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Focus Minerals Ltd.

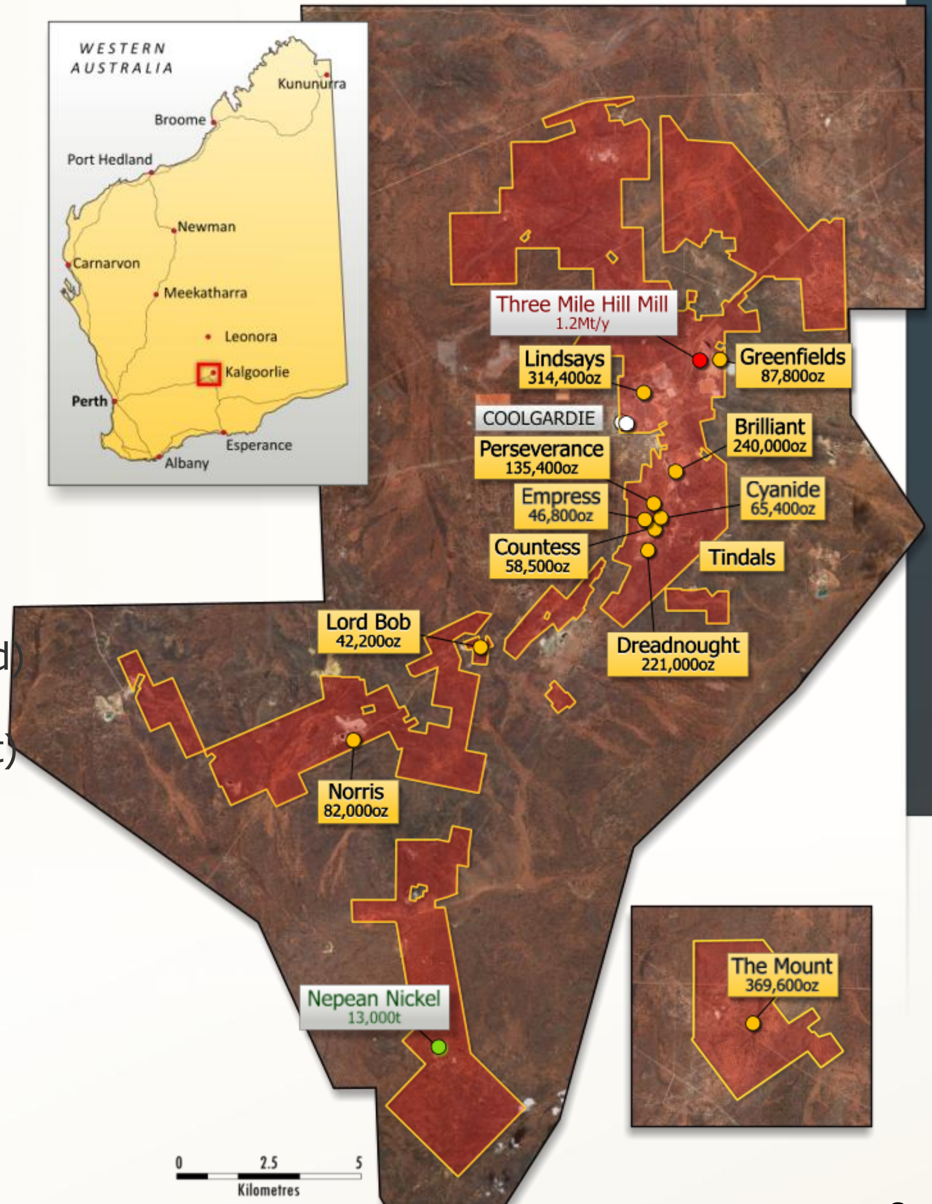
Production, Profits & Potential

July 2010

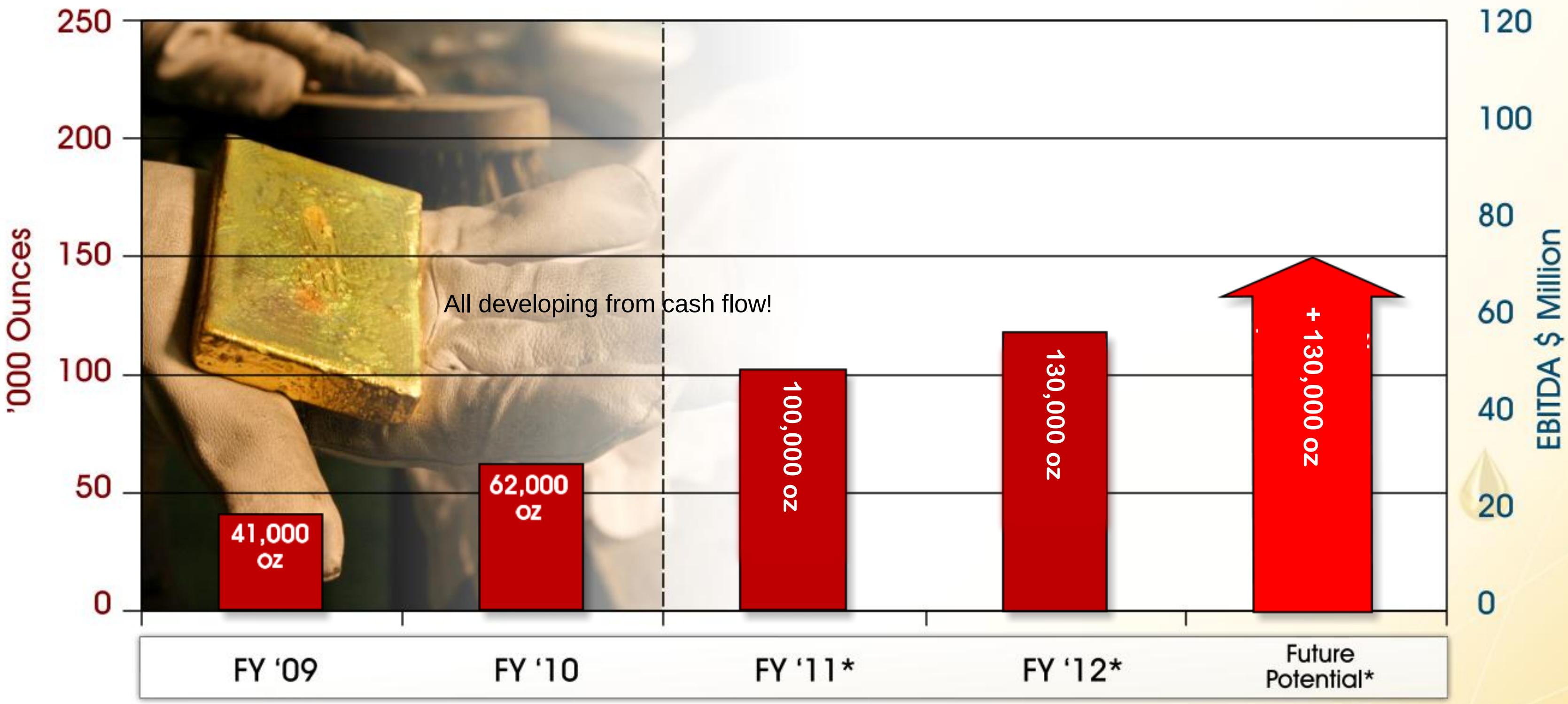
ASX: FML

Bringing Focus...*into Focus*

- Large Land holding (210 km2) in Prolific Coolgardie Gold Belt – 2.6Moz production endowment
- Total Resources of 1.9Moz gold
- Ore Reserves of 186,000 oz
- Production to date by Focus at Coolgardie
  - FY09 – 41,401oz @ A$603/oz
  - FY10 – 62,000oz @ A$793/oz (unaudited)
  - FY11 – 100,000oz @ A$750/oz (forecast)
- Large ongoing exploration program to expand Resources and Reserves.
- $12 million exploration spend FY11



