

Investor Update and Q&A webinar

Thursday 16 September 2021
2:00pm – 3:00pm (Sydney time)

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**Future
Generation**
INVESTMENT & SOCIAL RETURNS



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Investment and social returns

Charity partners

Receive an annual investment

Deliver a stream of
fully franked dividends

2

3

1

Shareholders

Exposure to leading Australian and
global fund managers without paying
management or performance fees

Achieve capital growth

Fund managers

Unique opportunity
to make a positive difference to
Australia's future generations

Preserve shareholder capital

Portfolio Performance



Profits reserve*

33.5cps



2021 fully franked
annualised interim
dividend

6.0cps



Increase on
FY2020 fully franked
interim dividend

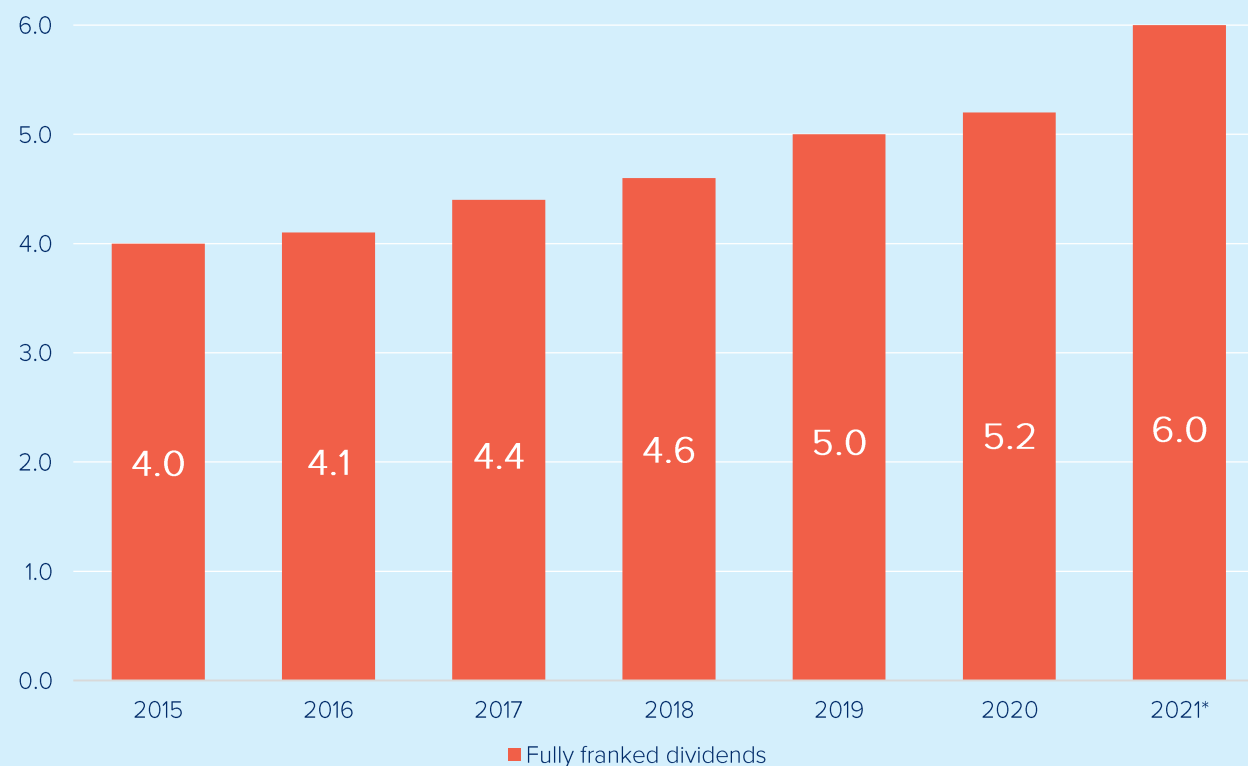
15.4%



Dividend
coverage#

5.6 years

Increasing fully franked dividends (cents per share)



