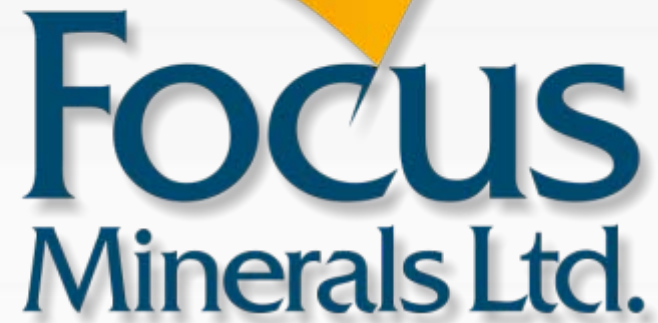




The Awakening Giant of the Goldfields

AGM 26th November 2009

Presented by Mr. Campbell Baird

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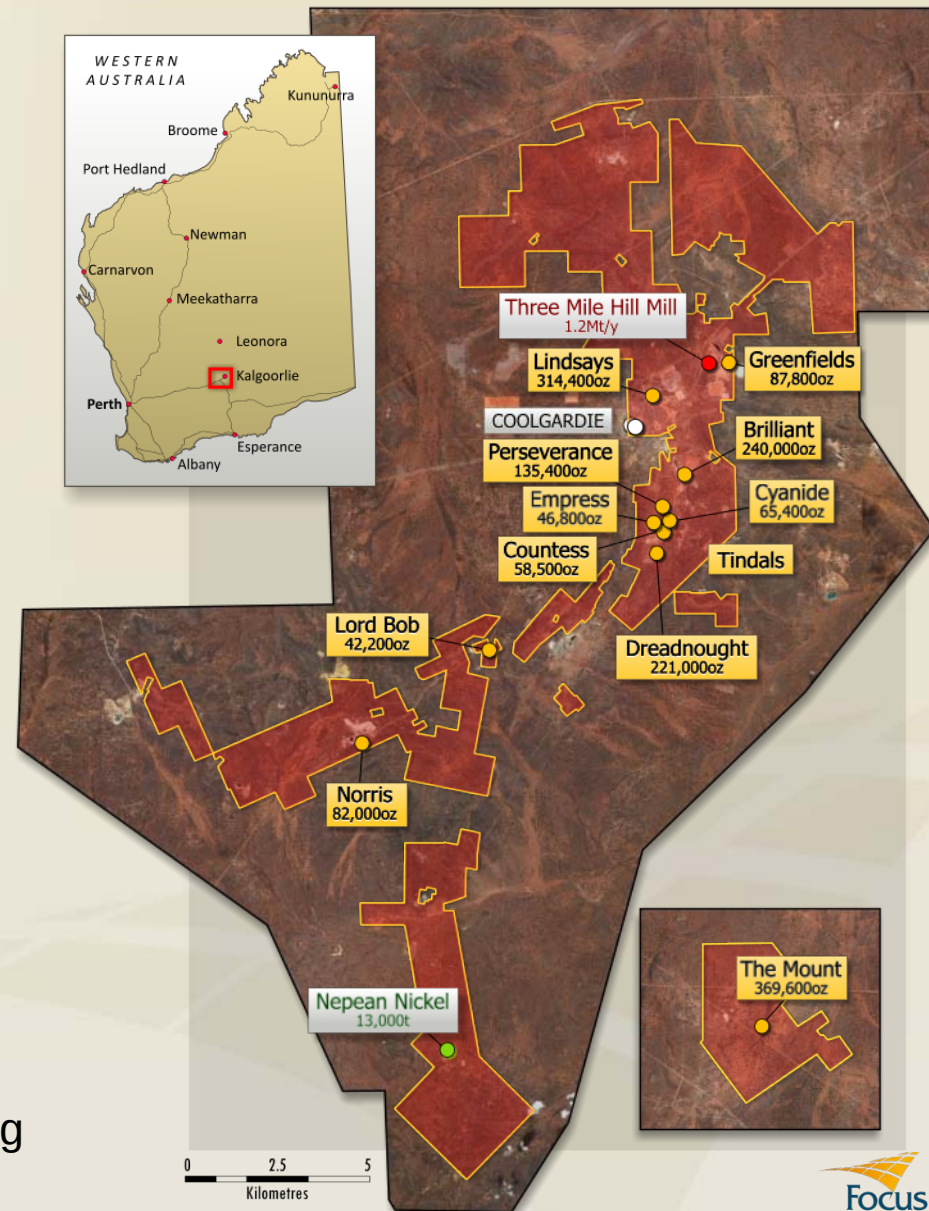
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Focus Minerals – A Gold Producer

