

ASX Announcement

30 April 2019

Focus Minerals Ltd Activities and Cashflow Report for March Quarter 2019

Operational Highlights During the Quarter

In the March Quarter 2019, Focus Minerals Ltd (“Focus”, “FML” or the “Company”) completed 21,671.63m drilling of which 6,491.13m was diamond drilling.

Very high and bonanza type grades were intersected along +1.4km strike at Beasley Creek (Announced 29 April 2019). All listed intersections were calculated using 0.5g/t cut off and up to 3m Internal Dilution.

- **19BSRD008¹ – 13.00m @ 11.22g/t from 155m, including 1.7m @ 77.73g/t Au from 161.0m**
- **18BSDD017¹ – 20.20m @ 3.38g/t from 223.8m, including 0.9m @ 12.7g/t Au from 233.65m**
- **19BSDD004¹ – 10.50m @ 4.45g/t from 158.5m, including 1.33m @ 29.19g/t Au from 165.5m**
- **19BSDD004¹ – 4.45m @ 3.3g/t from 186m, including 0.35m @ 11.97g/t Au from 189.3m**
- **19BSDD002¹ – 6.27m @ 5.94g/t from 177.23m, including 0.84m @ 41.88g/t Au from 182.16m**
- **19BSDD002¹ – 4.80m @ 6.08g/t from 187m, including 0.33m @ 62.91g/t Au from 187.17m**
- **19BSRC004¹ – 6.00m @ 4.36g/t from 38m, including 0.35m @ 8.22g/t Au from 151.05m**
- **19BSRD026¹ – 4.90m @ 3.23g/t from 148.6m, including 1.0m @ 11.91g/t Au from 41.0m**
- **19BSRD006¹ – 26.80m @ 2.15g/t from 177m, including 0.55m @ 19.7g/t Au from 199.4m**

Karridale resource extensional drilling continued to perform with several significant shallow intersections (Announced 29 April 2019). All listed intersections were calculated using 0.5g/t cut off and up to 3m Internal Dilution.

- **19KARC007 – 6m @ 12.68g/t Au from 145m, including 1m @ 67.06g/t Au from 147m**
- **19KARC004 – 3m @ 6.63g/t Au from 174m**
- **19KARC004 – 22m @ 1.35g/t Au from 64m, including 2m @ 10.7g/t Au from 76m**
- **19KARC003 – 5m @ 3.04g/t Au from 39m**
- **19KARC007^{2*} – 8m @ 1.89g/t Au from 56m**
- **19KARC005 – 5m @ 2.92g/t Au from 98m**

¹ All lost core intervals included in the reported intersections have been fully diluted using 0g/t grade. Intersection has been calculated using 0.5g/t Au cut off and up to 3m Internal dilution.

