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15 June 2004

The Companies Officer
Australian Stock Exchange Ltd.
Exchange Plaza, 2 The Esplanade
Perth, Western Australia 6000

Dear Sir

Latest Newsletter and Presentation

We advise that the Company's latest newsletter and presentation are on the website at www.fmgf.com.au. FMG regularly updates its website with current information.

Yours sincerely
Fortescue Metals Group Ltd

Chris Catlow
Company Secretary

The New Force in Iron Ore