ookami
LIMITED

ACN: 009 081 770

ASX ANNOUNCEMENT

5 September 2016

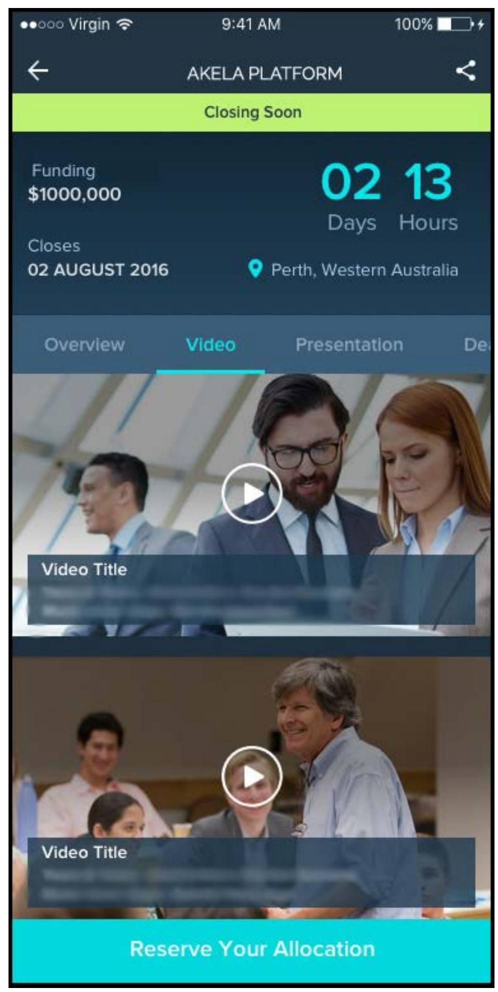
SUCCESSUL LAUNCH OF THE AKELA PLATFORM

Highlights

- **Successful soft launch of Akela's Investor Platform**
- **Dotz Nano (ASX: NFE), Akela's first offering is now live**

Ookami Limited (ASX: OOK) is pleased to provide the following update to its shareholders.

The Company's wholly owned subsidiary, Akela Capital Pty Ltd, has successfully 'soft' launched the Akela platform with the website now live.



Individuals and entities can now register on the platform and gain access to current and future offerings at www.akela.vc

The Graphene Quantum Dots technology company, Dotz Nano's (ASX: NFE) public offering is Akela's first restricted offering to its subscribers with a limited allocation.

The Company and Akela's developers are very pleased with the successful launch with no major issues encountered to date, and will use this opportunity to further assess the capabilities of the platform, monitor performance and fine-tune any software issues that may arise.

The development of the remaining products and features of Akela's platform continues to progress on time and on budget.

Development of the Mobile App and multi-tenant solution will commence this month, and discussions remain ongoing with strategic and prominent financial service providers and AFSL licence holders to participate in the closed ecosystem.

Akela looks forward to offering additional investment opportunities to its subscribers shortly.

108 Outram Street, West Perth, WA 6005 PO Box 1974, West Perth, WA 6872
Tel: (08) 9486 7244 Fax: (08) 9463 6373

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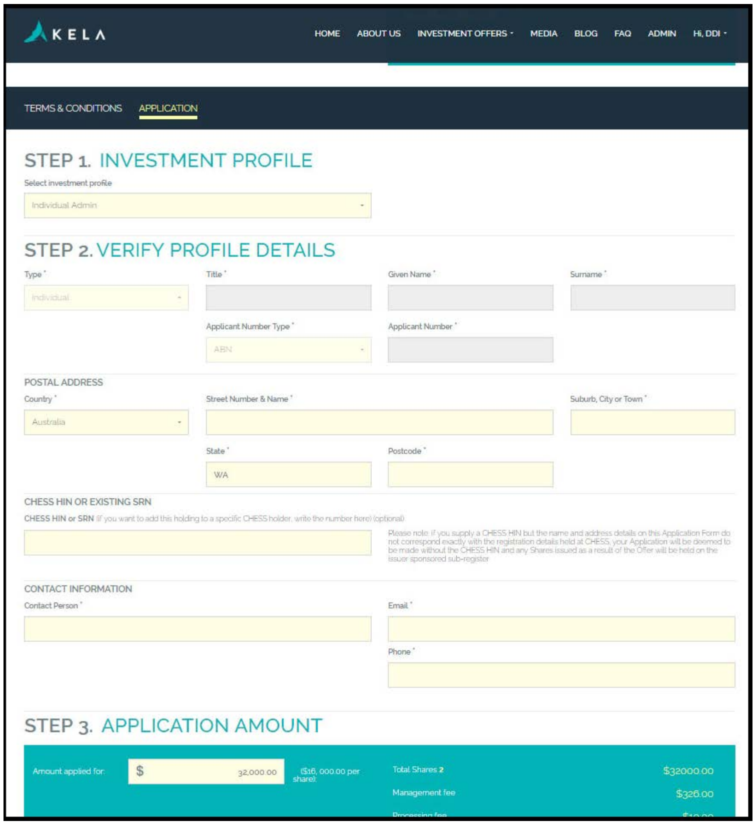

Outlook

Akela Capital is the first acquisition for Ookami's intellectual property portfolio of technology solutions. Expansion of the portfolio remains a key growth strategy for the Company. As per the Company's acquisition and growth strategy outlined in the prospectus, the Company is currently evaluating a number of complementary business acquisitions that may have the potential to create additional shareholder value. The Company will update its shareholders as further information becomes available.

About Akela

Akela's proprietary financial services software platform provides Australian Financial Services Licence (AFSL) holders a streamlined total managed solution to capital raisings and distribution of public and private offerings. Akela is a unique 'Service Platform' with Peer-to-Peer (**P2P**) community, Business-to-Business (**B2B**), 'Know Your Client' (KYC), Compliance and Data Collection & Analytics capabilities.

For further information, please contact:
Shannon Coates
Tel: (08) 9322 1587