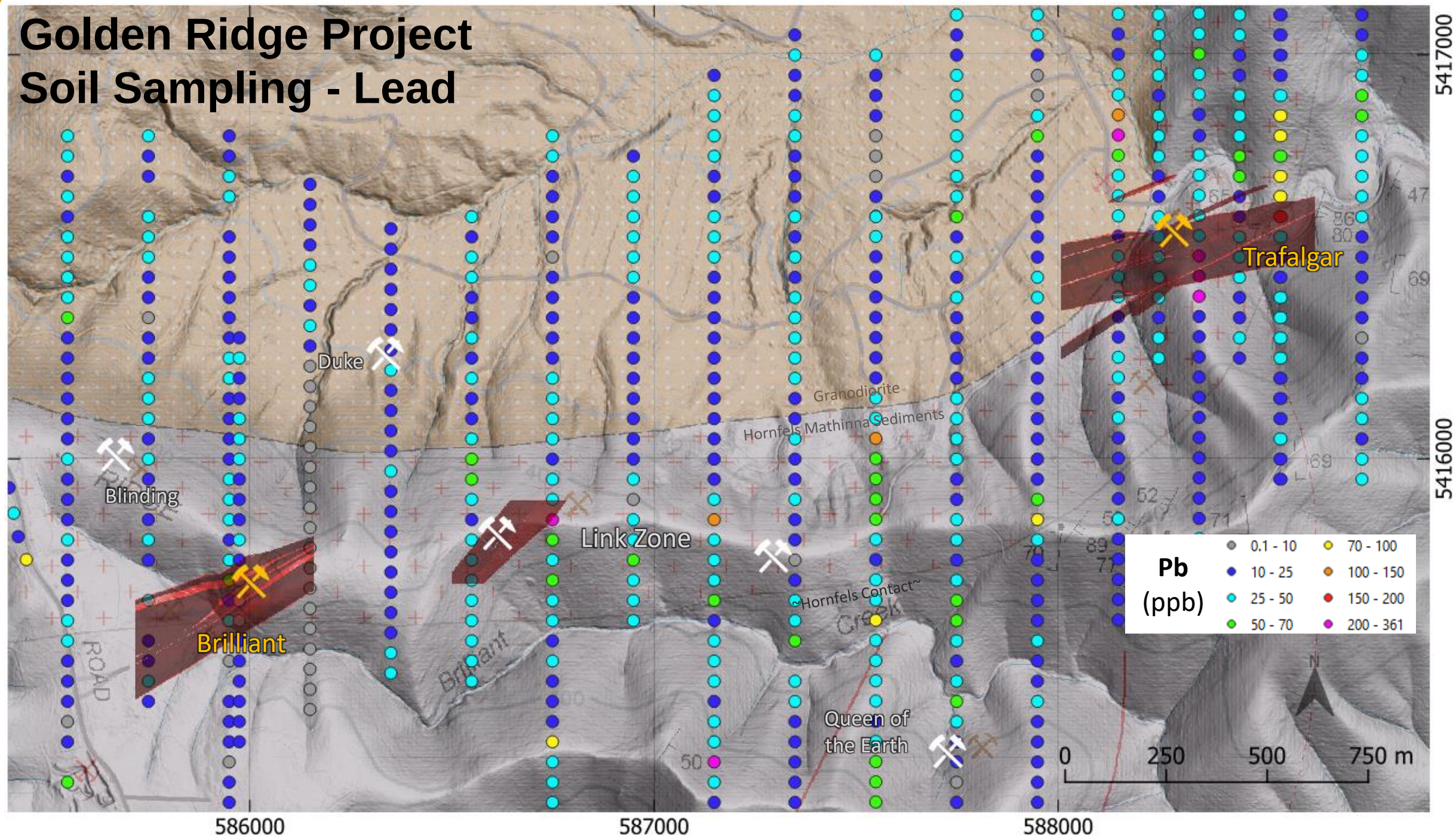
Golden Ridge Project

Soil Sampling - Arsenic



Golden Ridge Project

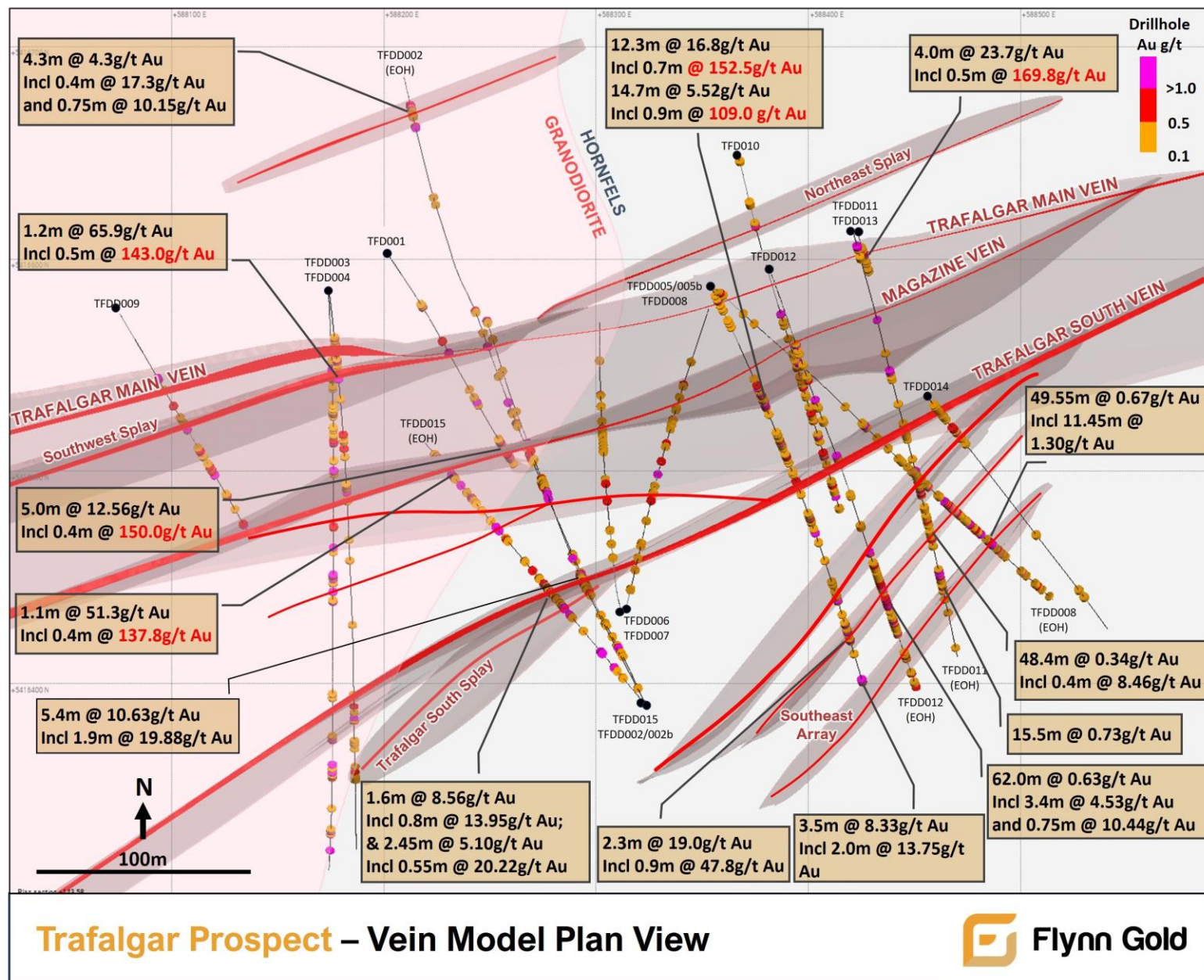
Soil Sampling - Lead



Golden Ridge Project

Trafalgar Prospect

- **New Vein Model** identifies 3 major veins:
 - Trafalgar Main Vein
 - Magazine Vein
 - Trafalgar South Vein
- Multiple quartz-sulphide vein intervals grading **>100g/t Au** (5 intersections from 15 wide spaced holes drilled up to 2023)
