



Investor conference call

11.00am – 12.00pm

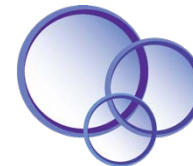
27 March 2018

Dial-in number: 1800 200 232

Access code: 3013976#



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Disclaimer

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Our purpose



Shareholders

Exposure to the best Australian and global fund managers without paying management or performance fees

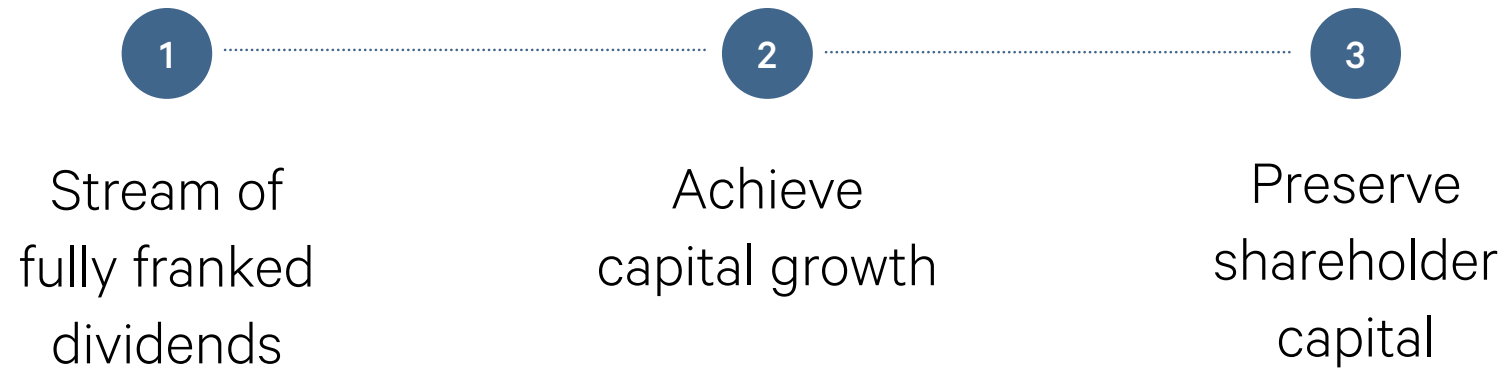
Charities

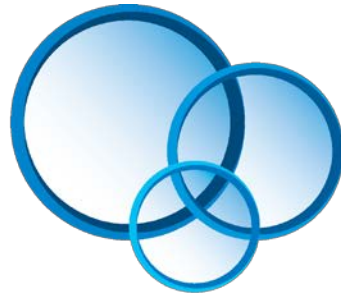
Stream of annual donations

Fund managers

Unique opportunity to make a positive difference to Australia's future generations

Investment objectives





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FGX fund managers



FGX charities



FGX service providers



FGX highlights – 12 months to 31 December 2017



4.4c

Increased fully
franked full year
dividend

\$27.2m

Record
pre-tax
profit

\$7.1m

savings from forgone
management &
performance fees &
services

\$4.1m

2018 expected
investment in
Australian children
and youth at risk
focused charities

FGX impact on children and youth at risk



Scholarships for seven Indigenous students to attend leading Australian schools.



Essential crisis support and counselling delivered to 253 children orphaned or abandoned due to parental drug use.

Nine specialist music teachers employed for over 1,700 disadvantaged children.



Development of a social network platform for youth mental health counselling benefiting 80 clients.



Teacher training workshops, educating school staff to effectively manage children with type 1 diabetes.



Youth mentoring programs run in eight new high schools for young people at risk of disengagement.

FGX impact on children and youth at risk

Specialist disease nurses employed where there is no government funding.



Book distribution program delivered to developmentally vulnerable children aged 0-5 years.



Trauma-informed care training provided to 20 young homeless people suffering long-term neglect and abuse.

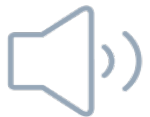


42 sports, arts and academic scholarships provided to socio-economically marginalised and children with a disability.

Therapy sessions for 70 neglected and abused children.



