



Announcement Summary

Entity name

FORESTA GROUP HOLDINGS LIMITED

Announcement Type

New announcement

Date of this announcement

Thursday September 14, 2023

Details of +securities that have ceased

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
FGHAAB	OPTION EXPIRING 14-SEP-2023 EX \$0.1765	1,275,000	Expiry of option or other convertible security without exercise or conversion	14/09/2023
FGHAAG	OPTION EXPIRING 31-AUG-2023 EX \$0.045	112,962,985	Expiry of option or other convertible security without exercise or conversion	31/08/2023
FGHAV	PERFORMANCE RIGHTS	16,500,000	Expiry of option or other convertible security without exercise or conversion	03/08/2023

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

FORESTA GROUP HOLDINGS LIMITED

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

ABN

Registration Number

18074969056

1.3 ASX issuer code

FGH

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

14/9/2023



Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description

FGHAV : PERFORMANCE RIGHTS

Unquoted +equity securities that have ceased

Number of securities that have ceased

16,500,000

Reason for cessation

Expiry of option or other convertible security without exercise or conversion

Date of cessation

3/8/2023

Is the entity paying any consideration for the cessation?

☒ No

Any other information the entity wishes to notify to ASX about the cessation?

ASX +Security Code and Description

FGHAAG : OPTION EXPIRING 31-AUG-2023 EX \$0.045

Unquoted +equity securities that have ceased

Number of securities that have ceased

112,962,985

Reason for cessation

Expiry of option or other convertible security without exercise or conversion

Date of cessation

31/8/2023

Is the entity paying any consideration for the cessation?

☒ No

Any other information the entity wishes to notify to ASX about the cessation?

ASX +Security Code and Description

FGHAAB : OPTION EXPIRING 14-SEP-2023 EX \$0.1765

Unquoted +equity securities that have ceased

Number of securities that have ceased

1,275,000



Reason for cessation

Expiry of option or other convertible security without exercise or conversion

Date of cessation

14/9/2023

Is the entity paying any consideration for the cessation?

☒ No

Any other information the entity wishes to notify to ASX about the cessation?



Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description	Total number of +securities on issue
FGH : ORDINARY FULLY PAID	2,065,463,536

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
FGHAAB : OPTION EXPIRING 14-SEP-2023 EX \$0.1765	0
FGHAAG : OPTION EXPIRING 31-AUG-2023 EX \$0.045	0
FGHAAH : OPTION EXPIRING 29-APR-2024 EX \$0.13	100,000
FGHAAC : OPTION EXPIRING 01-FEB-2024 EX \$0.1765	1,275,000
FGHAAD : OPTION EXPIRING 01-APR-2024 EX \$0.2941	850,000
FGHAU : OPTION EXPIRING 01-MAR-2025 EX \$0.023	24,750,000
FGHAV : PERFORMANCE RIGHTS	0
FGHAAF : OPTION EXPIRING 19-JUL-2025 EX \$0.04	10,000,000
FGHAAI : OPTION EXPIRING 31-DEC-2025 EX \$0.045	252,000,000

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.