

**ASX ANNOUNCEMENT****9 July 2021**

## **OOK Re-listing update and Director appointment/resignation**

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Ookami Limited (**ASX: OOK**) (**Ookami** or the **Company**) is pleased to announce that it has completed the issue of new fully paid ordinary shares (Shares) in accordance with its Replacement Prospectus dated 23 April 2021, comprising of a \$4,500,000 Public Offer and a \$1,277,773 Priority Offer (**Capital Raising**), along with the Shares for the acquisition of the Boulbi and Messok East Projects (**Acquisitions**).

The Company will now work with ASX to finalise all documents required to complete the re-listing process and is planning for its securities to be trading in the coming week.

Following completion of the capital raising and acquisitions, Mr Faldi Ismail has today tendered his resignation as Director of the Company and Mr Emmanuel Correia has been appointed as Non-executive Director. Current Director, Mr John Ciganek will assume the role of Non-executive Chairman.

The Board wishes to thank Mr Ismail for his extensive contribution to the Company over the past 6 years since his appointment and wishes him the best for his future endeavors.

The Board also wishes to thank all shareholders and applicants who participated in the Capital Raising for their support and patience during the re-listing process.

- Ends -

This announcement has been authorised for release by the Board of OOK.

For more information, please contact:

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