- **Gold mineralisation extends over 400m strike length** to date - open along strike and down dip
- All main veins **transect granodiorite-sediment contact**, gold mineralisation hosted in both granodiorite and metasediment rocks.
- 1st round metallurgical tests yield **94.5% average Au recovery**

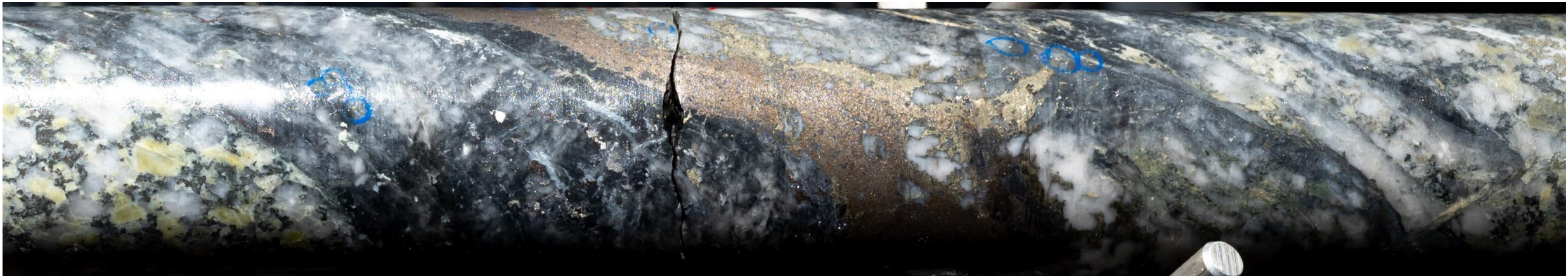


Golden Ridge Project

Trafalgar Prospect



Hornfelsed Mathinna Sediment host - Quartz vein with pyrite-arsenopyrite-pyrrhotite-galena-sphalerite and hornfelsed clasts in TFDD005 at 120.3m (0.7m @ 152.5g/t Au)

