

## **M Health Limited**

ABN 25 009 121 644

Level 1  
33 Ord Street  
West Perth Western Australia 6005

Telephone: + 61 8 9481 2407  
Fax : + 61 8 9481 2690

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21 November 2005

Company Announcements Office  
Australian Stock Exchange Limited

*By e-Lodgement*

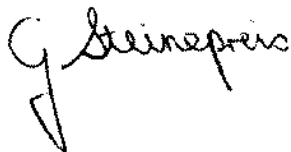
Dear Sir / Madam

### **RELEASE FROM ESCROW**

The Directors advise that the following securities will be released from escrow on 5 December 2005:

| <b>Class</b> | <b>Number</b> |
|--------------|---------------|
| Ordinary     | 2,022,020     |
| CCPS-A       | 755           |
| CCPS-B       | 725           |

Yours faithfully



Gary Steinepreis  
**Director**