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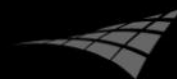
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The information in this report that relates to Exploration Results and Minerals Resources is based on information compiled by Dr Garry Adams who is a member of the Australasian Institute of Mining and Metallurgy. Dr Adams is a full time employee of Focus Minerals and has sufficient experience that is relevant to the style of mineralisation and type of deposit under consideration and to the activity which he is undertaking to qualify as a Competent Person as defined in the 2004 Edition of the "Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves". Dr Adams consents to the inclusion in the report of the matters based on the information in the form and content in which it appears.



Production, Profits, Potential

Building a substantial mid-tier producer

Presented by Campbell Baird CEO



August 2010

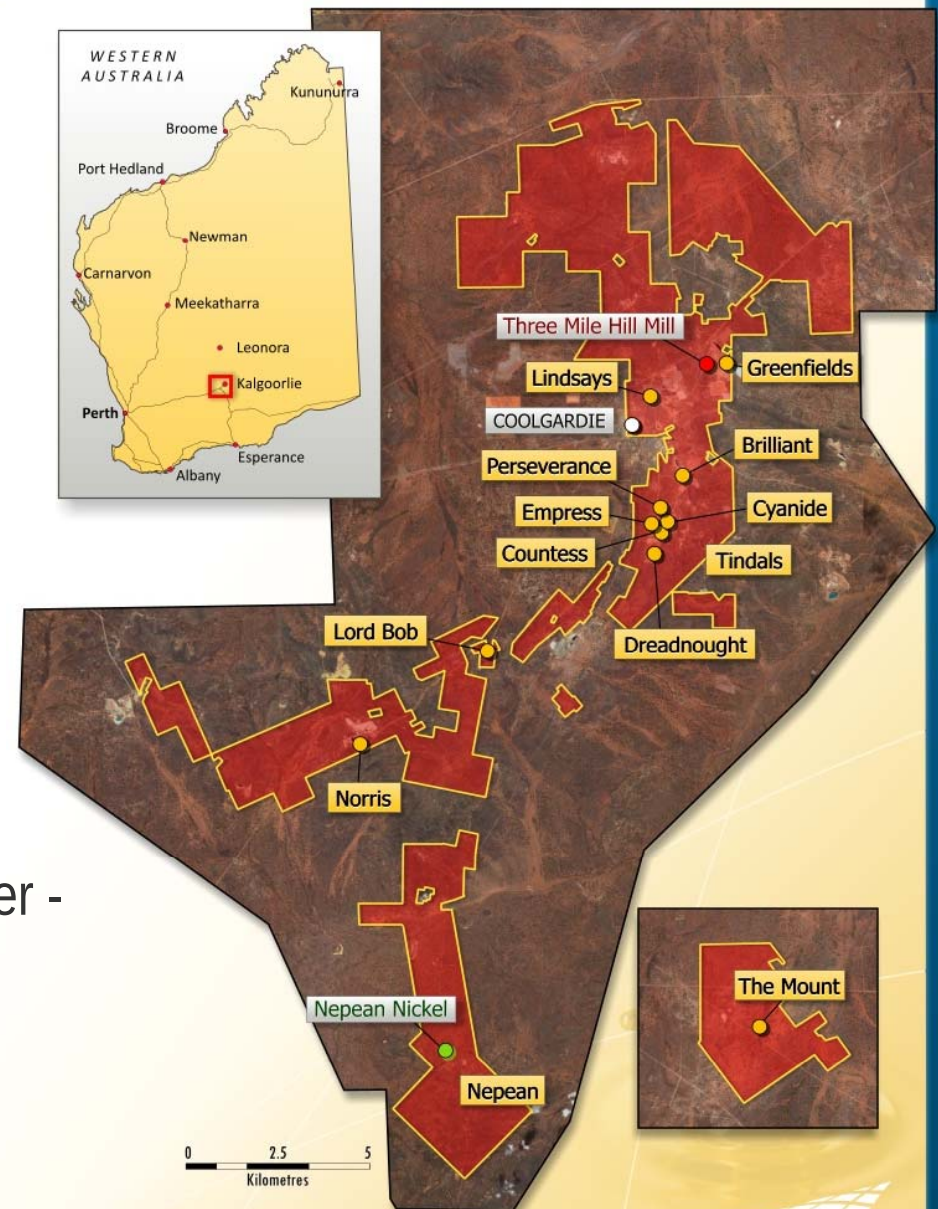
Bringing Focus...*into Focus*



- Large Land holding 305km²
- In Prolific Eastern Goldfields Gold Belt – 2.6Moz production endowment
- Total Resources of 2Moz gold
- Ore Reserves of 207,000 oz
- \$12 million exploration spend FY11