Bringing Focus...*into Focus*



Production, Profits, Potential

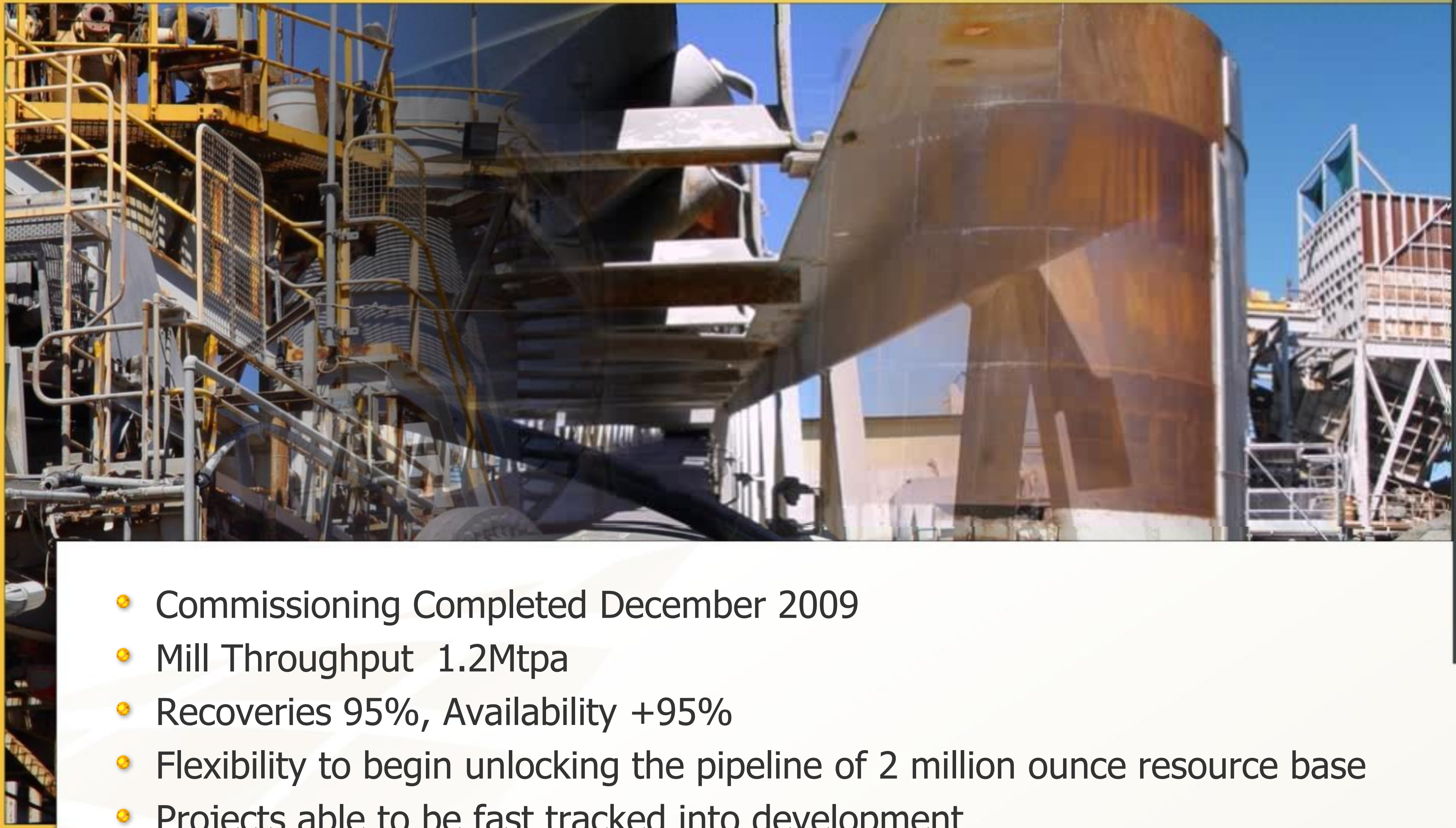
*Forecast Production

Company Snapshot – Potential

- 52% increase in production to 62,000oz FY 2010
- Significant mid-tier gold producer – 100,000oz production FY11
- Production growth underpinned by re-commissioning of 1.2Mtpa Three Mill Hill Mill:
  - *Central treatment facility enables nearby deposits to be developed*
  - *Mill is Full*
- Second High Grade mining centre being developed at The Mount:
  - *Emerging as a standalone 50,000 oz to 60,000 oz pa project*