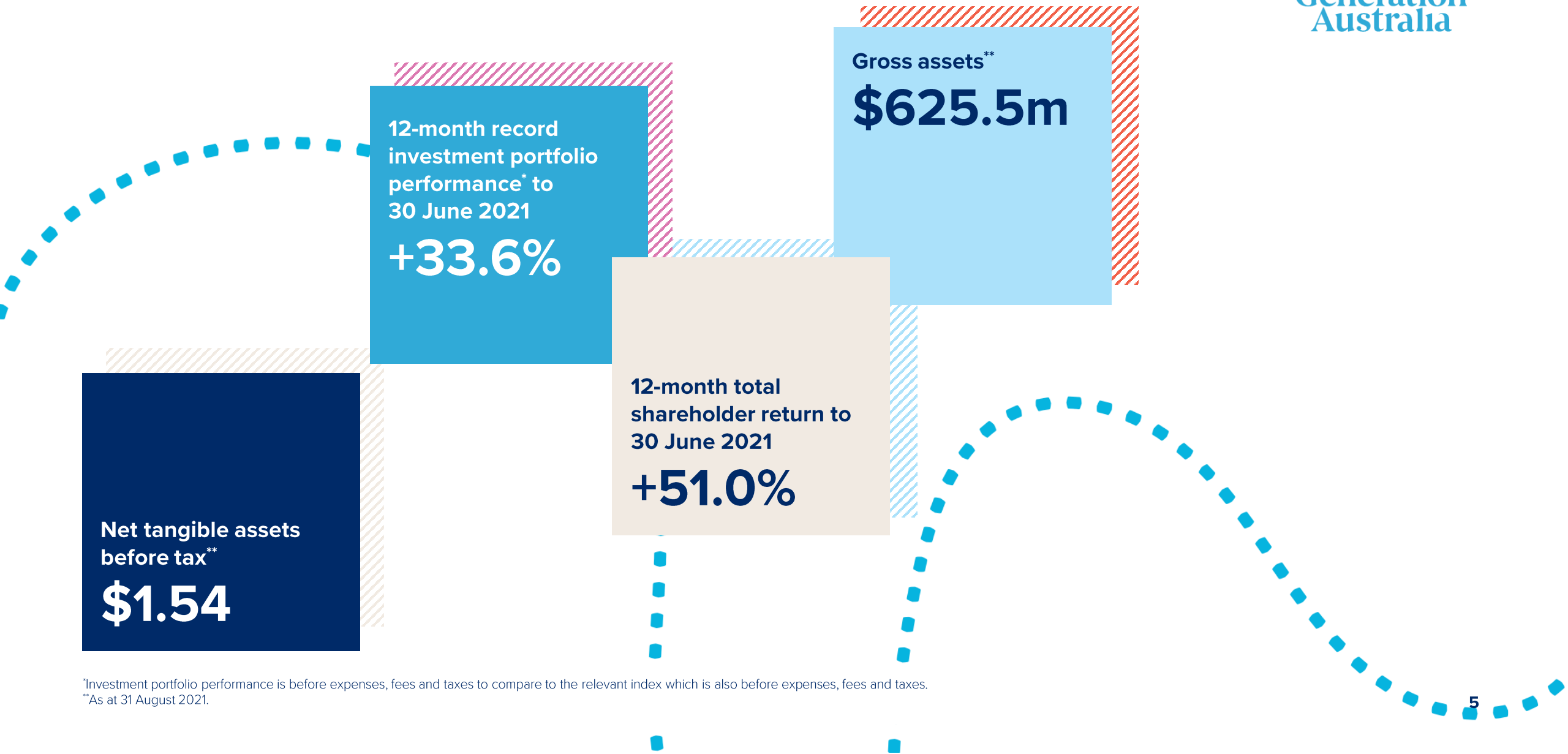
*Annualised interim dividend

*As at 31 August 2021.

#Dividend coverage is based on the profits reserve of 33.5 cents per share at 31 August 2021, before the fully franked interim dividend payment of 3.0 cents per share and before the exercise of any Options issued by the Company.

Future Generation Australia

Future
Generation
Australia



*Investment portfolio performance is before expenses, fees and taxes to compare to the relevant index which is also before expenses, fees and taxes.
**As at 31 August 2021.

Bonus Issue of Options

OPTIONS EXPIRE 28 APRIL 2023

Option exercise price

\$1.48

Annualised fully franked
interim dividend yield on
Option exercise price

4.1%

Pre-tax net tangible assets
(as at 31 August 2021)

\$1.54

Grossed up
dividend yield*

5.8%

All investors who purchase shares on the ASX up until 29 September 2021 will be entitled to receive the Bonus Options, at no additional cost.