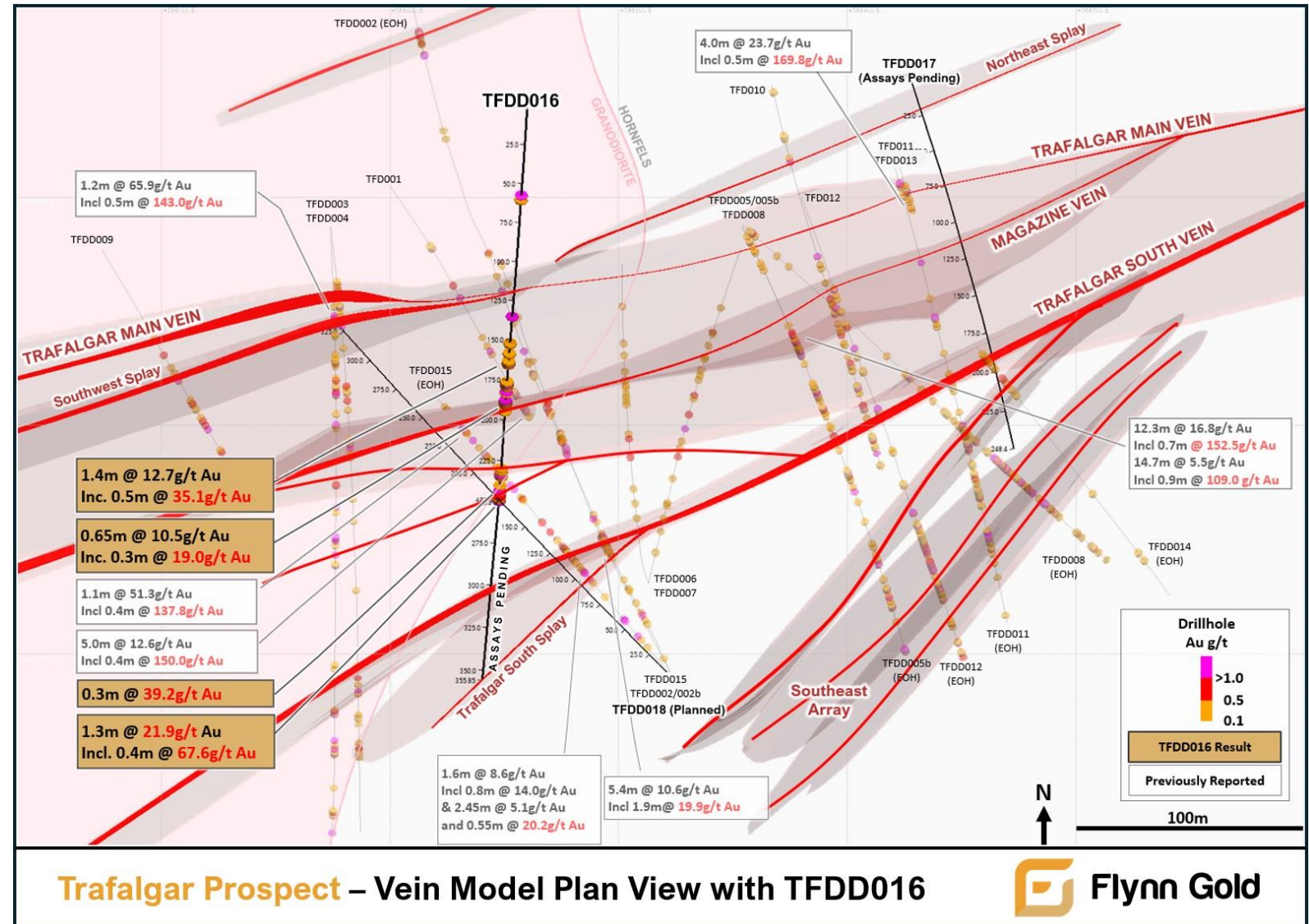


Granodiorite host - Quartz vein with pyrite-arsenopyrite-sphalerite-galena and vis Au in TFDD0015 at 354m (0.4m @ 137.8g/t Au)

Golden Ridge Project

Trafalgar Prospect – Phase 3 Drilling

- 1,500 metre program planned
- TFDD016 drilled to test the 3 major veins
- TFDD017 completed - assays due in early July 2024
- TFDD018 near completion – testing above high-grade veins intersected in TFDD015 and TFDD016
- Several additional drill hole locations permitted – east, west and north of current drilling