- Outstanding organic growth pipeline:
  - *EM exploration success at Perseverance North*
  - *Recently acquired Treasure Island Copper - Gold Project*
  - *Lindsay's - Baileys exploration project*
  - *Nepean Nickel Project*

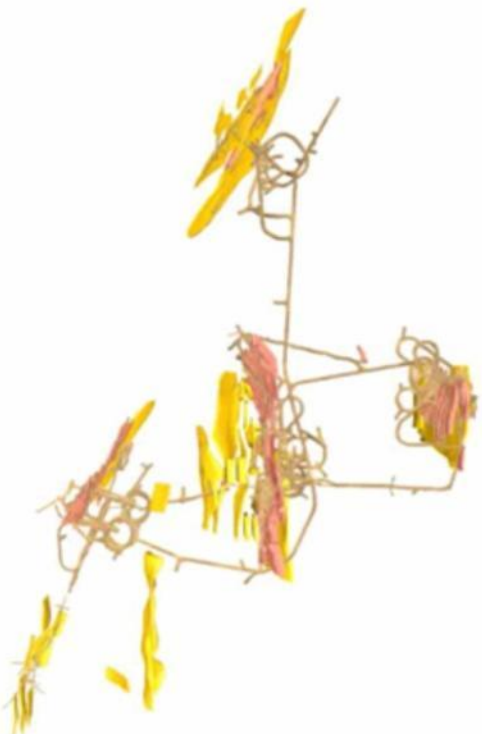
Gold Mining in Coolgardie

Three Mile Hill Gold Plant – Full



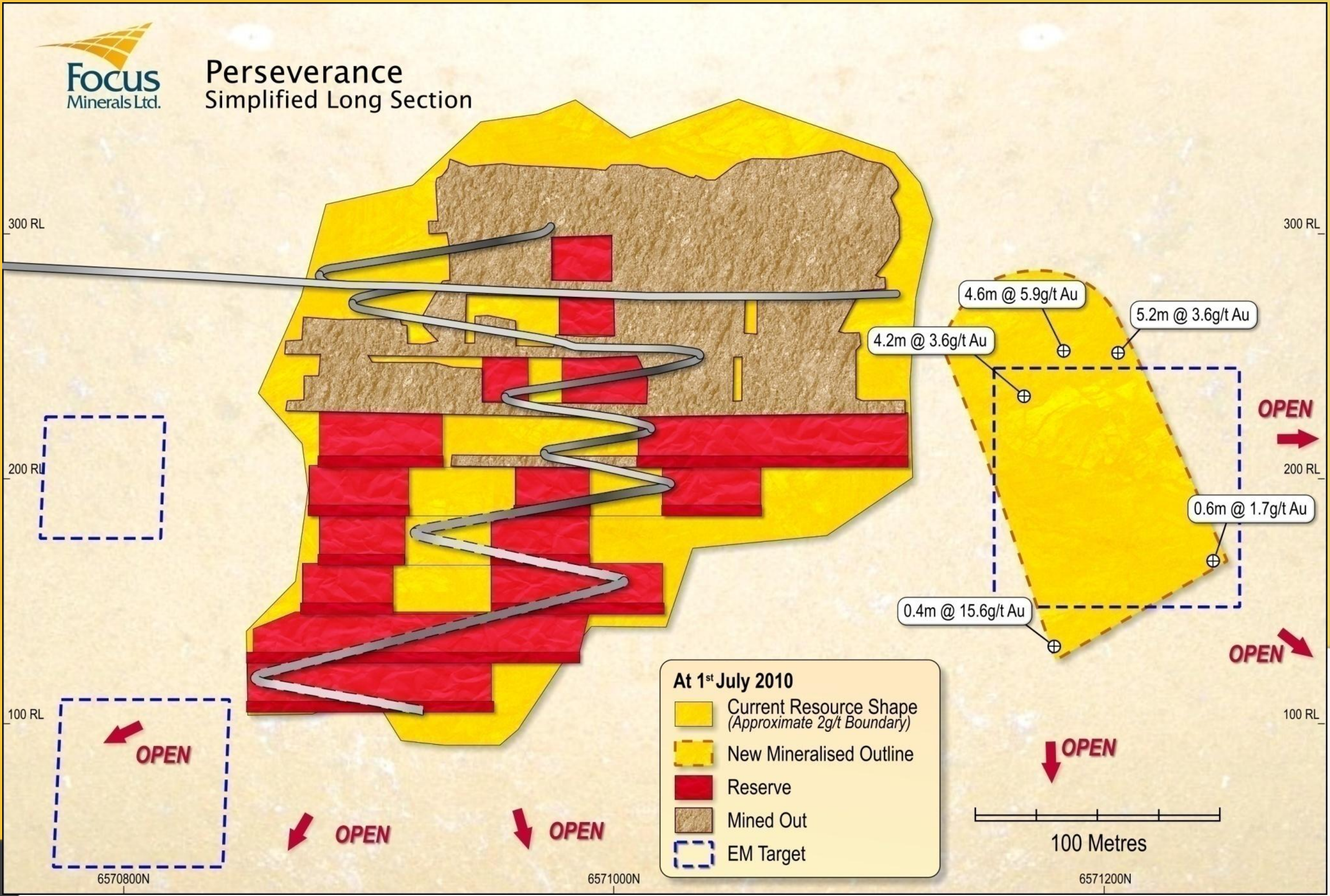
- Commissioning Completed December 2009
- Mill Throughput 1.2Mtpa
- Recoveries 95%, Availability +95%
- Flexibility to begin unlocking the pipeline of 2 million ounce resource base
- Projects able to be fast tracked into development

