

ASX ANNOUNCEMENT

5 September 2016

SUCCESSFUL LAUNCH OF THE AKELA PLATFORM

Highlights

- **Successful soft launch of Akela's Investor Platform**
- **Dotz Nano (ASX: NFE), Akela's first offering is now live**

Ookami Limited (ASX: OOK) is pleased to provide the following update to its shareholders.

The Company's wholly owned subsidiary, Akela Capital Pty Ltd, has successfully 'soft' launched the Akela platform with the website now live.

Individuals and entities can now register on the platform and gain access to current and future offerings at www.akela.vc

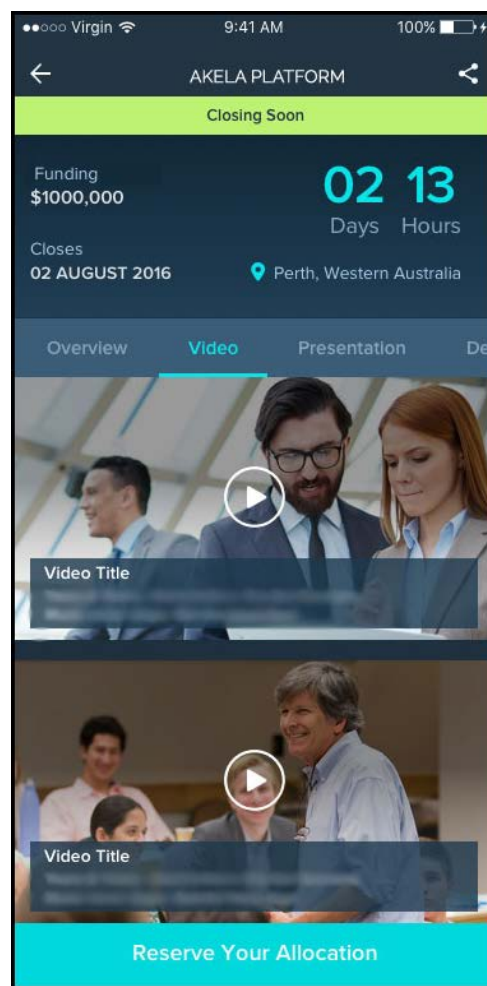
The Graphene Quantum Dots technology company, Dotz Nano's (ASX: NFE) public offering is Akela's first restricted offering to its subscribers with a limited allocation.

The Company and Akela's developers are very pleased with the successful launch with no major issues encountered to date, and will use this opportunity to further assess the capabilities of the platform, monitor performance and fine-tune any software issues that may arise.

The development of the remaining products and features of Akela's platform continues to progress on time and on budget.

Development of the Mobile App and multi-tenant solution will commence this month, and discussions remain ongoing with strategic and prominent financial service providers and AFSL licence holders to participate in the closed ecosystem.

Akela looks forward to offering additional investment opportunities to its subscribers shortly.



The screenshot displays the Akela application form, which is divided into three main steps:

- STEP 1. INVESTMENT PROFILE**: Includes a dropdown for 'Select investment profile' with 'Individual Admin' selected.
- STEP 2. VERIFY PROFILE DETAILS**: Contains several input fields:
 - 'Type' dropdown (set to 'Individual').
 - 'Title', 'Given Name', and 'Surname' text boxes.
 - 'Applicant Number Type' dropdown (set to 'ABN') and 'Applicant Number' text box.
 - 'POSTAL ADDRESS' section with 'Country' dropdown (set to 'Australia'), 'Street Number & Name', 'Suburb, City or Town', 'State' dropdown (set to 'WA'), and 'Postcode' text boxes.
 - 'CHESS HIN OR EXISTING SRN' section with a text box and a note: 'Reason note: If you supply a CHESS HIN but the name and address details on this Application Form do not correspond exactly with the registration details held at CHESS, your Application will be deemed to be made without the CHESS HIN and any Shares issued as a result of the Offer will be held on the issuer-sponsored sub-register.'
 - 'CONTACT INFORMATION' section with 'Contact Person', 'Email', and 'Phone' text boxes.
- STEP 3. APPLICATION AMOUNT**: A summary table showing:

Amount applied for:	\$ 35,000.00	(B2B: 000.00 per share)	Total Shares #	330000.00
			Management fee	\$366.00
			Processing fee	\$1,000.00

Outlook

Akela Capital is the first acquisition for Ookami's intellectual property portfolio of technology solutions. Expansion of the portfolio remains a key growth strategy for the Company. As per the Company's acquisition and growth strategy outlined in the prospectus, the Company is currently evaluating a number of complementary business acquisitions that may have the potential to create additional shareholder value. The Company will update its shareholders as further information becomes available.

About Akela

Akela's proprietary financial services software platform provides Australian Financial Services Licence (AFSL) holders a streamlined total managed solution to capital raisings and distribution of public and private offerings. Akela is a unique 'Service Platform' with Peer-to-Peer (**P2P**) community, Business-to-Business (**B2B**), 'Know Your Client' (KYC), Compliance and Data Collection & Analytics capabilities.

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