- Mining in Western Australia
- 210km² in Coolgardie
- Multiple deposits containing gold Resources of 1.9Moz
 - Measured & Indicated 11.2mt @ 2.1 for 756,000 ozs
 - Inferred Resource 12.1mt @ 2.9 for 1,125,000 ozs
 - **Grand Total 23.3mt @ 2.5 for 1.88m ozs**
- 1.2Mtpa Three Mile Hill Gold Plant
- Nepean Nickel Mine ~ Inferred Resource of 591,300t @ 2.2% Ni
- Outstanding near mine & regional exploration potential in Gold and Nickel
- Exploration, Resource/Reserve definition drilling programs ongoing



Focus Minerals – Directors and Management

Directors

Don Taig - Chairman

Christopher Hendricks - Non-Executive Director

Phil Lockyer - Non-Executive Director

Management

Campbell Baird - Chief Executive Officer

Peter Williams - Chief Operating Officer

Jon Grygorcewicz – CFO & Company Secretary

Brad Valiukas – Principle Mining Engineer

Dr Garry Adams - Exploration Manager

Chuck McCormick - Business Development Manager



Introduction – Where did We Come From?

2008

Purchased CBRs 50% stake
100% ownership of 210km²
tenement package achieved in 2008

2007

2006

50-50 JV formed with CBR
Purchased Northern Tenements
– *Total 210km²*

2005

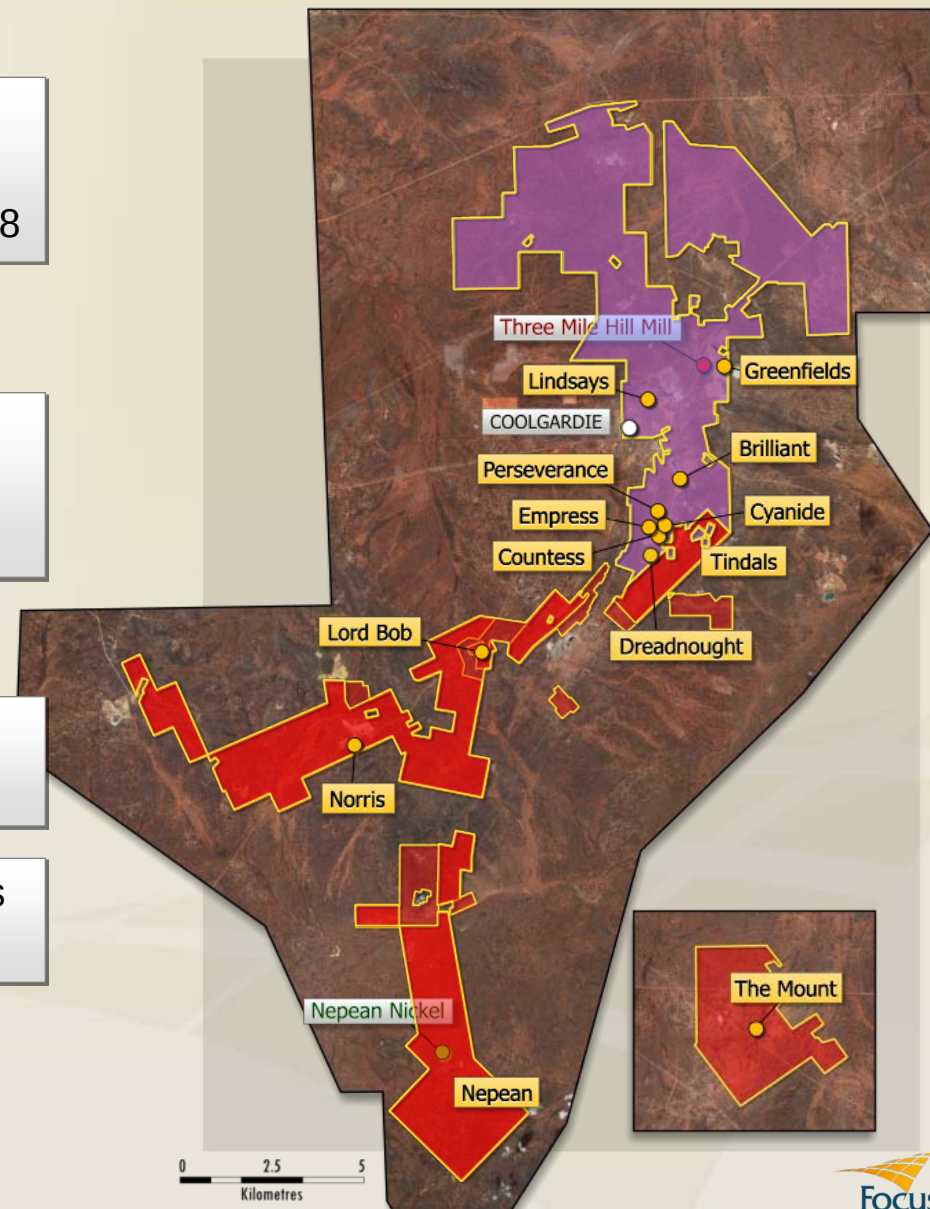
2004

Purchased “The Mount” and
Dreadnought 2004 – *Total 110km²*

2003

FML floated in 2003 with St Francis
Tenement package – *Total 80km²*

2002

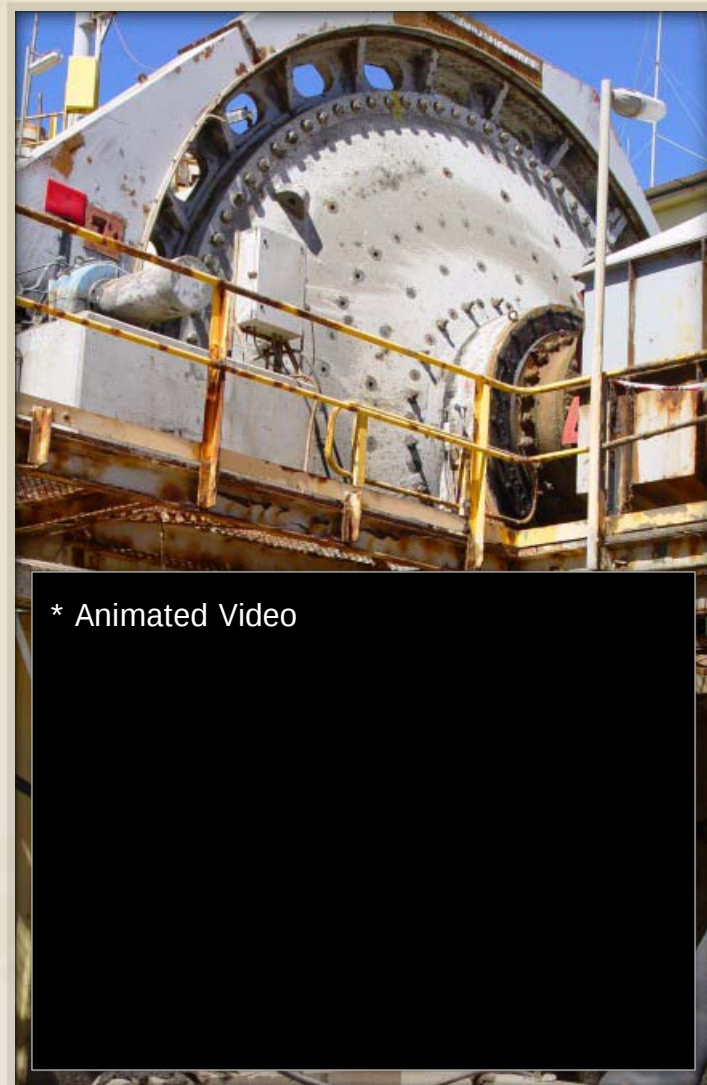


Focus In 2009...