Core Production Centre – Tindals

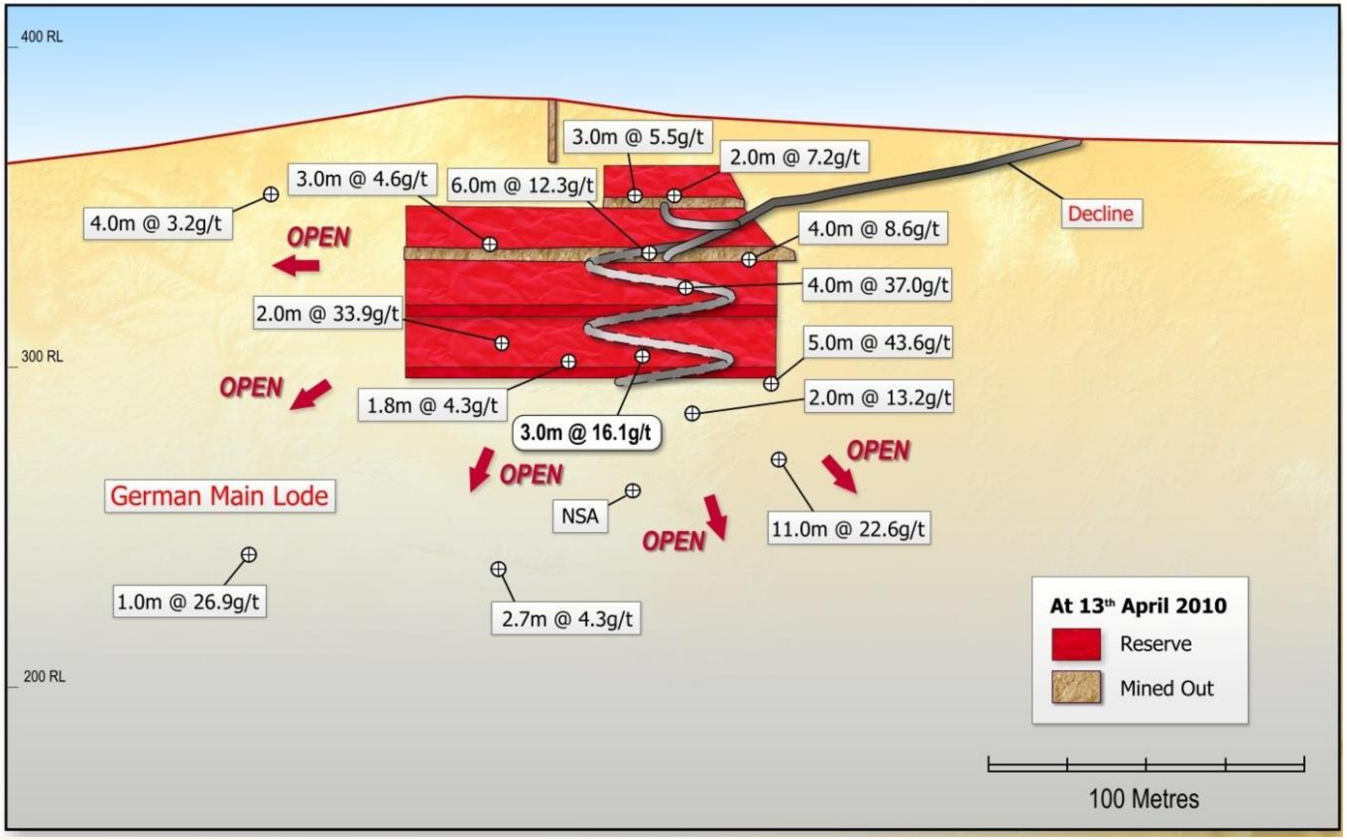


- Rapid increase in development at four separate deposits:
    - *Countess, Empress, Tindals, Perseverance*
- Ramp-up to full production continuing over 6 months
- 2 drill rigs continue to expand Reserves
- Down Hole EM surveys delivering fresh exploration success

Core Production Centre – Potential!