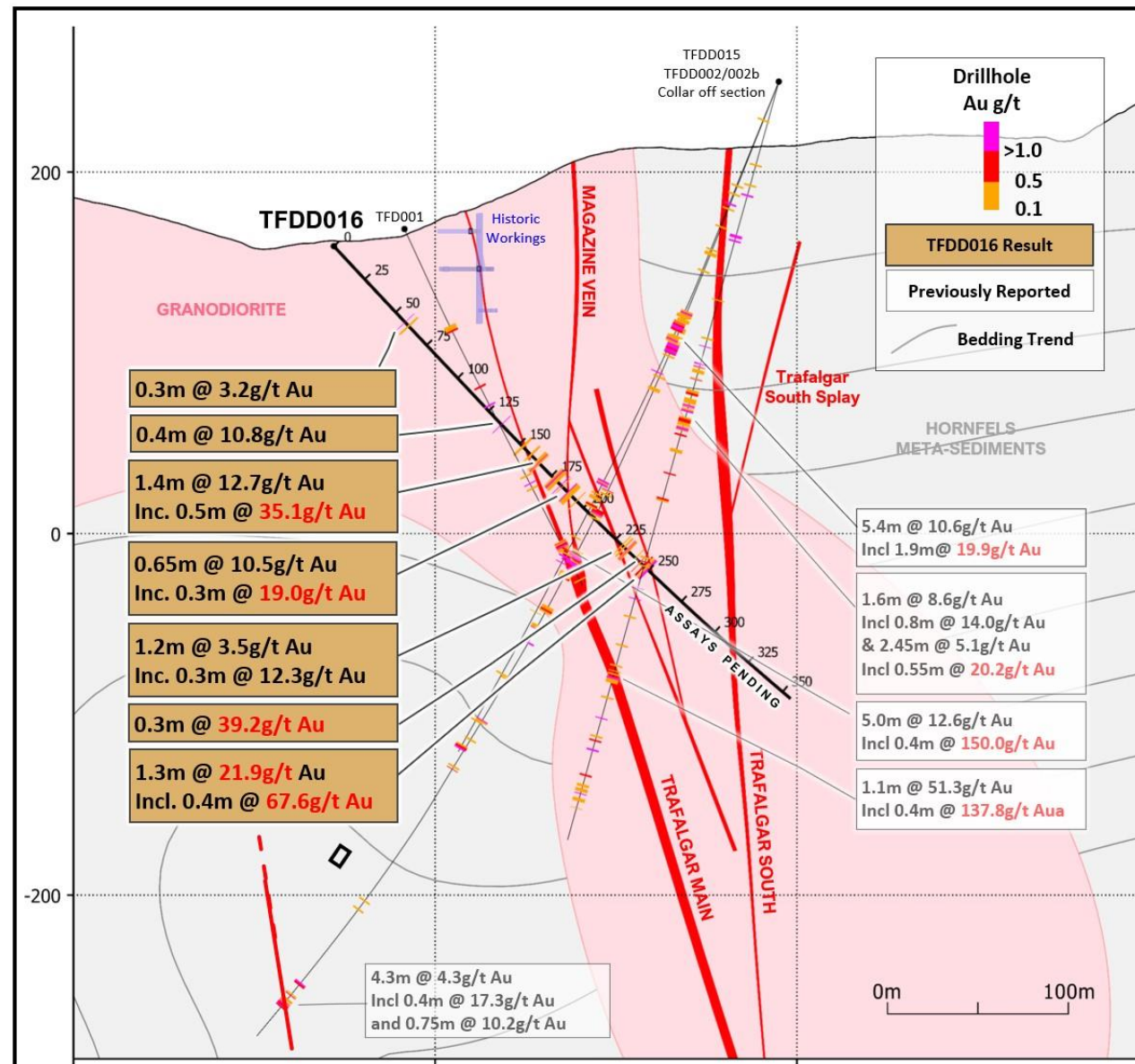


Trafalgar Prospect – Vein Model Plan View with TFDD016

Golden Ridge Project

Trafalgar Prospect – Phase 3 Drilling

- Multiple high-grade gold veins intersected, including:
 - 0.5m @ **35.1g/t Au** within 1.4m @ 12.7g/t Au from 164.6m (Trafalgar Main Vein);
 - 0.3m @ **19.0g/t Au** within 0.65m @ 10.5g/t Au from 187.55m (Magazine Vein);
 - 0.3m @ 12.3g/t Au within 1.2m @ 3.5g/t Au from 233.0m;
 - 0.3m @ **39.2g/t Au** from 243.2m;
 - 0.4m @ **67.6g/t Au** within 1.3m @ 21.9g/t Au from 248.7m;
- Drilling confirms continuity of high-grade gold veins



