



1 September 2011

Manager of Company Announcements
ASX Limited
Level 8 Exchange Plaza
2 The Esplanade
PERTH WA 6000

By E-Lodgement

Expiry of Options

Orca Energy Limited (**Company** or **OGY**), advises that a total of 1,471,850,104 listed options exercisable at \$0.025 on or before 31 August 2011 have expired. None of these options were exercised prior to expiration.

On behalf of the Board

Jason Bontempo
Director