

Market Announcement

4 June 2020

Superior Lake Resources Limited (ASX: SUP) – Suspension from Official Quotation

Description

The securities of Superior Lake Resources Limited ('SUP') will be suspended from quotation immediately under Listing Rule 17.2, at the request of SUP, pending the release of an announcement regarding a potential acquisition and a capital raising.

Issued by

Sandra Wutete

Senior Adviser, Listings Compliance (Perth)

4 June 2020



SUPERIOR LAKE
RESOURCES

Dale Allen
Advisor, Listings Compliance Perth
Australian Securities Exchange
Level 40, Central Park
152-158 St Georges Terrace
Perth WA 6000

Via email: tradinghaltspert@asx.com.au

Dear Dale,

SUPERIOR LAKE RESOURCES LIMITED (ASX:SUP) – REQUEST FOR VOLUNTARY SUSPENSION

Superior Lake Resources Limited (ASX: SUP) (the “**Company**”) requests a suspension in the trading of its securities pending an announcement on an exclusivity agreement associated with a potential acquisition and a capital raising.

The Company requests that the trading halt be lifted on the earlier of commencement of normal trading on Tuesday 9 June 2020, or when the anticipated announcement is released to the market.

The Company is not aware of any reason why the trading halt should not be granted or of any other information necessary to inform the market about the trading halt.

Yours sincerely,



Stuart McKenzie
Company Secretary