TFDD016 – Vein Model Section

Golden Ridge Project

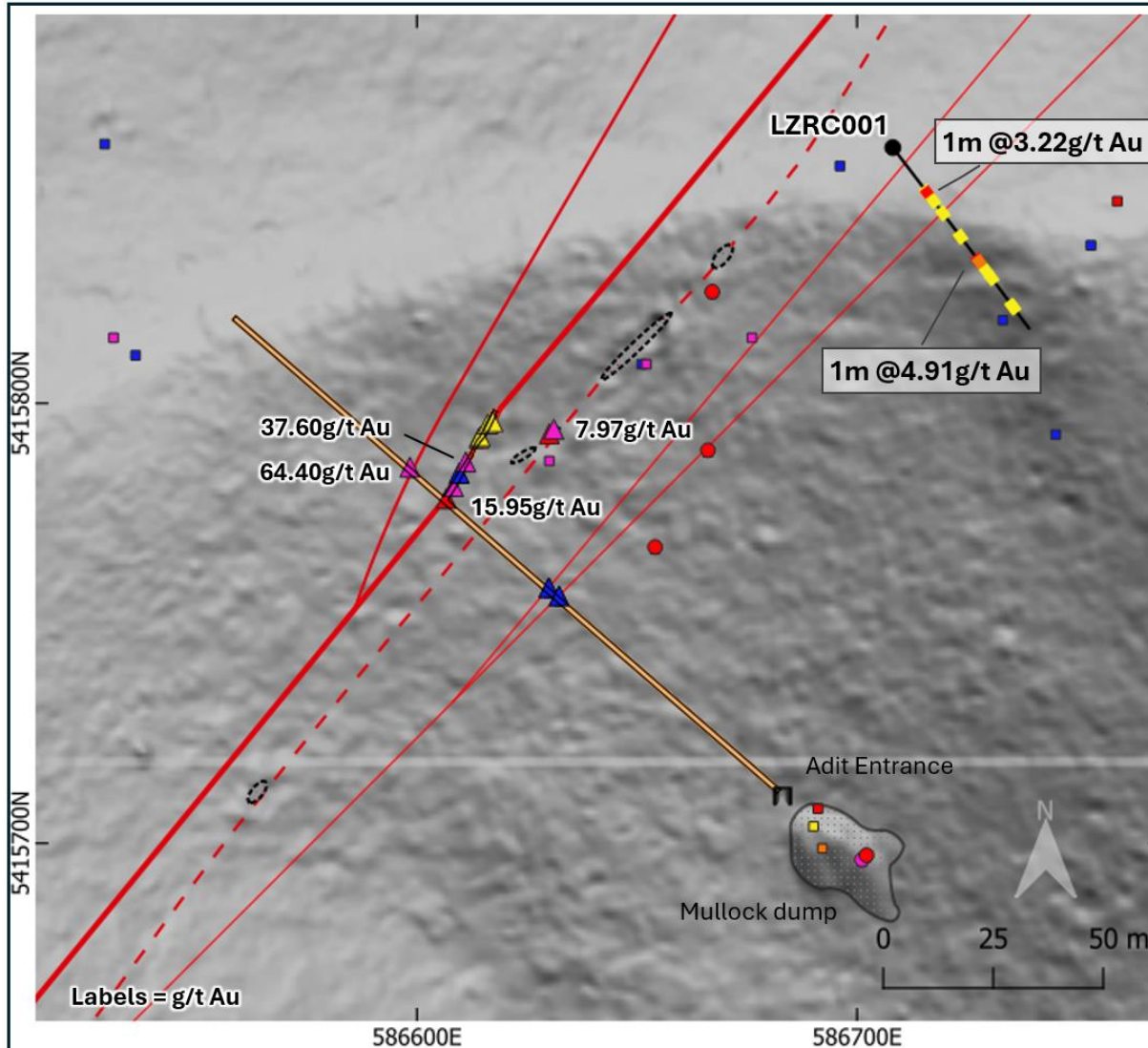
Link Zone

- The Link Zone prospect is located between the Trafalgar and Brilliant prospects, with the 3 prospects now defining a **corridor of high-grade gold mineralisation with a potential strike length of 2.5km** and a vertical extent of at least 500m as proven by drilling at Brilliant and Trafalgar
- Original (1890's) Golden Ridge Mine adit recently located and inspected
- Adit providing excellent geological information about nature of gold mineralisation



Golden Ridge Project

Link Zone



GOLDEN RIDGE ADIT

Plan view

Field mapping and sample points over LIDAR

Rock chip sample type

△ In-situ

○ Float

□ Historic samples

g/t Au

▲ >5.0

▲ 1.0 – 5.0

▲ 0.5 – 1.0

▲ 0.1 – 0.5

▲ <0.1



Historic trench



Mapped vein in adit



Surface projection of main adit vein



**Flynn
Gold**

- Adit is 150m long NW with short NE drive ~50m below line of NE orientated historical pits and trenches located on the surface
- Underground grab sampling of mineralised veins in the adit recorded high-grade gold assays including **64.4g/t Au**, **37.6g/t Au** and **15.9g/t Au**
- Drilling permits in place to test beneath historical workings

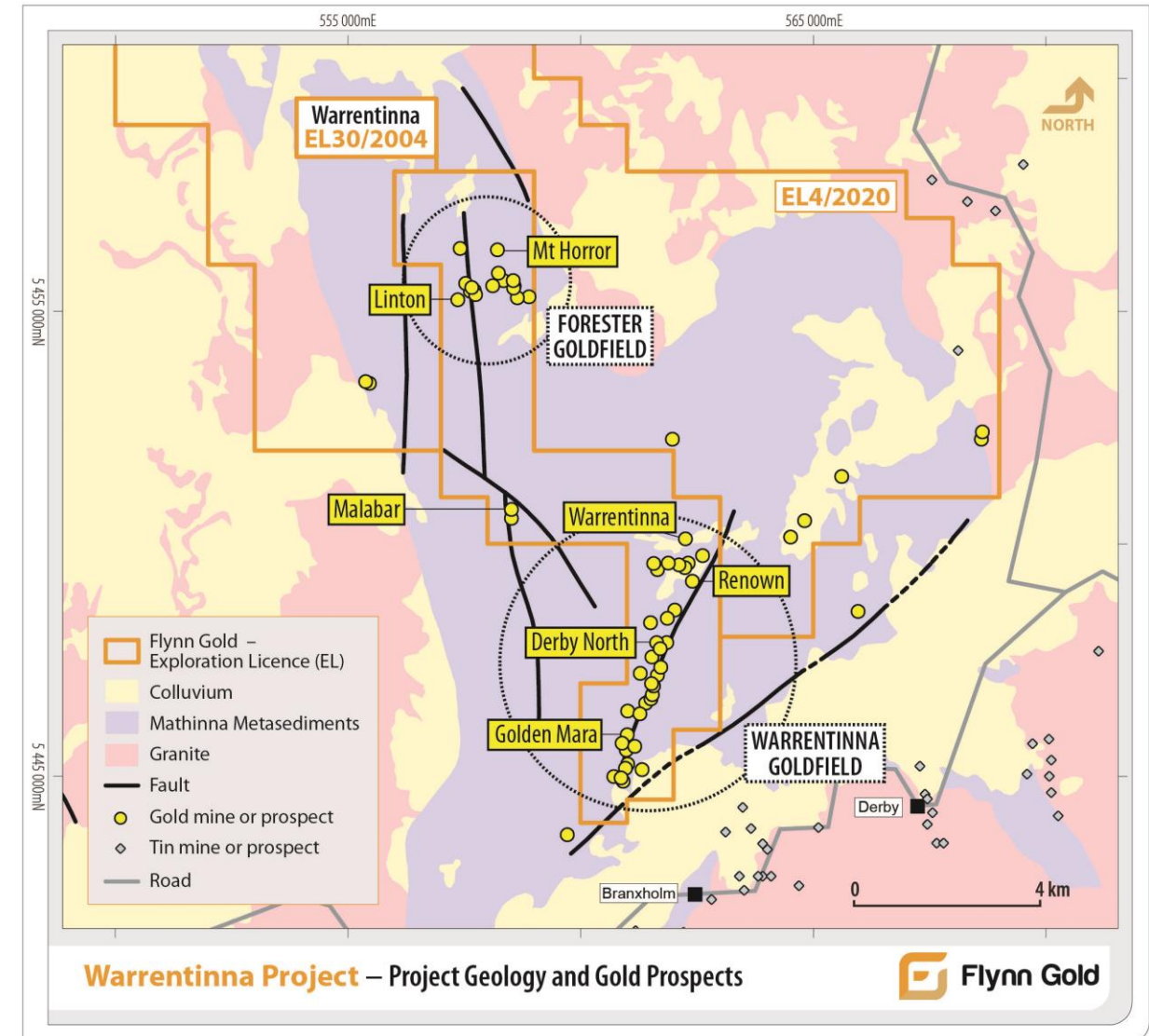
Warrentinna Gold Project

Warrentinna Goldfield

- Gold mineralisation & old workings **over 6km strike** – largely **untested to date**
- **Golden Mara** mine produced 3,368oz @ 1oz/t (**31g/t Au**)