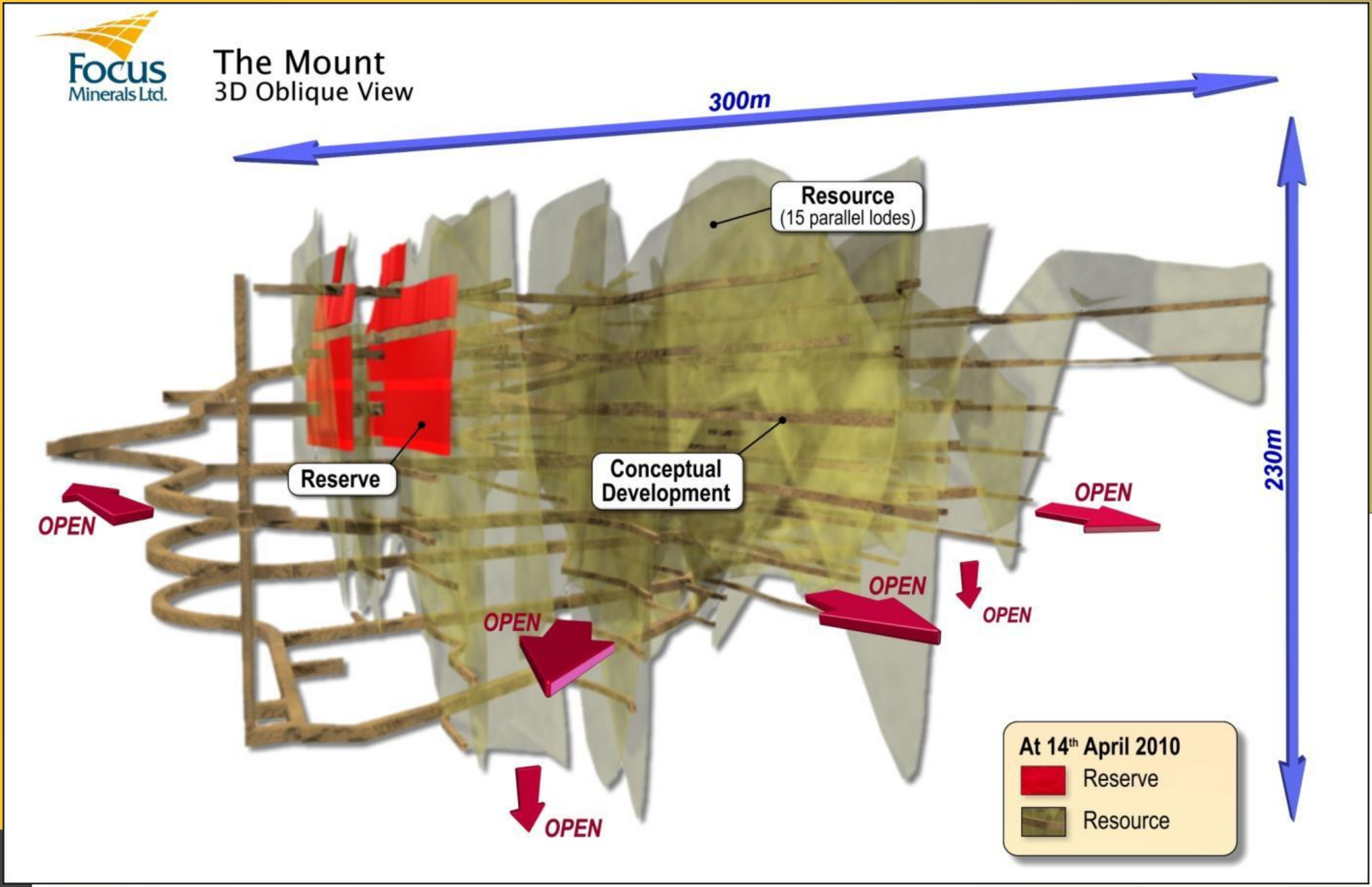
The Mount – A Company-Maker



- Current Inferred Resource of 370,000 oz with Probable Reserve of 69,000t @ 8.6 g/t
- Exceptional Development & Production grades of 15,000 tonnes @ 8.8 g/t (stoping commences July)
- Footprint of 300m – remains open at depth within multiple lines of lode
- Base case trial mining of 10,000 oz (FY11) – Ramp-up plan under development
- Potential standalone operation of 50,000 to 60,000 oz pa by 2012

The Mount Fly Through

The Mount

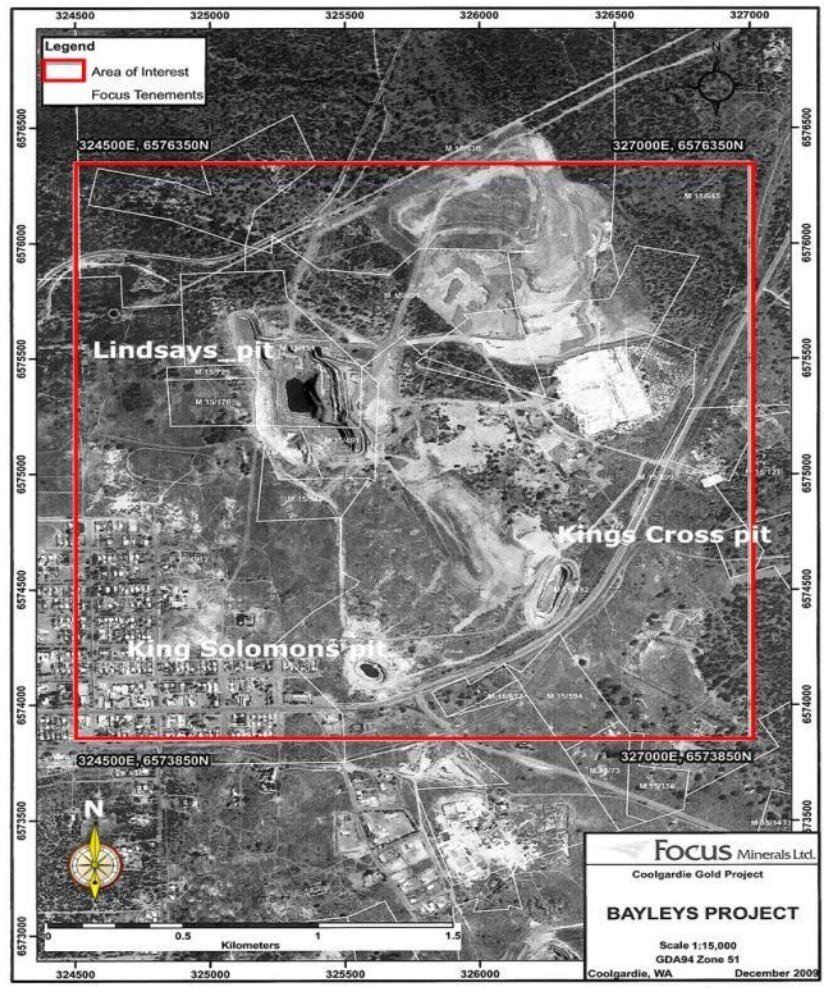

Focus
Minerals Ltd.
The Mount
3D Oblique View
300m
230m
Resource
(15 parallel lodes)
Reserve
Conceptual
Development
OPEN
OPEN
OPEN
OPEN
OPEN
OPEN
At 14th April 2010
Reserve
Resource