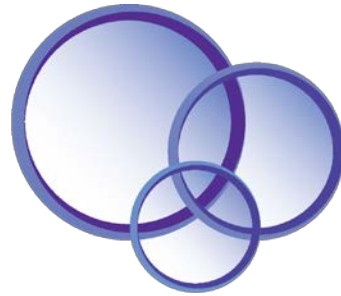
Intensive and ongoing face-to-face counselling to 61 young people experiencing mental health difficulties.



Development of an individualised expressive communicative system for 85 students with severe autism.



Cultural mentoring and support for 130 disadvantaged Aboriginal youth.



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FGG fund managers



FGG charities



SANE AUSTRALIA

FGG service providers



FGG highlights – 12 months to 31 December 2017



\$29.1m

Total
comprehensive
income

19.4%

Total shareholder
return

\$4.3m

savings from forgone
management &
performance fees &
services

\$3.5m

2018 expected
investment in
youth mental
health

FGG impact on children and youth mental health



Development and implementation of online clinical assessment tools for 500 young people experiencing suicidal thoughts and behaviours.



Establishment of Australia's first intensive outpatient program for young people aged 14-24 with eating disorders.

Development and trial of a mobile phone-based messaging system for suicide prevention across three hospitals.



Research project to improve a help centre supporting young adults with complex mental illness.



Development and promotion of a website assisting parents and carers on raising healthy resilient children aged 0-12 years.



Research project to investigate barriers in seeking mental health services across rural and regional Australia.

FGG impact on children and youth mental health

Trial of an app to collect data about young people's social connectedness to identify those most at risk of mental illness.



A targeted national awareness campaign via mainstream press and social media, reaching 4.7 million young adults.



500 'share plans' created for young people and their families for highly personalised treatments by clinicians.



Research project on defining and measuring resilience in children.

Development of place-based research project for youth suicide and self-harm prevention.



Aboriginal and Torres Strait Islander Traineeship Program assisting 300 Aboriginal and Torres Strait Islanders access culturally relevant mental health services.



FGX performance



FGX investment portfolio

as at 28 February 2018



Performance	6 month	1 yr	3 yrs	Since inception (Sep-14) % pa	Standard deviation since inception % pa
FGX investment portfolio	10.5%	15.1%	10.3%	10.4%	6.6%
S&P/ASX All Ordinaries Accumulation Index	8.1%	10.9%	5.7%	7.1%	11.2%