In 12 Months Focus has:

- Grown from a Market Capitalisation of \$20M to over \$180M today.
- Produced a Net Profit of \$3.15M in its first full year of operations
- Produced to date over 67k ounces of gold (toll treating)
- 2009 FY Cash Costs \$603/oz
- Commenced Refurbishment of the Three Mile Hill Gold Plant – 90% complete
- \$19.4M in cash and bullion
- Is now hedge free (5th of October)
- Completed the exploration decline at The Mount
- Milling campaign nine completed 1st November
- Record 21k ounces produced in 48 days



Three Mile Hill Refurbishment – On Schedule

Refurbishment remains on schedule for commissioning by December 09....

- Increase throughput from 0.4Mtpa to 1.2Mtpa
- Fixed cost for Refurbishment of \$17M dollars
- On Time and on Budget
- Use of Three Mile Hill will lower operating costs ~ \$15/tonne (\$70/oz)
- Draw in other resources around Coolgardie



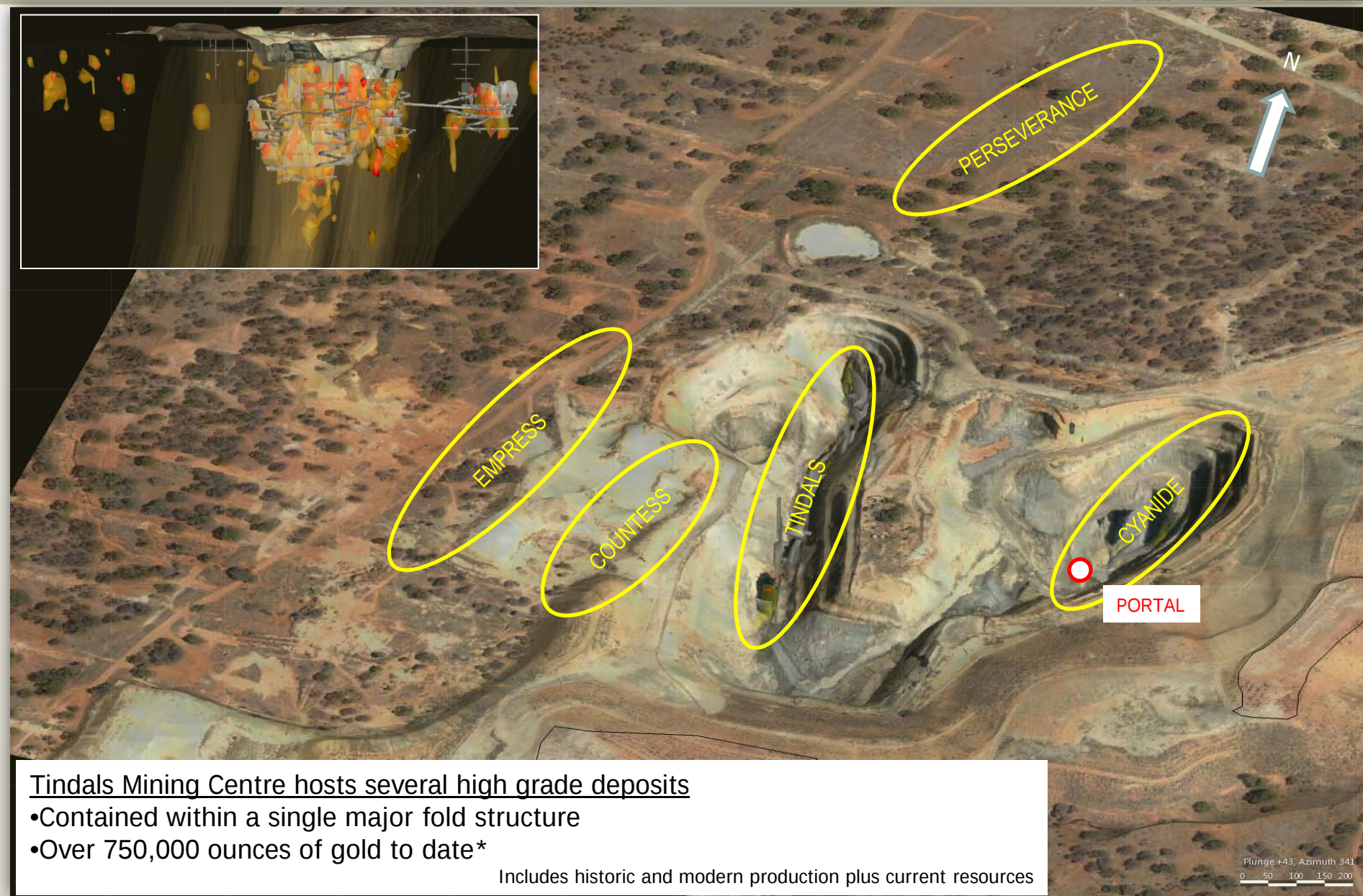
* Animated Video

Building a Mine Plan

* Animated Video



Tindals Resource Expansion



Tindals Mining Centre hosts several high grade deposits

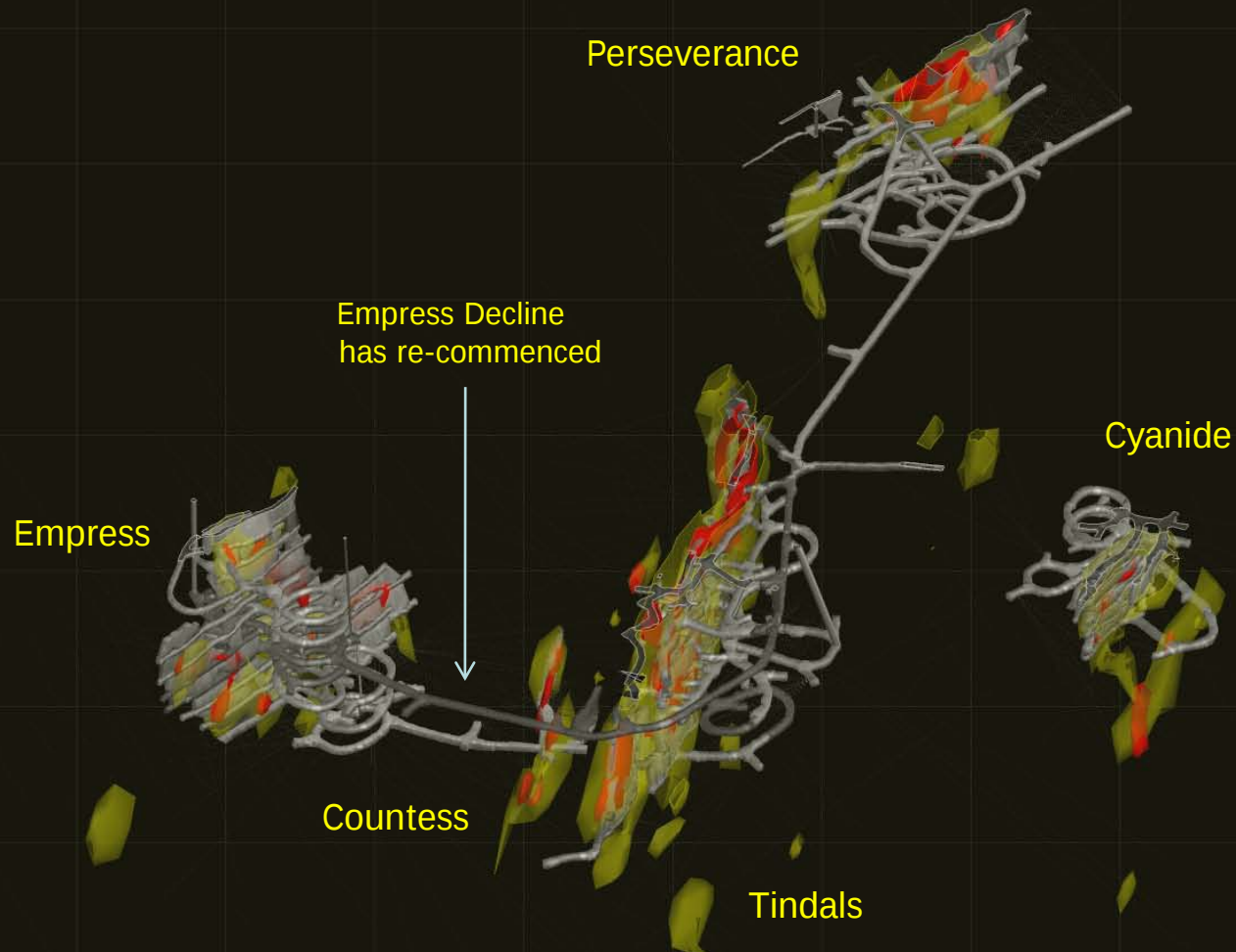
- Contained within a single major fold structure
- Over 750,000 ounces of gold to date*