Derby North

- Significant shallow gold intersected at **Derby North**:
 - ❑ **26.0m @ 2.3g/t Au** from 5m,
 - ❑ **21.7m @ 3.3g/t Au** from 9.3m,
 - ❑ **11.7m @ 2.8g/t Au** from 115m, and
 - ❑ **43.0m @ 1.5g/t Au** from 10m
- First drilling completed by Flynn Gold in October 2023
- The drilling program confirmed **highly prospective orogenic-style gold mineralisation**
- Early potential for **JORC compliant Mineral Resource** at Derby North with further shallow drilling



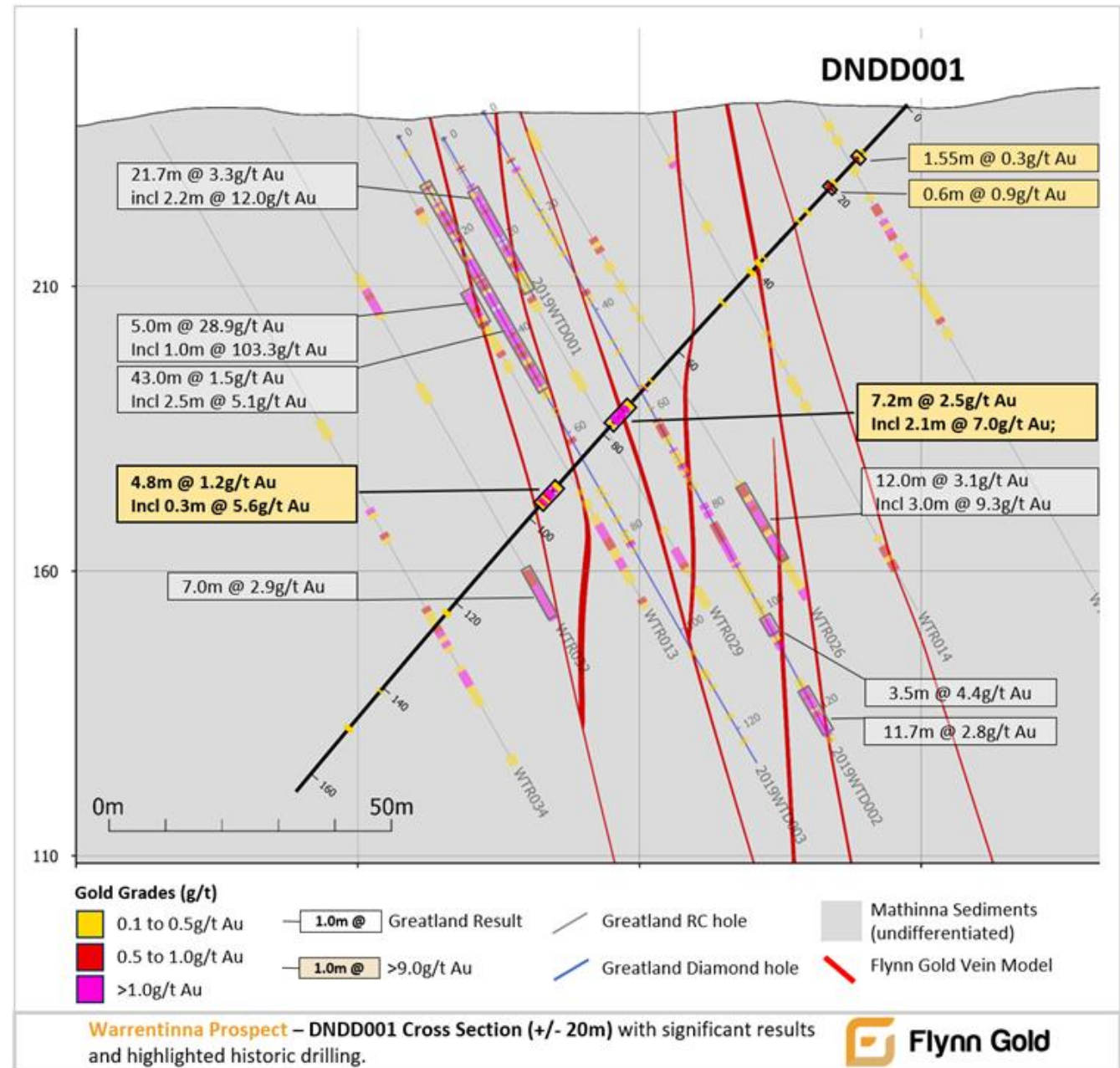
Warrentinna Gold Project

Derby North Drilling

- First FG1 Drilling program - 2 drillholes for 357m
- Best intercepts reported in hole DNDD001:
 - DNDD001:**
 - 7.2m @ 2.5g/t Au** from 68.9m, including
 - 2.1m @ 7.0g/t Au** from 75.1m, and
 - 4.8m @ 1.2g/t Au** from 92.0m, including
 - 0.3m @ 5.6g/t Au** from 94.6m
 - Multiple zones of auriferous quartz veining** hosted in turbiditic sediments similar to the **Victorian Goldfields**