FGX net tangible assets

as at 28 February 2018



NTA before tax

124.11c



NTA after tax
& before tax on
unrealised gains

124.60c

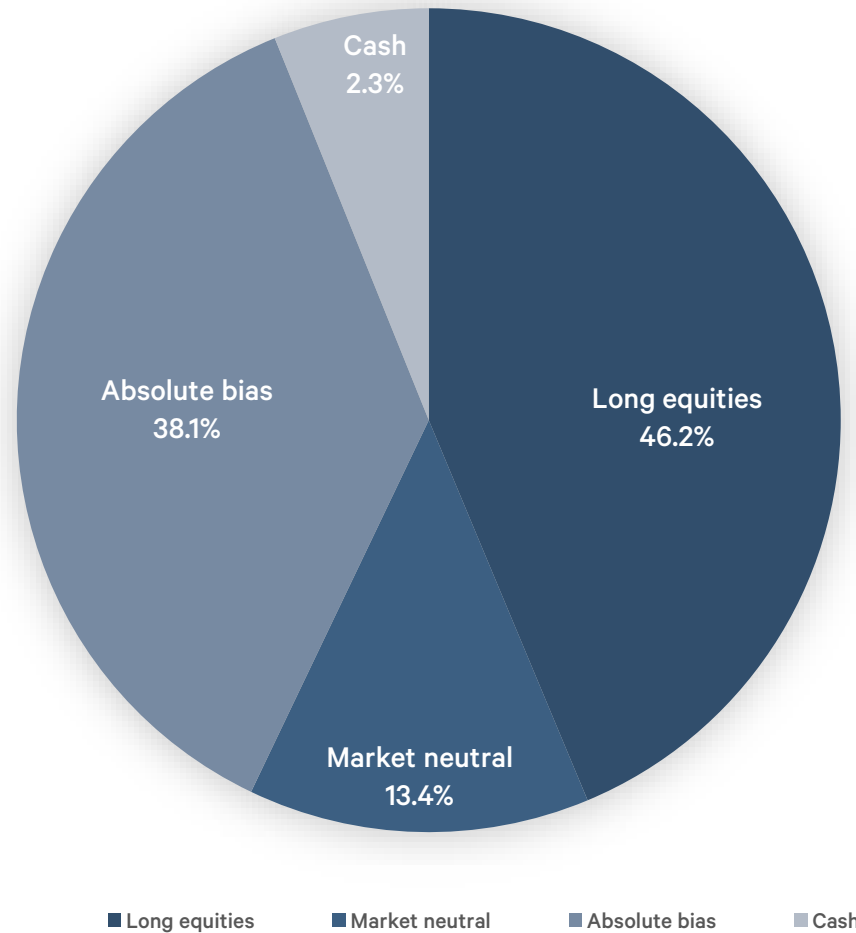


NTA after tax

121.66c

FGX investment strategy allocation

as at 28 February 2018



FGX allocation

as at 28 February 2018

Fund manager	Investment	Strategy	% of portfolio
Paradice Investment	Large/Mid Cap Funds (split out below)		11.6%
	Paradice Mid Cap Fund – B Class	Long equities	6.5%
	Paradice Large Cap Fund	Long equities	5.1%
Bennelong Australian Equities Partners	Bennelong Australian Equities Fund	Long equities	11.1%
Regal Funds Management	Regal Australian Long Short Equity Fund	Absolute bias	10.1%
Wilson Asset Management	Wilson Asset Management Equity Fund	Absolute bias	8.8%
Tribeca Investment Partners	Tribeca Alpha Plus Fund	Absolute bias	7.3%
Watermark Funds Management	Watermark Market Neutral Trust	Market neutral	7.1%
Eley Griffiths Group	Small/Emerging Companies Funds (split out below)		6.8%
	Eley Griffiths Group Small Companies Fund	Long equities	5.9%
	Eley Griffiths Group Emerging Companies Fund	Long equities	0.9%
L1 Capital	Long Short/Aus Equities Funds (split out below)		6.0%
	L1 Capital Long Short Fund – Retail Class	Absolute bias	3.4%
	L1 Capital Australian Equities Fund	Long equities	2.6%
Cooper Investors	Cooper Investors Australian Equities Fund	Long equities	5.3%
Sandon Capital	Sandon Capital Activist Fund	Absolute bias	4.2%
Bennelong Long Short Equity Management	Bennelong Long Short Equity Fund	Market neutral	3.4%
ARCO Investment Management	ARCO Investment Management (Optimal Australia) Absolute Trust	Market neutral	2.9%
CBG Asset Management	CBG Asset Australian Equities Fund	Long equities	2.5%
Vinva Investment Management Limited	Vinva Australian Equities Fund	Long equities	2.5%
Discovery Asset Management	Discovery Australian Small Companies Fund	Long equities	2.2%
Centennial Asset Management	The Level 18 Fund	Absolute bias	1.7%
LHC Capital	LHC Capital Australia High Conviction Fund	Absolute bias	1.6%
Smallco Investment Manager	Smallco Broadcap Fund	Long equities	1.6%
Lanyon Asset Management	Lanyon Australian Value Fund	Absolute bias	1.0%
	Cash and Term Deposits		2.3%

FGG performance



FGG investment portfolio

as at 28 February 2018



Performance	6 month	1 yr	Since inception (Sep-15) % pa	Standard deviation since inception % pa
FGG investment portfolio	12.5%	19.1%	8.7%	8.6%
MSCI AC World Index (AUD)	11.0%	17.1%	9.6%	9.6%