Shares issued on Options exercised on or before 17 November 2021 and held at the dividend record date of 22 November 2021 will receive the fully franked interim dividend of 3.0 cents per share.

*Grossed up dividend yield includes the benefit of franking credits and is based on a tax rate of 30.0%.

Future
Generation
Australia

The **primary objective** is to equitably and efficiently grow the Company's assets, increase its relevance in market, improve the prospect of broker and research coverage, and gain additional interest from financial planners.

As the Company's assets **increase**, so does the Company's social investment and impact.

Leading Australian pro bono fund managers

BAEP

Bennelong Australian Equity Partners

REGAL

FUNDS MANAGEMENT

PARADICE

INVESTMENT MANAGEMENT

COOPER

INVESTORS

ELEY GRIFFITHS

GROUP

Wilson

Asset Management

L1 CAPITAL

SANDON CAPITAL

Firetrail

INVESTMENTS

vinva

INVESTMENT MANAGEMENT

Bennelong

Long Short Equity

clime

SAGE

CAPITAL

CENTENNIAL

ASSET MANAGEMENT

Tribeca

Investment Partners

QVG

CAPITAL

Smallco

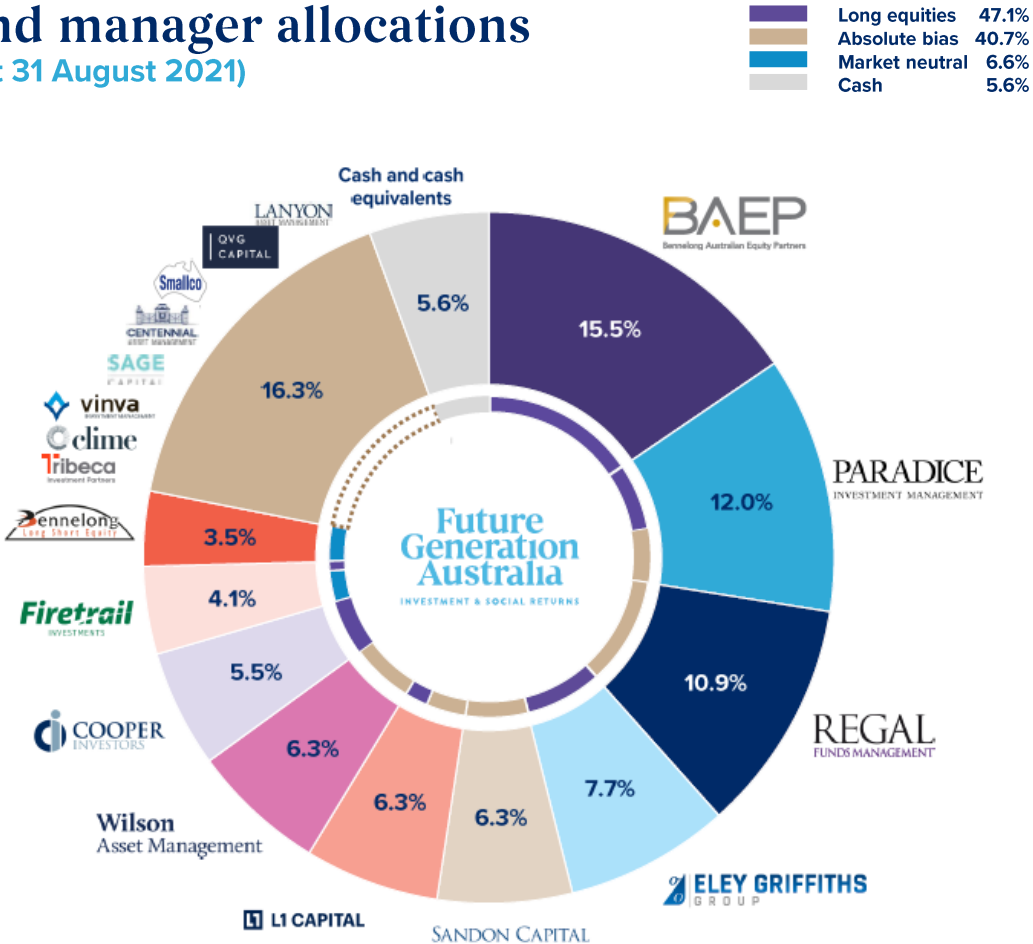
Investment Manager

LANYON

ASSET MANAGEMENT

Fund manager allocations

(as at 31 August 2021)