Outstanding organic growth pipeline:

- Exploration success at Tindals Mining Centre
- Recently acquired Treasure Island Copper - Gold Project
- Lindsay's - Baileys exploration project
- Nepean Nickel Project



Corporate Summary



Shares	2,863m
Market Cap	~\$150m
Cash and Bullion	\$10m (30 June 10)
Debt	\$0.0m
Enterprise value	\$140m

Shareholder	Shares	%
ANZ Nominees	352,361,330	12.3%
Aviva Investors Australia Limited	127,347,917	4.45%
New City Investment Managers Limited	80,250,000	2.80%
Old Mutual (Institutional Group)	74,489,339	2.60%
Management	70,500,000	2.44%

Board

- Don Taig
Executive Chairman
- Chris Hendricks
Non-Executive Director
- Phil Lockyer
Non-Executive Director

Management

- Campbell Baird
CEO
- Peter Williams
Chief Operating Officer
- Jon Grygorcewicz
Chief Financial Officer
- Garry Adams
Exploration Manager
- Brad Valiukas
Chief Mining Officer

Bringing Focus...*into Focus*



Production, Profits, Potential



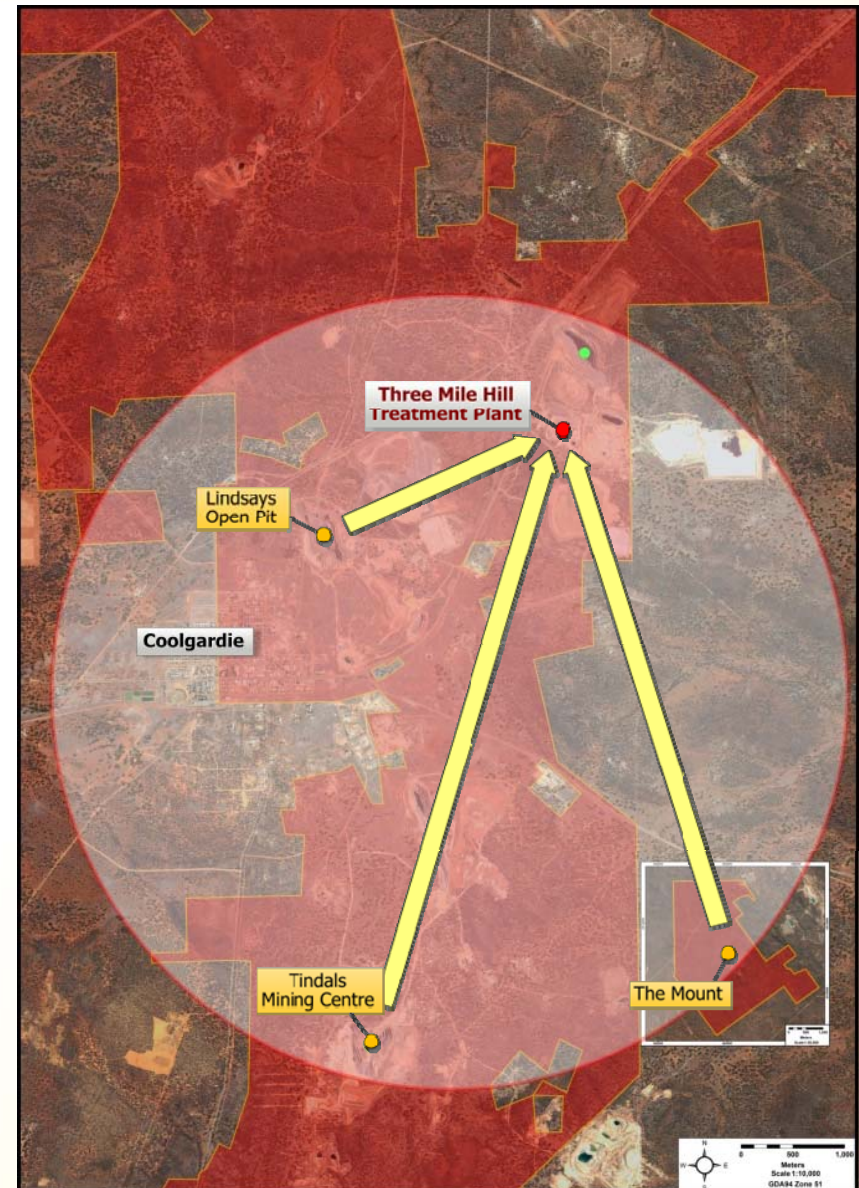
3D Fly-Through



Three Mile Hill Plant – *A Game-Changer*



- Operating at full 1.2Mtpa capacity
- Mill availability of +95% and recoveries of +95%
- Enables Focus to unlock full value of all deposits on its tenements
- Strategic location as a largest-capacity treatment facility in Coolgardie Region



