

ASX ANNOUNCEMENT

3 FEBRUARY 2016

PRE-REINSTATEMENT DISCLOSURE

Ookami Limited (formerly Advanced Engine Components Limited) (ASX:OOK) makes the following pre-reinstatement disclosure in accordance with ASX's re-listing conditions.

Capital Structure

The Company confirms that upon reinstatement the capital structure will be as follows:

Number	Security Description
252,592,289	Fully Paid Ordinary Shares
25,000,000	Unlisted Options exercisable at \$0.02 on or before 4 September 2019
42,500,000	Unlisted Options exercisable at \$0.03 on or before 22 January 2019
12,000,000	Class A Performance Rights
12,000,000	Class B Performance Rights
12,000,000	Class C Performance Rights

Statement of Restricted Securities

The Company advises the following securities are classified as restricted securities by the ASX:

Number	Security Description	Escrow Period
38,547,059	Fully Paid Ordinary Shares	24 months from date of re-instatement of official quotation
3,952,941	Fully Paid Ordinary Shares	Until 22 January 2017
25,000,000	Unlisted Options exercisable at \$0.02 on or before 4 September 2019	24 months from date of re-instatement of official quotation
38,547,059	Unlisted Options exercisable at \$0.03 on or before 22 January 2019	24 months from date of re-instatement of official quotation
3,952,941	Unlisted Options exercisable at \$0.03 on or before 22 January 2019	Until 22 January 2017

12,000,000	Class A Performance Rights	24 months from date of re-instatement of official quotation
12,000,000	Class B Performance Rights	24 months from date of re-instatement of official quotation
12,000,000	Class C Performance Rights	24 months from date of re-instatement of official quotation

Confirmations

The Company confirms as follows:

1. The conditions to the Offer have been satisfied.
2. Satisfaction of all conditions precedent and completion of the Acquisition pursuant to the Heads of Agreement, including the issue of the Initial Consideration Shares and Options.
3. There have been no material subsequent events to alter the Company's consolidated financial position as detailed in section 10 of the Prospectus.
4. There are no legal, regulatory or contractual impediments to the Company undertaking the activities the subject of the commitments disclosed in the Prospectus.
5. The Company is in compliance with the Listing Rules, in particular Listing Rule 3.1

For further information, please contact:

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