Photographed core from DNDD001 showing high grade gold intervals in lode style quartz veins from mineralised zone 7.2m @ 2.5g/t Au from 68.9m



Northwest Tasmania

Strategic holding in a world-class mining region

- Established mining region with **world-class base metal deposits**

Firetower Project

- Located within eastern parts of **Mount Read Volcanics**
- Multiple targets identified with **gold and critical minerals** potential (cobalt-tungsten, copper, lead/zinc)

Henty Zinc/Lead Project

- Strategic tenement position over a highly prospective district-scale carbonate-hosted **Zn-Pb-Ag system**
- Close to infrastructure**, including existing zinc/lead concentrate producer (Rosebery mine)
- Multiple targets identified with **high-grade Zinc/Lead potential**
- Pipeline of **greenfield to resource definition stage** prospects
- Drilling permits in place** for Grieves Siding and Mariposa



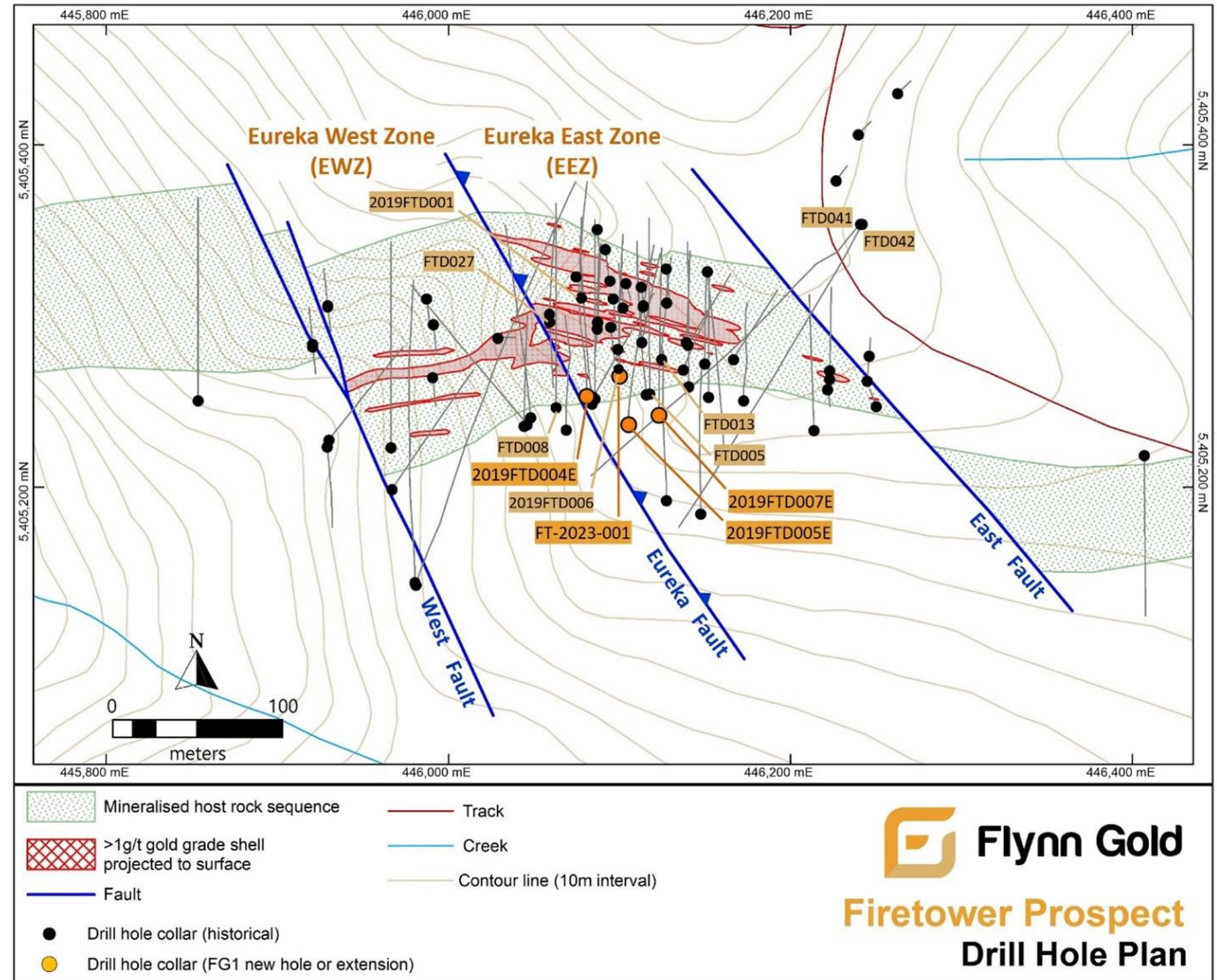
Firetower Project

Advanced Gold plus Critical Minerals Project

Project purchased from Greatland Gold plc in June 2023

Firetower Prospect

- Previous drilling delineated gold mineralisation over 350m along strike and up to 150m depth, remaining open at depth and along strike
- Significant intercepts include **17m @ 5.37g/t Au** from 7m
- Significant **cobalt (up to 0.57% Co)** and **tungsten (up to 0.87% W)** mineralisation make this an attractive project to progress
- Early potential for **JORC compliant Mineral Resource**