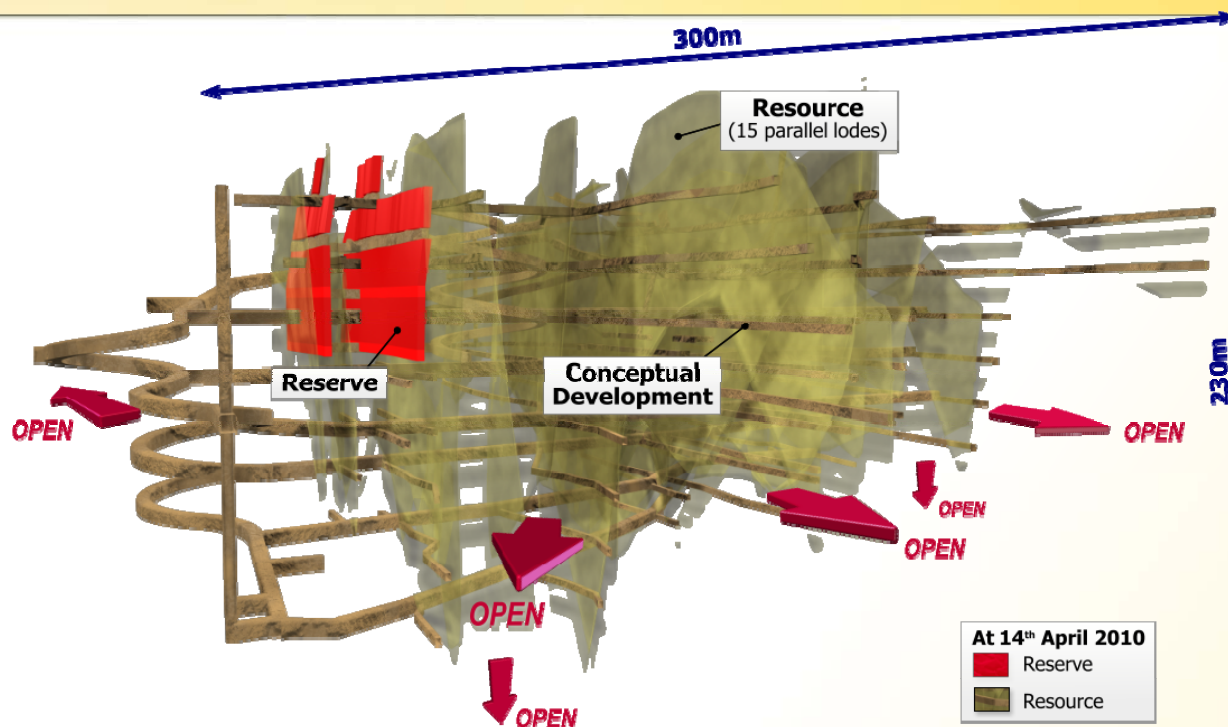
Flagship Project – Tindals Mining Centre



- Rapid increase in development at four separate deposits:
 - *Countess, Empress, Tindals, Perseverance*
- Ramp-up to full production continuing over next two quarters
- +80,000oz production from Perseverance to date
- 100,000 ounces in Reserve
- Down-hole EM surveys delivering fresh exploration success
 - *Perseverance North*
 - *Greater Tindals Area*

