



www.felix.net
Unit 1F, 24 Macquarie St.
Teneriffe, QLD 4005
Felix Group Holdings Ltd (ACN: 159 858 509)

ASX Announcement

22 August 2023

LAST DAY FOR PARTICIPATION IN SHARE PURCHASE PLAN IS 5:00PM AEST ON FRIDAY, 25 AUGUST 2023

BRISBANE Australia, 22 August 2023: Felix Group Holdings Ltd (ASX: FLX) ("**Felix**" or the "**Company**") refers to its Share Purchase Plan ("**SPP**") which opened on 9 August 2023 and provides each eligible Felix shareholder the opportunity to subscribe for up to \$30,000 worth of new fully paid ordinary shares in the Company, without incurring brokerage or other transaction costs ("**SPP Offer**").

The funds raised under the SPP Offer will be used to fund investment in sales and marketing to support growing the Company's Tier 1 contractor pipeline and balance sheet flexibility.

This announcement is a final reminder to Felix shareholders that the last date to participate in the SPP Offer is 5.00pm AEST on Friday, 25 August 2023.

For more information, please refer to the SPP Offer Booklet lodged on the ASX on 9 August 2023 and available at <https://felixspp.computersharecas.com.au/offer/prospectus/>

To apply for New Shares under the SPP Offer, please visit www.computersharecas.com.au/FelixSPP using your HIN/SRN, Surname/Company Name and postcode to access your unique BPAY details.

If you have any queries regarding the SPP and the SPP Offer, please contact the Company's share registry, Computershare, on telephone 1300 918 654 (callers within Australia) and +61 3 9415 4833 (callers outside Australia), or consult your stockbroker, accountant or other professional financial adviser.

Authorised for release by:

The Board
Felix Group Holdings Ltd

For further information please contact:

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