Portfolio Performance

Future
Generation
Global



Profits reserve*

50.4cps



30 June 2021 fully
franked dividend

3.0cps



Dividend coverage#

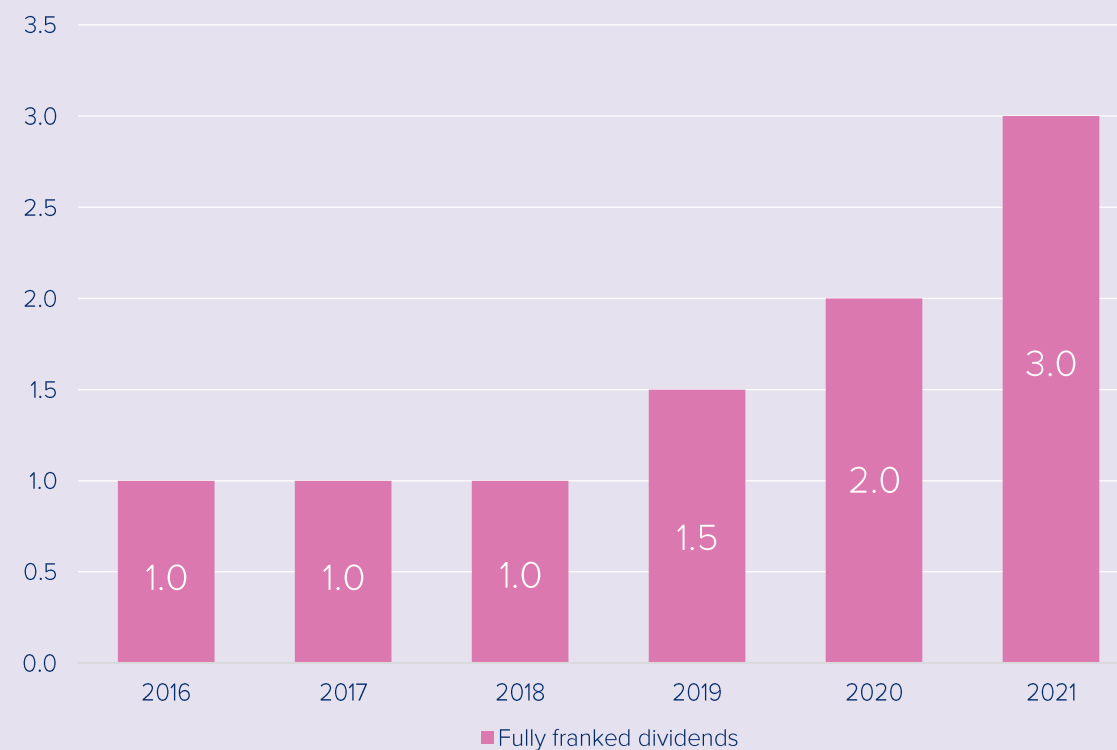
16.8 years



Increase on FY2020
fully franked dividend

50.0%

Increasing fully franked dividends (cents per share)

