



ASX Announcement

8 June 2022

Appendix 3Y Lodgement

Felix Group Holdings Limited - **ASX:FLX** (“**Felix**” or the “**Company**”) is today lodging an Appendix 3Y for Mr George Rolleston for the ordinary shares issued as a result of the participation by Plant Investments Ltd, an entity he controls, in the recently completed Share Purchase Plan (see announcement: “Successful Completion of Share Purchase Plan” 31 May 2022).

These forms have been lodged late due to an administrative oversight. The Company and Directors are aware of the obligations and timeframes to file Appendix 3Ys and will ensure that the Felix lodgement protocols are followed in the future.

This has been approved for release by the Company Secretary.

James Frayne
Company Secretary
Felix Group Holdings Ltd

For further information please contact:

Company	Investors
James Frayne Company Secretary Mobile: +61 401 663 177 Email: investors@felix.net	Harry Halstead Vesparum Capital Phone: +61 3 8582 4800 Email: felix@vesparum.com

About Felix – see more at felix.net

Felix operates a cloud-based enterprise Software as a Service (SaaS) procurement management platform and vendor marketplace. Felix connects contractors and third-party vendors by digitising, automating, and streamlining a range of critical procurement-related business processes – reducing supply chain risk and improving transparency and governance.

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity	FELIX GROUP HOLDINGS LIMITED (Company)
ABN	65 159 858 509

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	George Rolleston
Date of last notice	12 January 2021

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Indirect interest
Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest.	Registered in the name of Plant Investments Ltd. Relevant interest arising under section 608(3) of the <i>Corporations Act 2001</i> (Cth) (Act) by virtue of the power to control the exercise of the right of Plant Investments Ltd to vote and dispose of the shares.
Date of change	31 May 2022
No. of securities held prior to change	9,213,100 ordinary shares registered in the name of Plant Investments Ltd. 1,034,862 ordinary shares registered in the name of Asset Growth Fund Pty Ltd. 305,555 unlisted options to subscribe for the equivalent number of ordinary shares at an exercise price equivalent to the offer price under the initial public offering of Ordinary Shares, being \$0.36, registered in the name of the Rolleston Trust.

+ See chapter 19 for defined terms.

Appendix 3Y

Change of Director's Interest Notice

Class	Ordinary Shares
Number acquired	120,000 by Plant Investments Ltd
Number disposed	-
Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	\$30,000
No. of securities held after change	9,333,100 ordinary shares registered in the name of Plant Investments Ltd. 1,034,862 ordinary shares registered in the name of Asset Growth Fund Pty Ltd. 305,555 unlisted options to subscribe for the equivalent number of ordinary shares at an exercise price equivalent to the offer price under the initial public offering of Ordinary Shares, being \$0.36, registered in the name of George Rolleston as trustee for the Rolleston Trust.
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	Participation in share purchase plan (see announcement: "Successful Completion of Share Purchase Plan" 31 May 2022).

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	N/A
Nature of interest	
Name of registered holder (if issued securities)	
Date of change	
No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	
Interest acquired	

+ See chapter 19 for defined terms.

Appendix 3Y
Change of Director's Interest Notice

Interest disposed	
Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	
Interest after change	

Part 3 – ⁺Closed period

Were the interests in the securities or contracts detailed above traded during a ⁺closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	N/A
If prior written clearance was provided, on what date was this provided?	N/A

⁺ See chapter 19 for defined terms.