



Market Announcement

3 November 2022

Ookami Limited (ASX: OOK) – Suspension from Quotation

Description

The securities of Ookami Limited ('OOK') will remain suspended from quotation following the announcement that OOK has entered into an agreement to acquire First Lithium Pty Ltd (the 'Proposed Acquisition').

OOK's securities will remain suspended until ASX is satisfied that all relevant information required under Guidance Note 12 Significant Changes to Activities has been announced to the market.

ASX has also exercised its discretions under Listing Rule 11.1.2 to require the Proposed Acquisition to be conditional on approval by OOK's ordinary security holders and under Listing Rule 11.1.3 to require OOK to recompile with Chapters 1 and 2 of the Listing Rules.

It is expected that OOK's securities will remain suspended until OOK has recompiled with Chapters 1 and 2 of the Listing Rules.

Issued by

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