Includes historic and modern production plus current resources

Current and Future Production

300m Level - 150m below surface

Underground production from multiple deposits

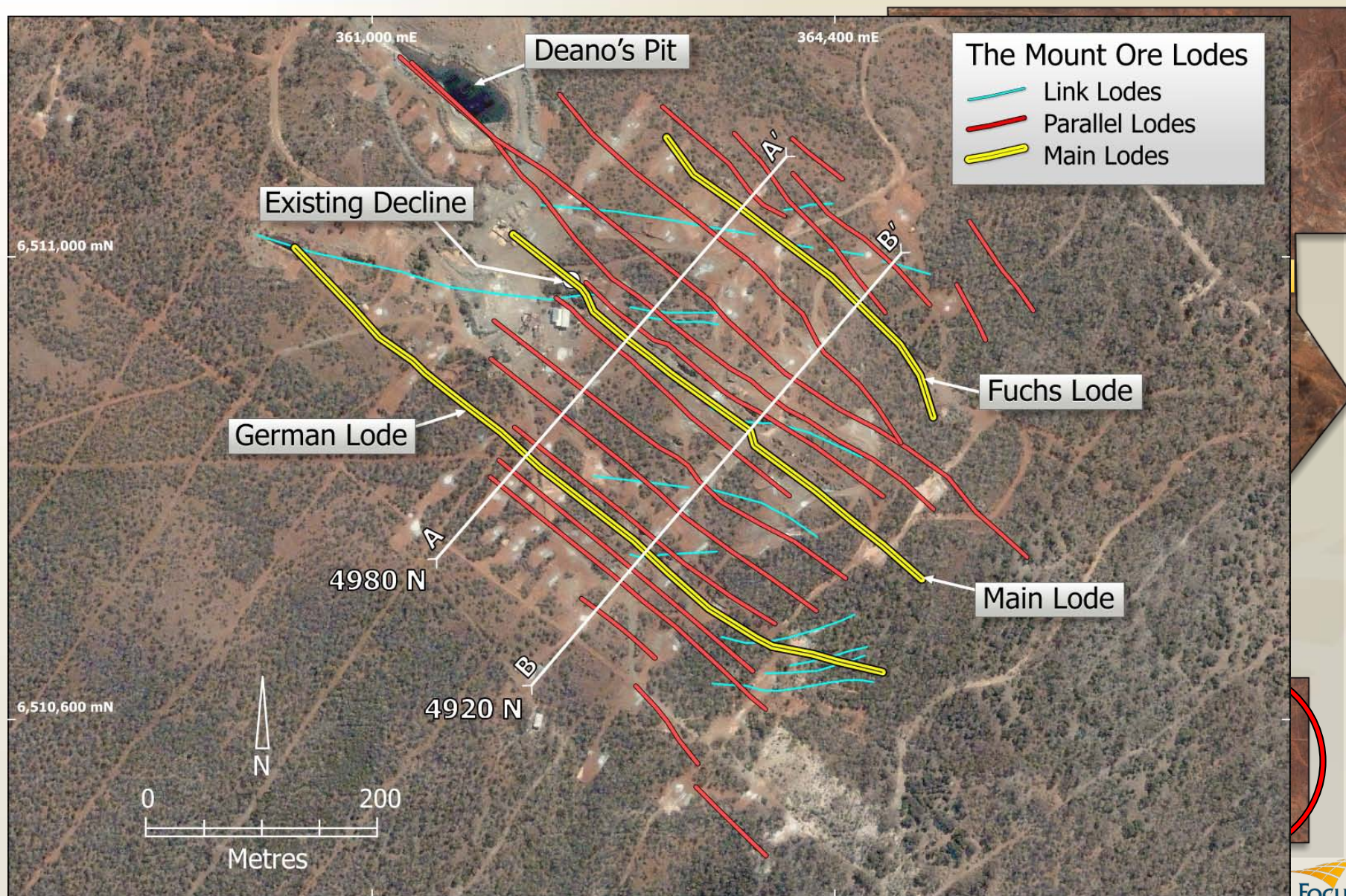


Regional Exploration – Enormous Potential

* Animated Video



The Mount – Surface Expression



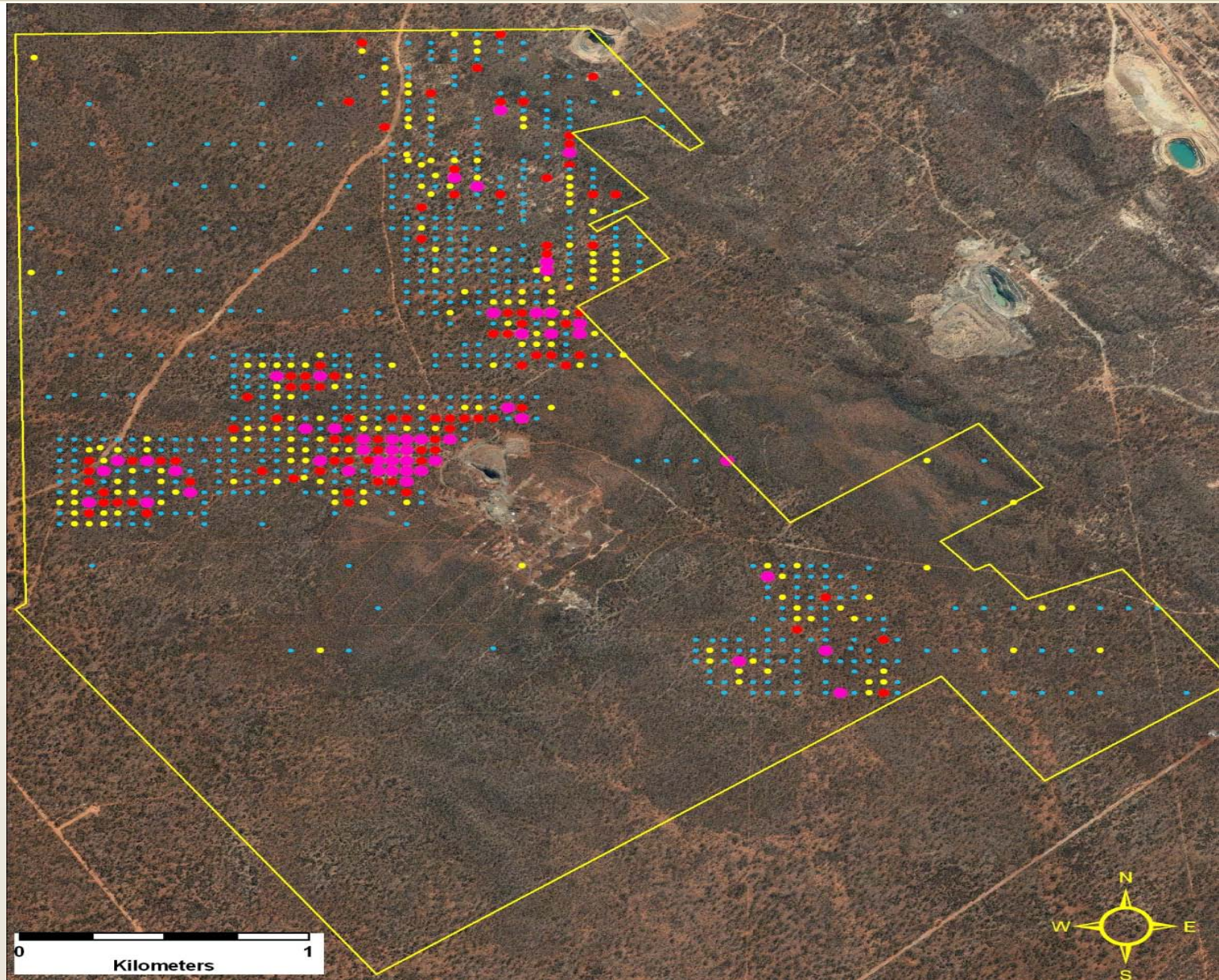


The Mount Fly Through

* Animated Video

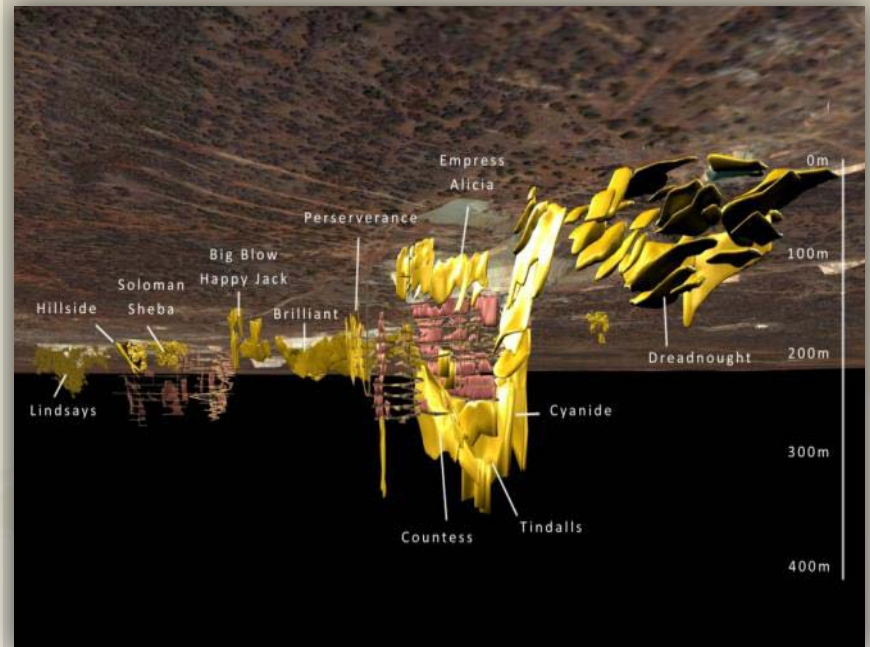


The Mount – Regional Potential



Our Future.....The Priorities

- ✓ Complete Three Mile Hill Refurbishment on time and on budget - December 2009
- ✓ Complete exploration decline at The Mount Project
- ✓ Commence trial mining at The Mount (Started)
- ✓ Commence development of Countess & Empress (Started)