Coolgardie – The Potential

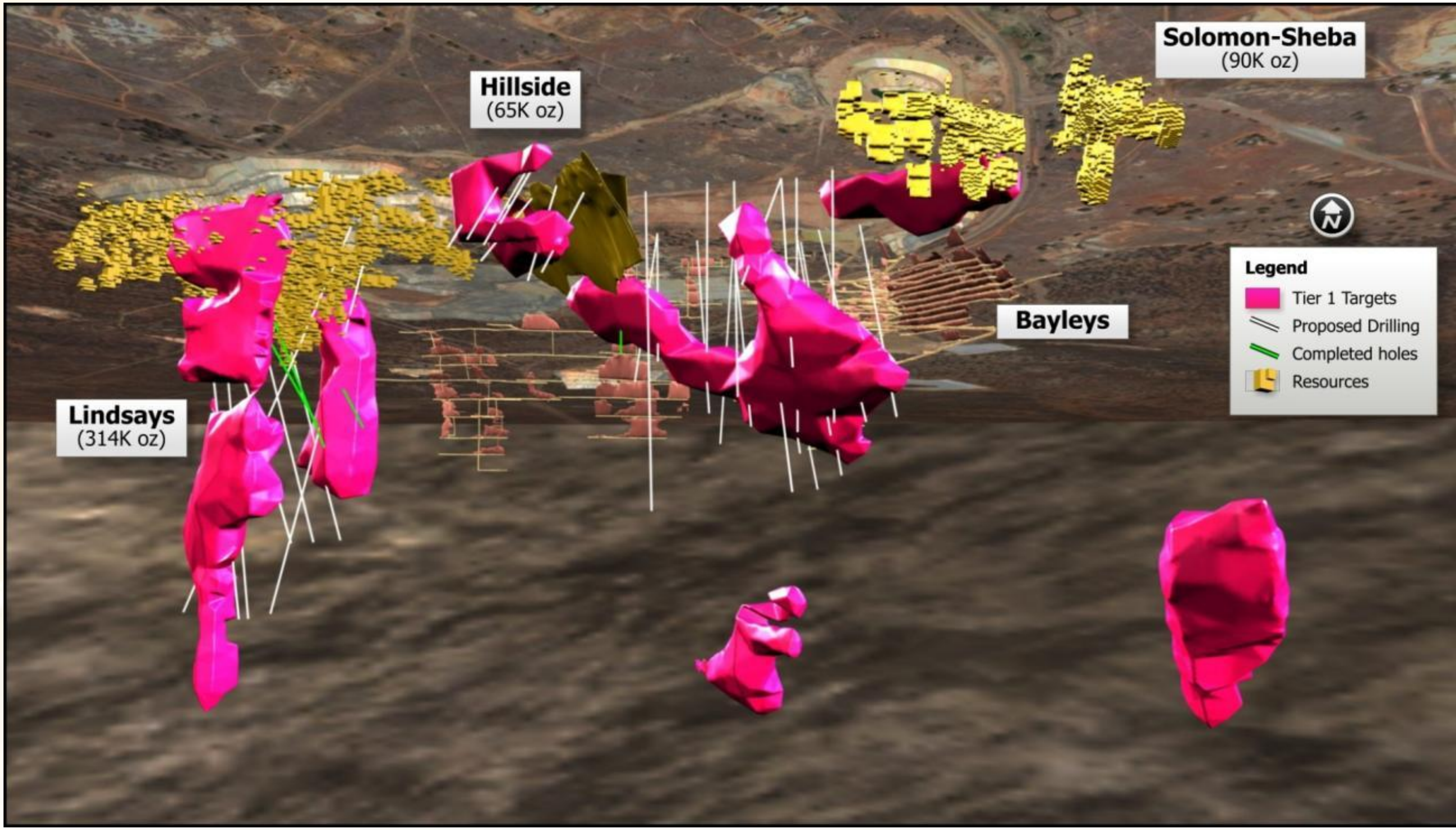
The Endowment – A Macro View

A Close in review of just 2 square km

- Lindsays open pit
- Bayleys underground
- Prices
- Kings cross
- King Solomon
- Hillside
- Ashes



