



MARKET RELEASE

5 February 2016

Ookami Limited

PRE-REINSTATEMENT DISCLOSURE

Ookami Limited (the “Company”) was reinstated to official quotation of ASX Limited on 9 February 2016

Official Quotation of the Company’s securities will commence at 10am AEDT (7am WST) on Tuesday 9 February 2016.

The following information is released as pre-reinstatement disclosure.

1. Appendix 1A and Information Form and Checklist.
2. Distribution schedule.
3. Top 20 holders.
4. Securities Trading Policy.
5. Corporate Governance Statement.
6. Terms and conditions of the options issued by the Company.
7. Terms and conditions of the Company’s incentive performance rights plan and the terms and conditions of the performance rights.
8. Statement confirming:
 - (a) Capital structure of the Company following completion of the Offer;
 - (b) Number of securities subject to escrow and the escrow period applied to those securities;
 - (c) Conditions to the Offer have been satisfied;
 - (d) Satisfaction of all the conditions precedent and completion of the Acquisition pursuant to the HOA including, but not limited to, the issue of:
 - (i) 17,500,000 Initial Consideration Shares;
 - (ii) 17,500,000 Initial Consideration Options;



- (c) There have been no material subsequent events to alter the Company's consolidated statement of financial position as detailed in section 10 of the Prospectus;
- (d) There are no legal, regulatory or contractual impediments to the Company undertaking the activities the subject of the commitments disclosed in the Prospectus; and
- (e) The Company is in compliance with the Listing Rules and in particular listing rule 3.1.

Security Code: OOK

Anjuli Sinniah
Adviser, Listings Compliance (Perth)