FGG net tangible assets

as at 28 February 2018



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NTA before tax

126.16c



NTA after tax
& before tax on
unrealised gains

126.86c

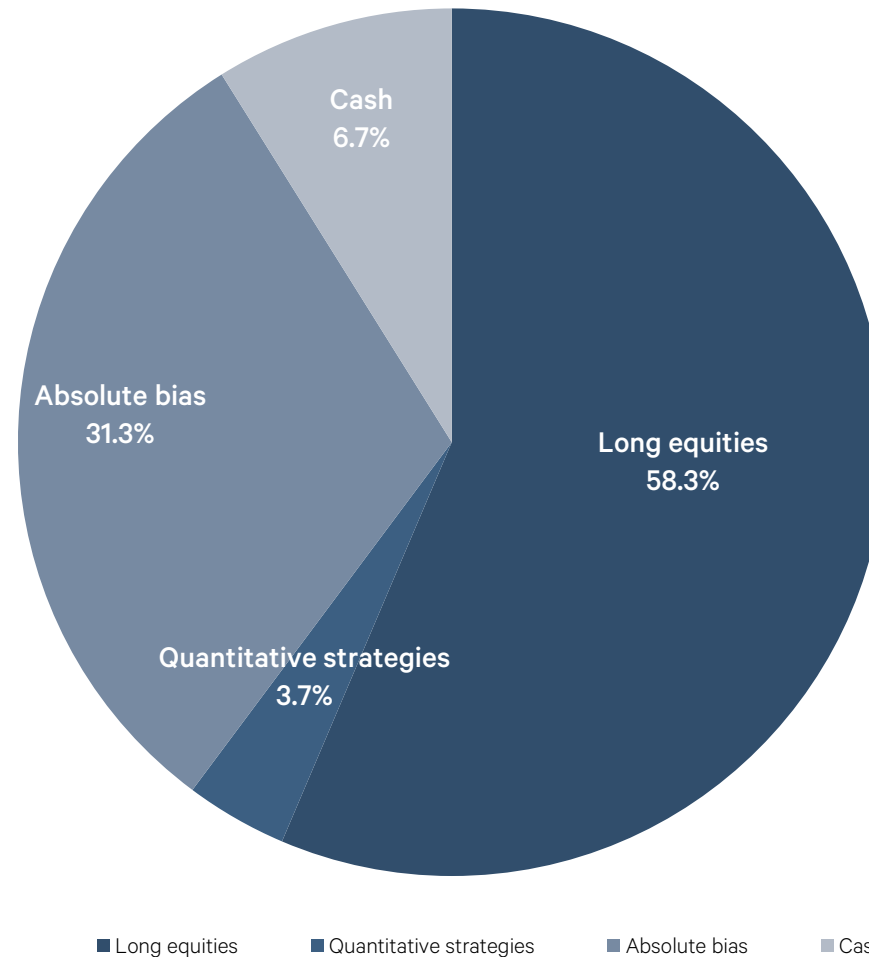


NTA after tax

121.90c

FGG investment strategy allocation

as at 28 February 2018



FGG allocation

as at 28 February 2018

Fund manager	Investment	Strategy	% of portfolio
Cooper Investors	Cooper Investors Global Equities Fund (Unhedged)	Long equities	10.1%
Magellan Asset Management	Magellan Global Fund	Long equities	9.8%
Ironbridge Capital Management	Ironbridge Global Focus Fund	Long equities	8.6%
Antipodes Partners	Antipodes Global Fund	Absolute bias	8.3%
Marsico Capital Management	Marsico Global Fund	Long equities	7.9%
Caledonia	Caledonia Fund	Long equities	7.7%
VGI Partners	VGI Partners Funds	Absolute bias	7.6%
Nikko Asset Management Australia	Nikko AM Global Share Fund	Long equities	6.0%
Manikay Partners	Manikay Global Opportunistic USD Fund	Absolute bias	4.7%
Ellerston Capital	Ellerston Global Mid Small Cap Fund	Long equities	4.6%
Morphic Asset Management	Morphic Global Opportunities Fund	Absolute bias	4.4%
Neuberger Berman Australia	Neuberger Berman Systematic Global Equities Trust	Quantitative strategies	3.7%
Paradice Investment Management	Paradice Global Small Mid Cap Fund Unhedged	Long equities	3.6%
Avenir Capital	Avenir Global Fund	Absolute bias	3.4%
Antipodes Partners	Antipodes Asia Fund	Absolute bias	2.9%
	Cash and Term Deposits	Cash	6.7%

A child in a red hoodie stands behind a wire fence, pointing towards a vibrant rainbow in a cloudy sky over a dry, grassy field. The scene is captured from behind the child, emphasizing their perspective of the natural wonder.

Investment Forum

Tuesday, 15 May 2018

1.30pm – 3.00pm

The Westin

1 Martin Place

Sydney NSW 2000

futuregeninvest.com.au/fgforum

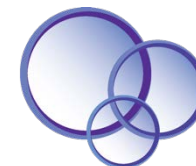


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