Coolgardie - A Target Rich Environment

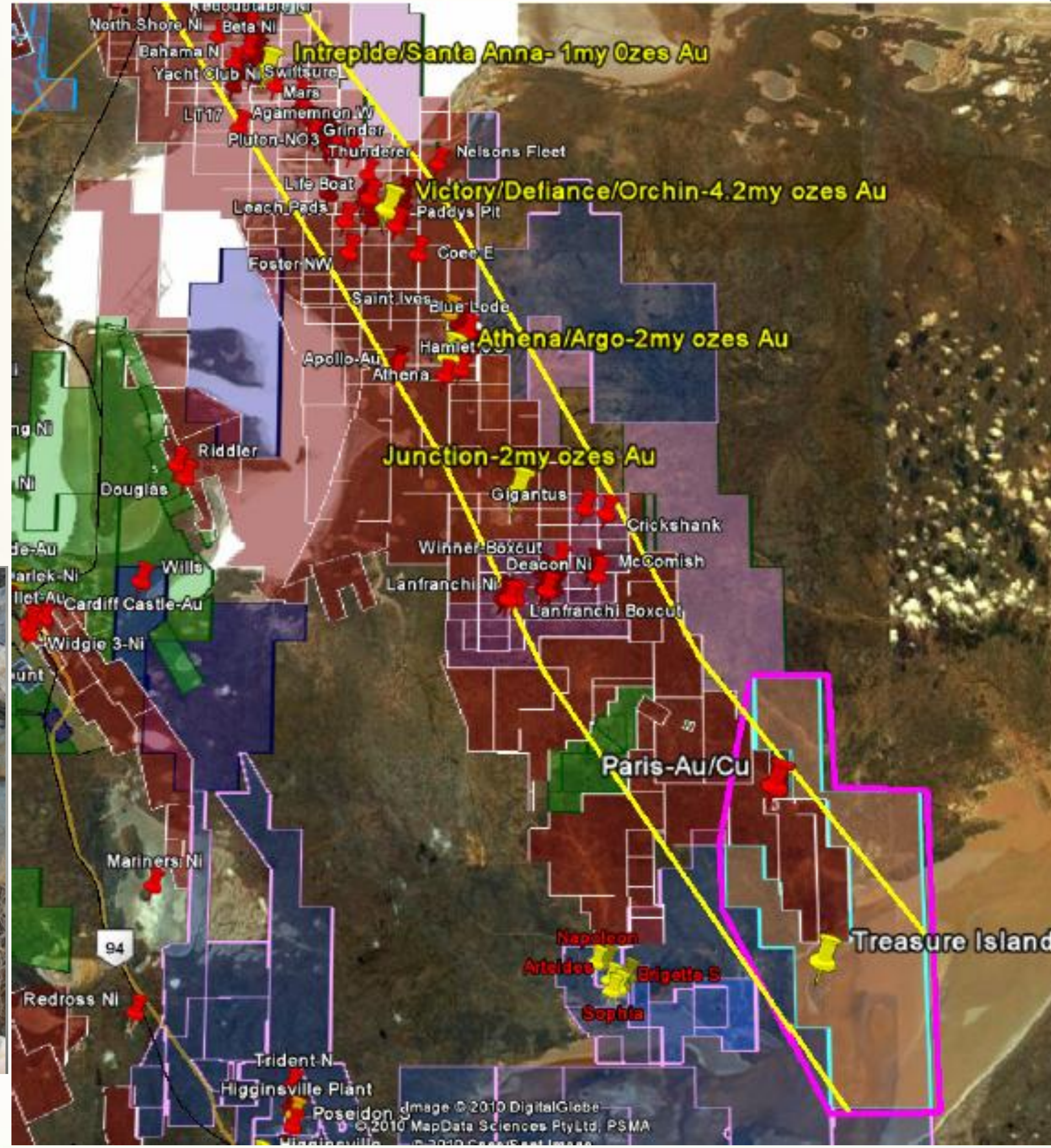


- Potential for substantial undiscovered orebodies
- Assessment combines 100 years of geological data with latest 3D geological and structural modelling
- First drill hole to test the modelling returns high-grade intercepts including 3m @ 7.02g/t, 2.09m @ 6.65g/t and 5m @ 4.76g/t
- Exploration and modelling at an early stage, but preliminary results show are giving confidence on targetting

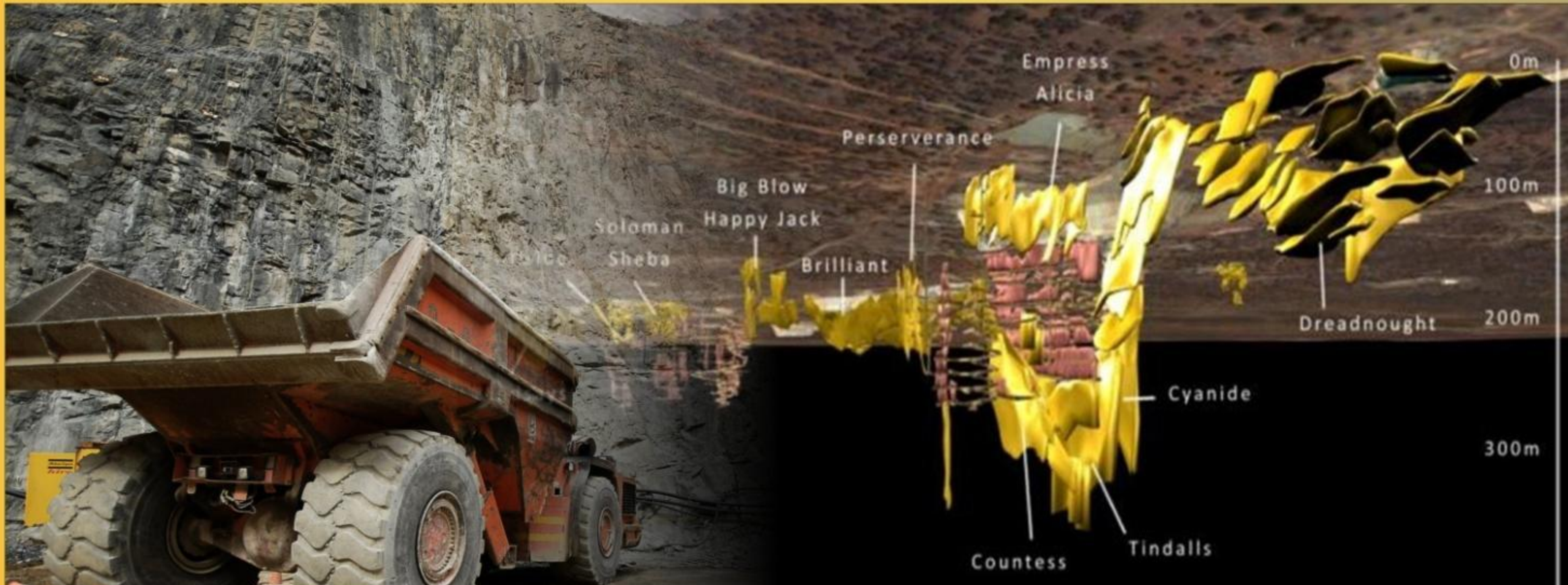
Lake Cowan Project – Gold & Copper Exploration