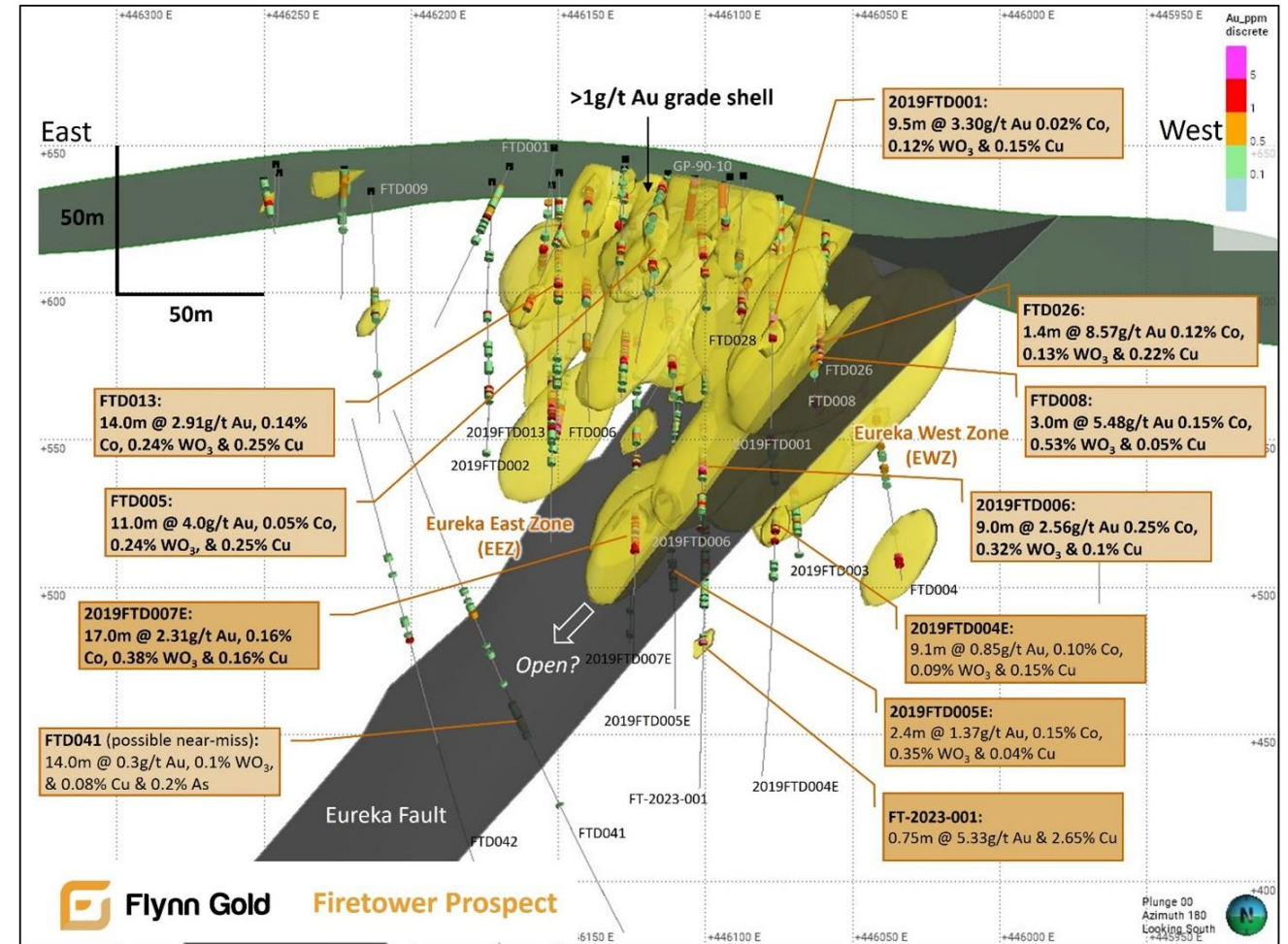
Firetower Project

Firetower Prospect Drilling

- **Maiden diamond drilling program** at the Firetower Project completed with one new drillhole and three diamond tail extensions drilled for 496m
- **Latest drilling** confirm potential for significant polymetallic gold and critical minerals mineralisation
- Modelling of updated drilling data indicates key **structural controls** to polymetallic mineralisation zones at Firetower (Eureka Fault)
- **High-grade gold-cobalt-tungsten-copper** mineralisation intersected, including:

2019FTD007E:

- **17.0m @ 2.31g/t Au, 0.16% Co, 0.38% WO₃, 0.16% Cu** from 121.0 -138.0m, including:
 - **1.7m @ 6.64g/t Au, 0.12% Co, 0.87% WO₃, 0.14% Cu** from 121.0m, and
 - **5.5m @ 3.27g/t Au, 0.24% Co, 0.53% WO₃, 0.33% Cu** from 132.5m.



Investment Highlights

- Focused on three **high-grade gold projects** in Tasmania (Golden Ridge, Warrentinna and Firetower)
- **Golden Ridge Project** -
 - ❑ Large gold footprint along an 9km trend – encouraging signs of a big gold system
 - ❑ High-grade gold discovery at Trafalgar open in all directions with follow-up drilling underway
- Currently **well-funded** to advance exploration and drilling = significant news-flow in H2 2024
- Experienced Board, Management and Technical team

Golden Ridge





Neil Marston

Managing Director & Chief Executive Officer

+61 3 9692 7222

neil@flynnngold.com.au

www.flynnngold.com.au

Ben Creagh

Media & Investor Relations

+61 (0) 417 464 233

benc@nwrcommunications.com.au

For more information, please contact us



Flynn Gold

ASX: FG1