

Notice reference number: [Insert ref number]

Notice date: 8/09/2015

What's this about?

Effective date: 8/09/2015

☒ ASX Trade	☐ ASX 24	☐ ASX TECH				
☒ Trading	☐ Clearing	☐ Settlement	☐ ALC	☐ ASX NET		
☐ Operations	☐ Technology	☐ Market Data	☐ Rules	☒ Compliance	☐ Risk	☒ Other

Title

Future Generation Global Investment Company Limited – Admission and Commencement of Official Quotation

Description

Future Generation Global Investment Company Limited (Company) was admitted to the official list of ASX Limited (ASX) today, Tuesday 8 September 2015.

Official quotation of the Company's securities is expected to commence at 11:00am AEST on Thursday, 10 September 2015.

The Company raised approximately \$302,139,384 pursuant to the offer under its replacement prospectus dated 9 July 2015 (Replacement Prospectus) by the issue of 274,672,166 ordinary fully paid shares at an issue price of \$1.10 per share and 274,672,166 free attaching options exercisable at \$1.10 on or before 15 September 2017.

Quoted Securities: 274,672,167 ordinary fully paid shares
274,672,166 options exercisable at \$1.10 on or before 15 September 2017

ASX Codes: FGG (shares)
FGGO (options)

Time: 11:00am AEST

Date: Thursday, 10 September 2015

ASX Trade Abbreviation: FUTURE GLB

ISIN: AU000000FGG6 (shares)
AU000000FGGO2 (options)

Home Branch: Sydney

Industry Classification: Not applicable

Registered Office: Level 11, 139 Macquarie Street
Sydney, NSW 2000

Phone: (02) 9247 6755
Website: www.futuregeninvest.com.au/global

Company Secretary: Kate Thorley and Mark Licciardo

Share Registry: Boardroom Pty Limited
Sydney NSW 2000

Balance Date:	30 June
CHESS:	Participating. The Company will also operate an issuer sponsored sub-register.
Place of Incorporation:	Victoria.
Dividend Policy:	See section 2.5 on page 22 of the Replacement Prospectus.
Activities:	Listed investment company

What do I need to do and by when?

Instructions

Please refer to the Company's Replacement Prospectus

Need more information?

For further information, please refer to the Company's Replacement Prospectus or call the Company on 02 9247 6755.

Issued by

Kimberley Brown

Contact Details

(02) 9227 0000

Disclaimer