Lake Cowan Project – A World Class Location

- Gold-copper project on the southern extension of the Boulder-Lefroy Fault system
- Recent outstanding surface sampling grades of 8.53% Cu, 2.87% Cu, 1.51% Cu
- A detailed geophysical survey and field work underway to identify drill targets
- Drilling planned in 3rd Quarter



Our Future......The Priorities



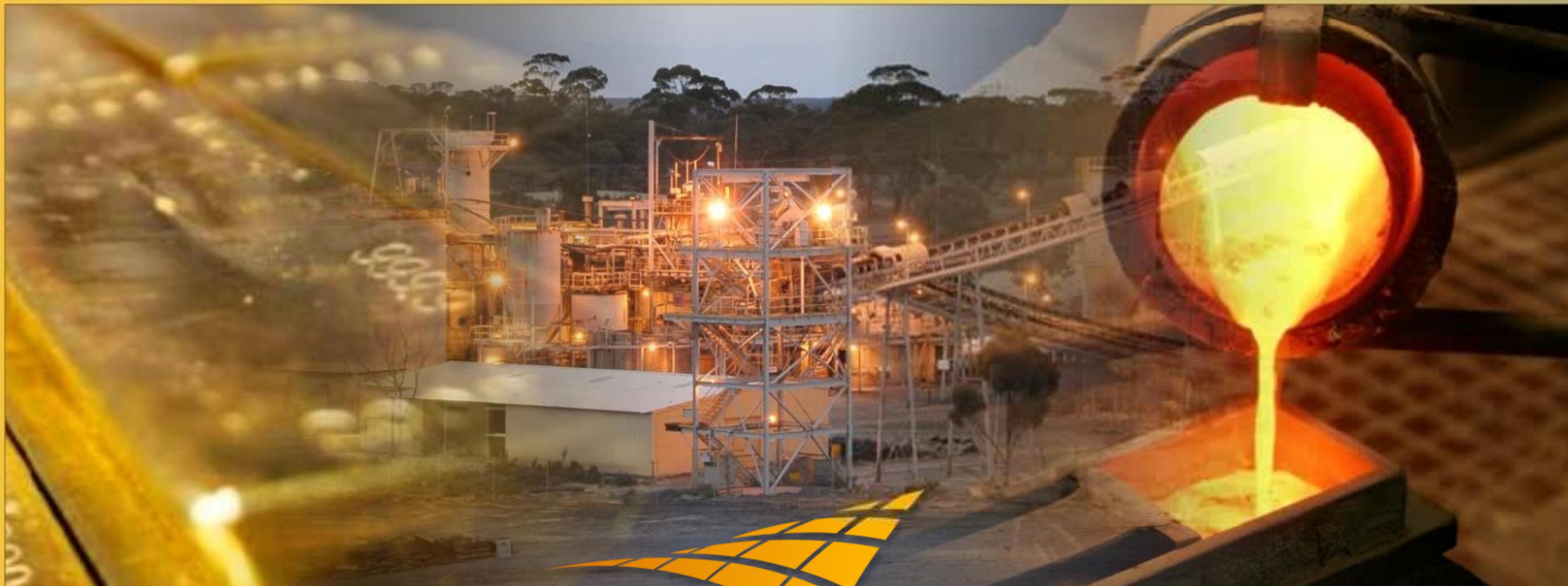
- ✓ Growing, Quality Assets, Profitable, Debt Free, Mill is full!
- ✓ Reserve Growth to Continue!
- ✓ Expanding Mining at the Tindals Mining Centre
- ✓ Fast Track Development at The Mount Project
- ✓ Organic Growth Pipeline
- ✓ **Build Production to +100,000oz in 2011**

Focus Minerals – A Company on the Move….

62,000 oz in 2010	→	100,000oz in 2011	→	+100,000oz From 2012

- Production – Sustainable Coolgardie
  - *On track to deliver 100,000oz for FY11*
  - *On track to increase production to 130,000oz for FY12*
- Profits
  - *Profitable in FY09 - $3.2M maiden net profit, $15.9M EBITDA*
  - *Half Year FY10 - $4.88M , full year to follow*
- Potential
  - *Growing Producing Assets*
  - *Pipeline of production developments*
  - *Organic exploration growth*

Focus Minerals



Focus Minerals Ltd.

"Focus Minerals has the assets, the vision and the funding to become a leading regional gold producer."

Competent Persons Statement

The information in this report relating to Exploration Results, Mineral Resources or Ore Resources is based on information compiled by Dr Garry Adams who is a Member of the Australian Institute of Mining and Metallurgy and has sufficient exploration experience which is relevant to the style of mineralisation and type of deposit under consideration to qualify as a Competent Person as defined in the 2004 Edition of the 'Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves'. Dr Garry Adams is a full time employee of Focus Minerals Ltd and consents to the inclusion in the report of the matters based on his information in the form and context in which it appears.

Production, Profits & Potential

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