

Notice reference number: [Insert ref number]

Notice date: 12/01/2017

What's this about?

Effective date: 12/01/2017

☒ ASX Trade	☐ ASX 24	☐ ASX TECH				
☒ Trading	☐ Clearing	☐ Settlement	☐ ALC	☐ ASX NET		
☐ Operations	☐ Technology	☐ Market Data	☐ Rules	☒ Compliance	☐ Risk	☒ Other

Title

Freehill Mining Limited - Admission and Commencement of Official Quotation

Description

Freehill Mining Limited (Company) was admitted to the official list of ASX Limited (ASX) on Wednesday 11 January 2017.

Official quotation of the Company's shares is expected to commence at 11:00am AEDT on Monday 16 January 2017.

The Company raised a total of \$4.02 million pursuant to the offer under its replacement prospectus dated 7 November 2016 (Prospectus) by the issue of 20,119,623 ordinary shares at an issue price of \$0.20 per share.

Quoted Securities: 107,288,157 fully paid ordinary shares

ASX Code: FHS

Time: 11:00am AEDT

Date: 16 January 2017

ASX Trade Abbreviation: FREHIL MIN

ISIN: AU000000FHS9

Home Branch: Melbourne

Industry Classification: 1510- Materials

Registered address &

Corporate Office: c/- Yarra Business Group
Level 1
141 Chapel Street
North Melbourne VIC 3051

Phone: +61 3 8602 1700
Website: www.freehillmining.com.au

Communication person with

ASX: Joe Fekete

Share Registry: Computershare Investor Services Limited
VICTORIA

<u>Balance Date:</u>	30 June
<u>CHESS:</u>	Participating. The Company will also operate an issuer sponsored sub-register
<u>State of Incorporation:</u>	Victoria
<u>Activities:</u>	Mining exploration and production
<u>Dividend Policy:</u>	Refer to section 4.22 of the Prospectus
<u>Underwriter:</u>	Novus Capital Limited
<u>ASX Restricted Securities:</u>	200,500,000 fully paid ordinary shares escrowed for a period of 24 months from the date of official quotation of the Company's securities 20,516,322 fully paid ordinary shares escrowed until 11 January 2018
<u>Securities not quoted:</u>	None

What do I need to do and by when?

Instructions

Please refer to the Prospectus and the Company's website for further information

Issued by

Dean Litis

Disclaimer