



Australian Infrastructure Fund Limited
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TO: Australian Stock Exchange Limited
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FROM: Kim Rowe, Company Secretary

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AUSTRALIAN INFRASTRUCTURE FUND (CODE AIX)

ANNOUNCEMENT HEADING:

ALLOTMENT OF STAPLED SECURITIES

AIF today confirmed the issue of 29 million stapled securities to various institutional investors, with a total issue price of \$60.9 million, in connection with its acquisition of a 47.1% interest in Gold Coast Airport.

These stapled securities are issued without a Prospectus or Product Disclosure Statement.

AIF notifies the ASX pursuant to sections 708A(5)(e) and 1012DA(5)(e) of the Corporations Act for the purposes of obtaining an exemption to the requirement to provide a Prospectus or Product Disclosure Statement in relation to the on-sale of these securities. For this purpose, AIF notes it is subject to regular reporting and disclosure obligations and, as at the date of the notice, has complied with its financial reporting and other obligations prescribed in Chapter 2M of the Corporations Act, and its continuous disclosure obligations set out in section 674 of the Corporations Act.

In addition, AIF notifies the ASX that it has complied with all disclosure obligations and is not in possession of any additional information which a person would reasonably require for the purpose of making a decision as a retail client regarding whether to acquire the stapled securities in AIF, or which investors and their professional advisers would reasonably require for the purpose of making an informed assessment of the assets and liabilities, financial position and performance, profits and losses and prospects of AIF, or the rights and liabilities attaching to the relevant securities.

For further enquiries, please contact:

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