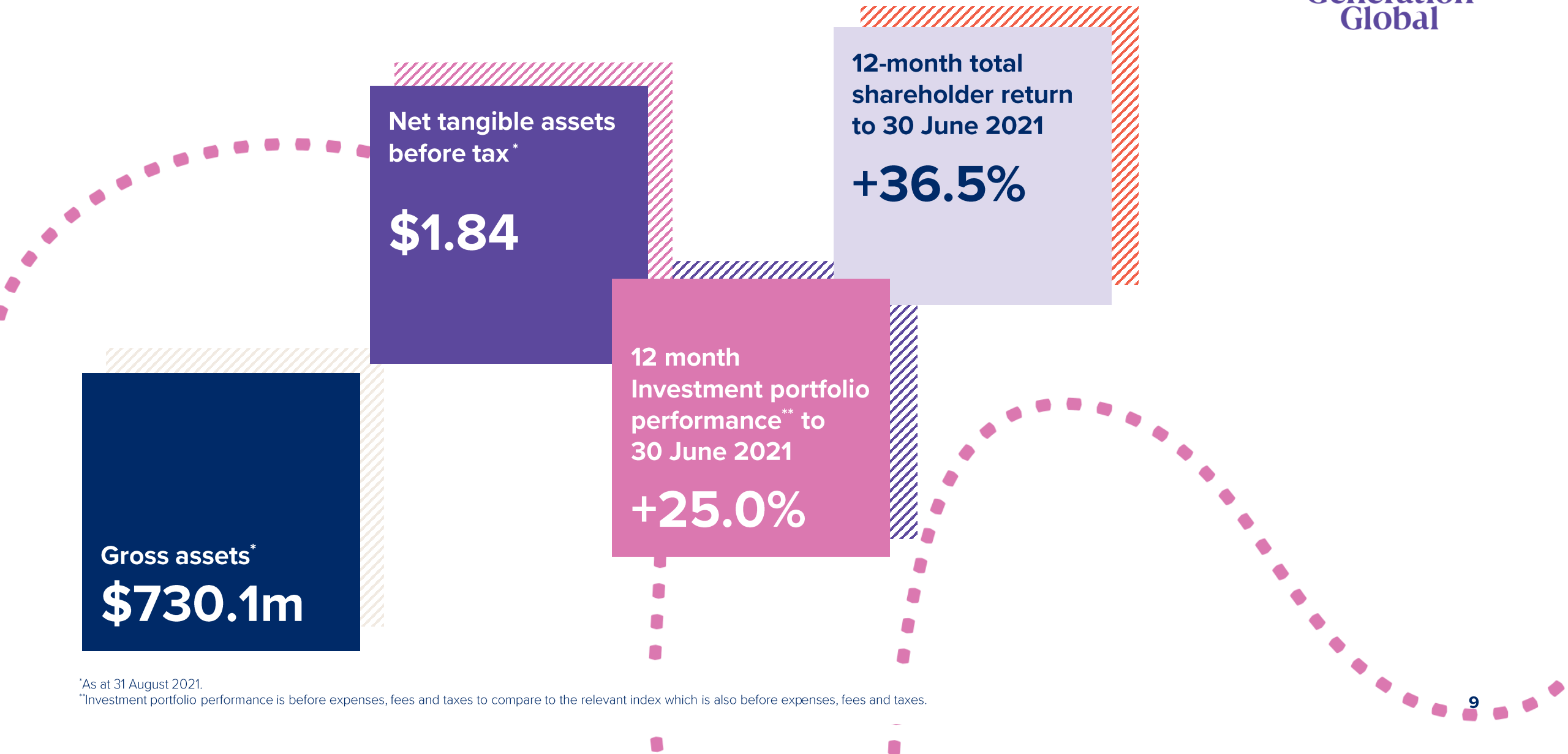


*As at 31 August 2021.

#Dividend coverage is based on the profits reserve of 50.4 cents per share at 31 August 2021, before the 30 June 2021 fully franked dividend payment of 3.0 cents per share.

Future Generation Global

Future
Generation
Global



*As at 31 August 2021.

**Investment portfolio performance is before expenses, fees and taxes to compare to the relevant index which is also before expenses, fees and taxes.