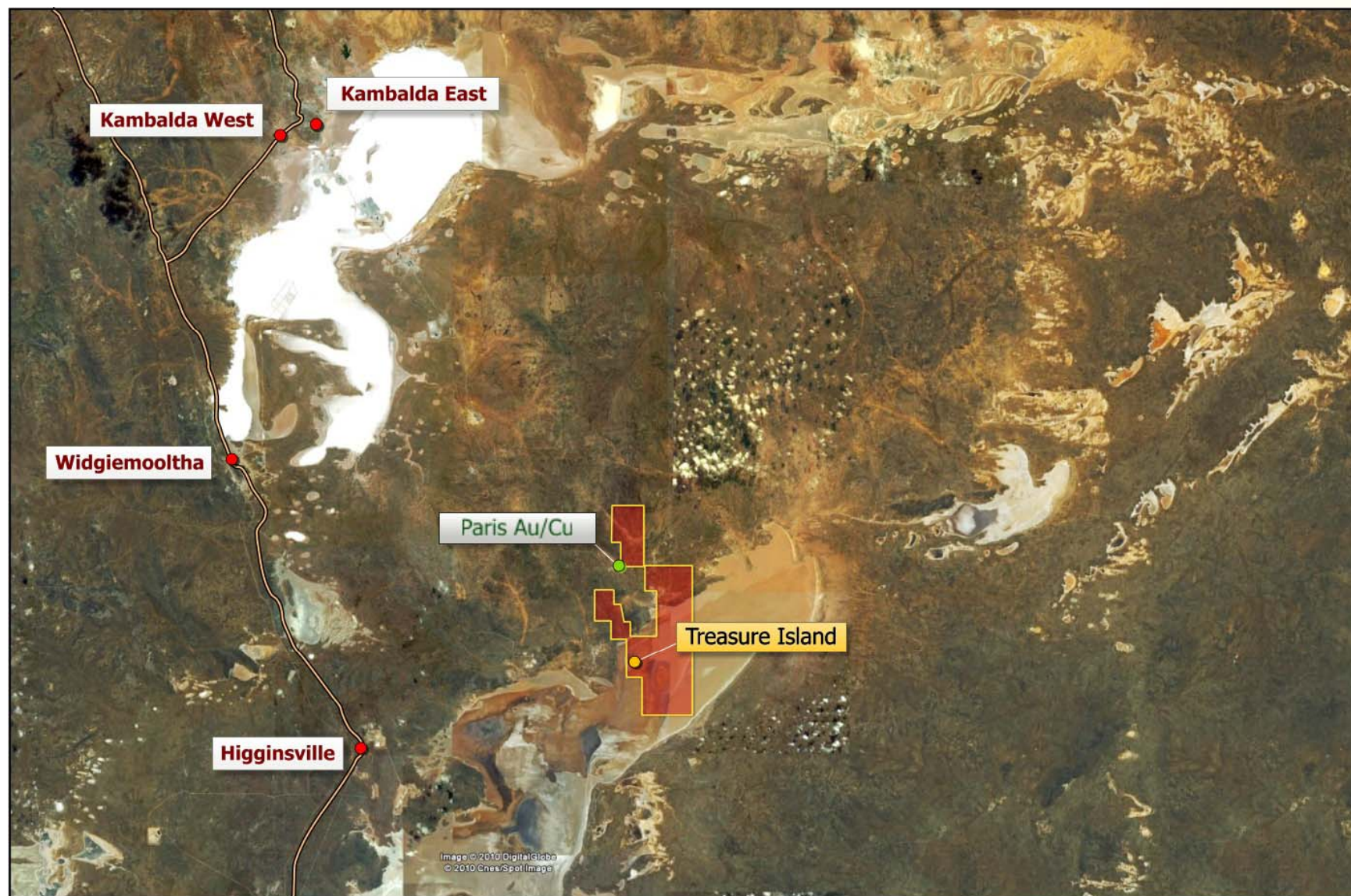


The Mount – A Potential Company-Maker



- Rapidly moving from trial mining to potential 60,000oz pa operation
- Current Inferred Resource of 370,000 oz with Probable Reserve of 79,000t @ 8 g/t
- Exceptional Development & Production grades -15k tonnes @ 8.8 g/t - stoping commenced
- Footprint of 300m – remains open at depth within multiple lines of lode
- Base case trial mining of 10,000 oz (FY11) – Ramp-up plan under development

Lake Cowan Project – Gold & Copper Exploration



Lake Cowan Project



A World Class Location

- Gold-copper project on the southern extension of the Boulder-Lefroy Fault system
- Recent outstanding surface sampling grades of 8.53% Cu, 2.87% Cu, 1.51% Cu
- A detailed geophysical survey and field work underway to identify drill targets
- Drilling planned in 3rd Quarter



Coolgardie – The Potential



The Endowment – A Macro View

- Lindsays open pit
- Bayleys underground
- Prices
- Kings cross
- King Solomon
- Hillside
- Ashes



The Future



Our Future... The Priorities



- ✓ Growing, Quality Assets, Profitable, Debt Free, Mill is full!
- ✓ Reserve Growth to Continue!
- ✓ Expanding Mining at the Tindals Mining Centre
- ✓ Fast Track Development at The Mount Project
- ✓ Organic Growth Pipeline
- ✓ **Build Production to +100,000oz in 2011**

Production, Profits, Potential

Building a substantial mid-tier producer



August 2010