- ✓ Complete review on all resources and build life of mine plan (on-going)
- ✓ \$8 million dollar exploration budget 2010
- ✓ **Build production to +100,000oz in 2011**



Focus Minerals – A Company on the Move

>70,000oz in
2009*



>80,000oz in
2010*



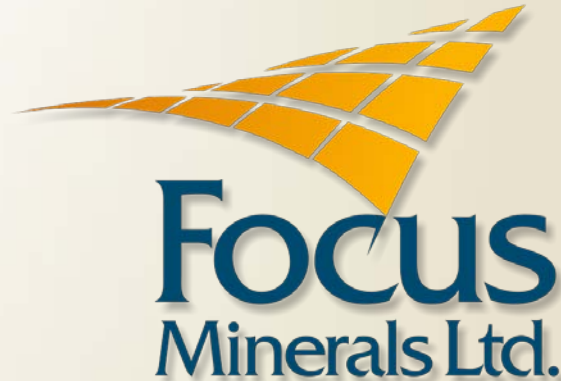
>100,000oz in
2011*

In Summary:

- Focus is a profitable gold producing company
- Low cash costs
- Debt-free by end of 2009
- WE ARE Hedge-free
- Significant leverage to rising gold price
- Refurbishment of Three Mile Hill completed in December 2009
- 1.9Moz resource base ~ massive upside potential
- Game changing' exploration program underway

*Calendar Years

Focus Minerals



“Focus Minerals has the assets, the vision and the funding to become a leading regional gold producer.”



* Animated Video



Competent Persons Statement

The information in this report relating to Exploration Results, Mineral Resources or Ore Resources is based on information compiled by Dr Garry Adams who is a Member of the Australian Institute of Mining and Metallurgy and has sufficient exploration experience which is relevant to the style of mineralisation and type of deposit under consideration to qualify as a Competent Person as defined in the 2004 Edition of the 'Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves'. Dr Garry Adams is a full time employee of Focus Minerals Ltd and consents to the inclusion in the report of the matters based on his information in the form and context in which it appears.