Leading global pro bono fund managers



MAGELLAN
EXPERTS IN GLOBAL INVESTING



COOPER
INVESTORS



Antipodes



MARSICO
CAPITAL MANAGEMENT



Morphic
Asset Management



CALEDONIA



nikko am
Nikko Asset Management



VGI
PARTNERS



ELLERSTON CAPITAL



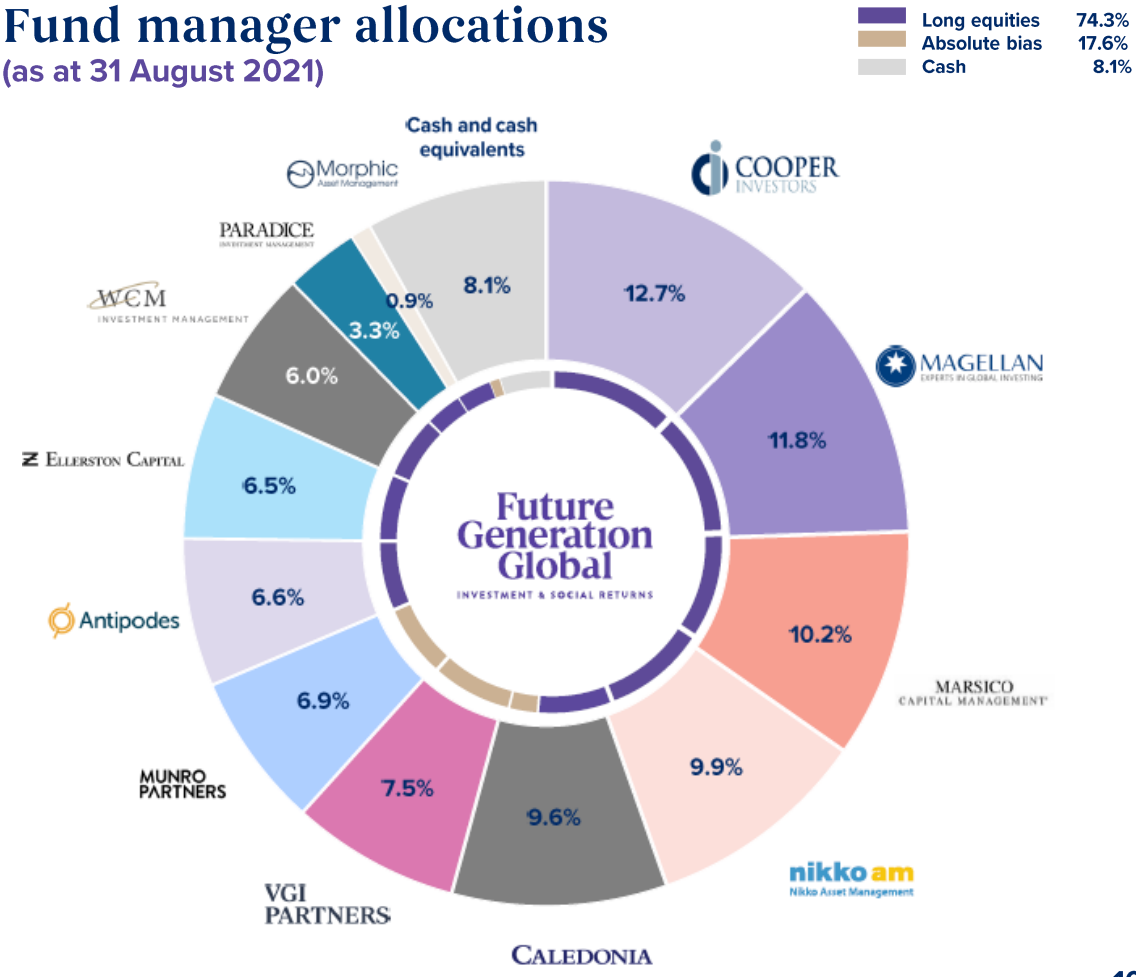
MUNRO
PARTNERS



WCM
INVESTMENT MANAGEMENT



PARADICE
INVESTMENT MANAGEMENT



Social returns

\$52.9m

**SOCIAL
INVESTMENT
TO 2021**



**Future
Generation**
INVESTMENT & SOCIAL RETURNS

**Future
Generation
Australia**
ASX: FGX

\$5.3m

**2021 SOCIAL
INVESTMENT**

**Future
Generation
Global**
ASX: FGG

\$6.4m

**2021 SOCIAL
INVESTMENT**

2021 annualised management
fees, performance fees and
services forgone

\$21.8m

Total annualised fees forgone
since inception to 2021

\$95.4m



FUND MANAGER

Q&A

**Future
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INVESTMENT & SOCIAL RETURNS

Ben Griffiths

Managing Director & Senior Portfolio Manager



Ryan Quinn

Client Portfolio Manager



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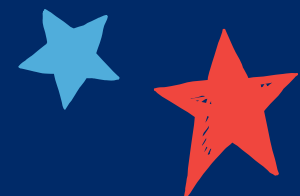
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Q&A