² Intersection includes 4m Composite sample

Laverton Gold Project

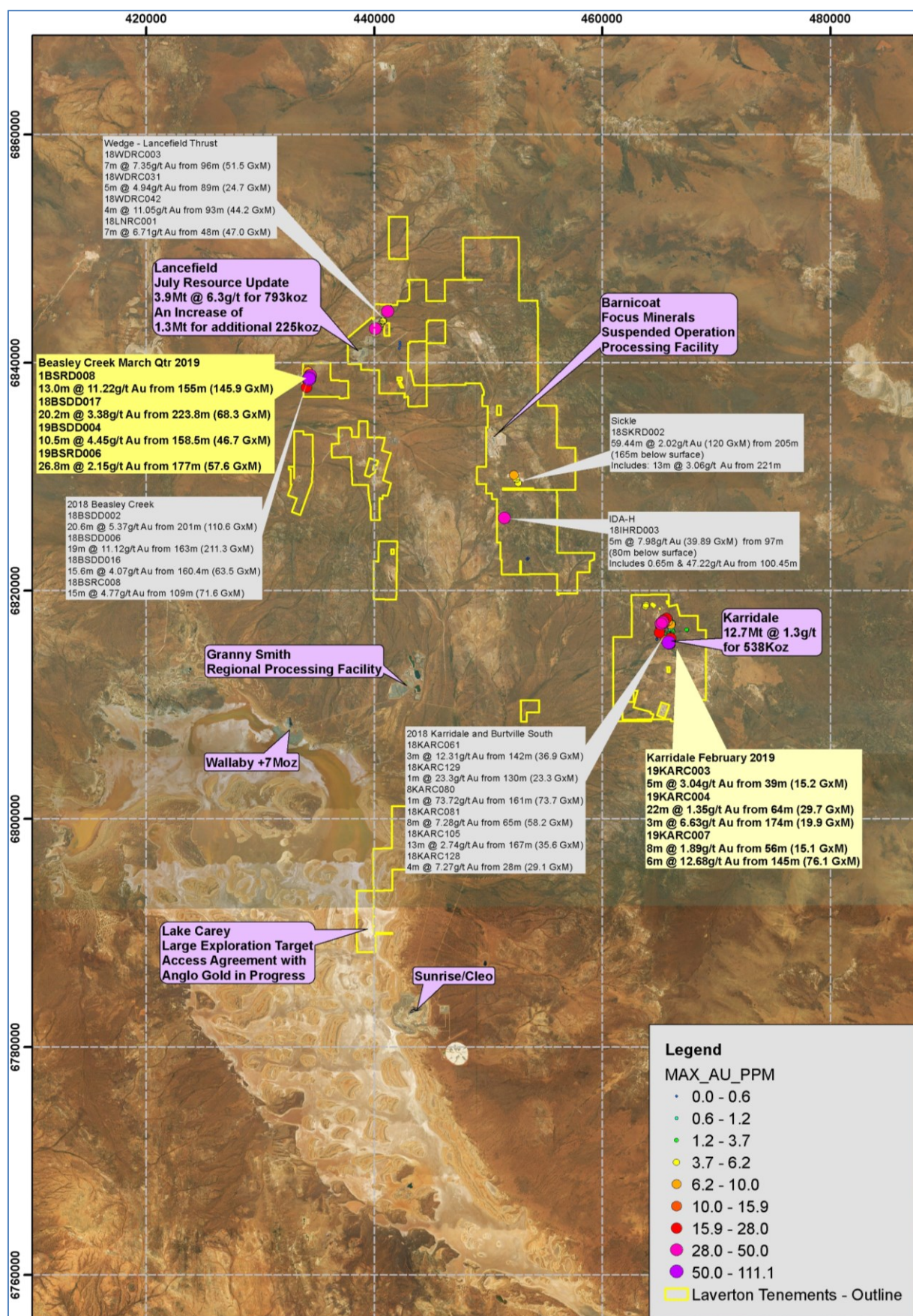


Figure 1: Summary map of Laverton results from the March Qtr 2019. 2019 drill intersections (Yellow text Box) at: Beasley Creek and Karridale have been calculated using 0.5 g/t Au cut off and up to 3m internal Dilution. Furthermore, lost core in diamond drilling intersections at Beasley Creek has been fully diluted and assigned a grade of 0.0g/t Au.

The Company resumed drilling at Beasley Creek on the 16th of January with two diamond drills before adding an RC and another diamond drill. From February 4 drills were running in Laverton.

The RC rig has been used to support diamond drilling at Beasley Creek with RC precollars. In addition, the RC rig has been used programs at: Karridale, Telegraph, Wedge Extension, Lancefield Extension, Euro, Prendergast Well and Black Swan.

Prospect	Purpose	Drill Type	Nominal Spacing	Sum of meters	Hole Count
Beasley Creek	Res. Dev.	RC, DD, RC/DD	40m x 40m	12,550.63	67
Karridale	Res. Dev.	RC	40m x 80m	1,736	8
Telegraph	Res Dev	RC	40m x 40m	1710	13
Wedge Extension	Exploration	RC	80m x 80m	1,764	17
Lancefield Extension	Exploration	RC	80m x 80m	324	3
Euro	Res. Dev.	RC	40m x 80m	1,679	9
Prendergast Well	Exploration	RC	80m x 80m	1,326	8
Black Swan	Exploration.	RC	40m x 40m	582	3
Grand Total				21,671.63	128

Table 1: Summary of drilling completed at Laverton prospects during the March Quarter 2019

Beasley Creek

Beasley Creek is located around 10km northwest of the Laverton township and was mined by WMC in the early 90's with ore processed at Windarra. The incomplete pit was wound up early due to changes in gold prices and pit design issues.

Since the cessation of mining it was investigated by Metex/Delta Gold in 1996/7 for potential satellite feed for Granny Smith. Crescent Gold (now Focus Minerals) completed resource drilling at 12 - 15m spacing at South Beasley Creek in 2010 but did not re-assess the main pit area at that time.

Focus completed a highly successful drilling program at Beasley Creek in 2018 (Announced 30/01/2019). The 2018 drilling located high and bonanza type gold grades located in 6 shoots beneath the historic WMC open pit.

The majority of the mineralisation is hosted on the Beasley Creek Shear. The southern extension of the Beasley Creek Shear is offset West about 140m by the cross cutting Fitton Fault Zone in the south of the pit. The Fitton Fault Zone is also strongly mineralised and a target for follow up resource drilling.

Importantly the southern extension of the Beasley Creek Shear was not tested successfully by past explorers and remains an attractive exploration target with +400m strike between Beasley Creek and Beasley Creek South.

Focus re-commenced RC and diamond resource development drilling at Beasley Creek on 16 Jan 2019. Four drills comprising 3 diamond rigs supported by an RC drill have been used for the majority of the reporting period.

Drill productivity at Beasley Creek 16 Jan to 31 March, 2019 comprises 5,915.83m mostly HQ3, 575.3m Rock Roller (precollars) and, 6,059.5m RC. The drilling has targeted the main structures defined in 2018 and with some infill of currently located VHG/high metal content shoots.

Consistent results received in the March Qtr 2019 validate the gross structural model for Beasley Creek. Furthermore, drilling between the main mineralised shoots has broadened the higher value mineralisation along the Beasley Creek Shear.

For the purposes of reporting mineralised intersections in this announcement Focus have used a cut off of 0.5g/t Au and up to 3m internal dilution. Furthermore, all core loss within calculated intersections has been assigned a fully diluted grade of 0.0g/t in order to provide conservative grade estimations.

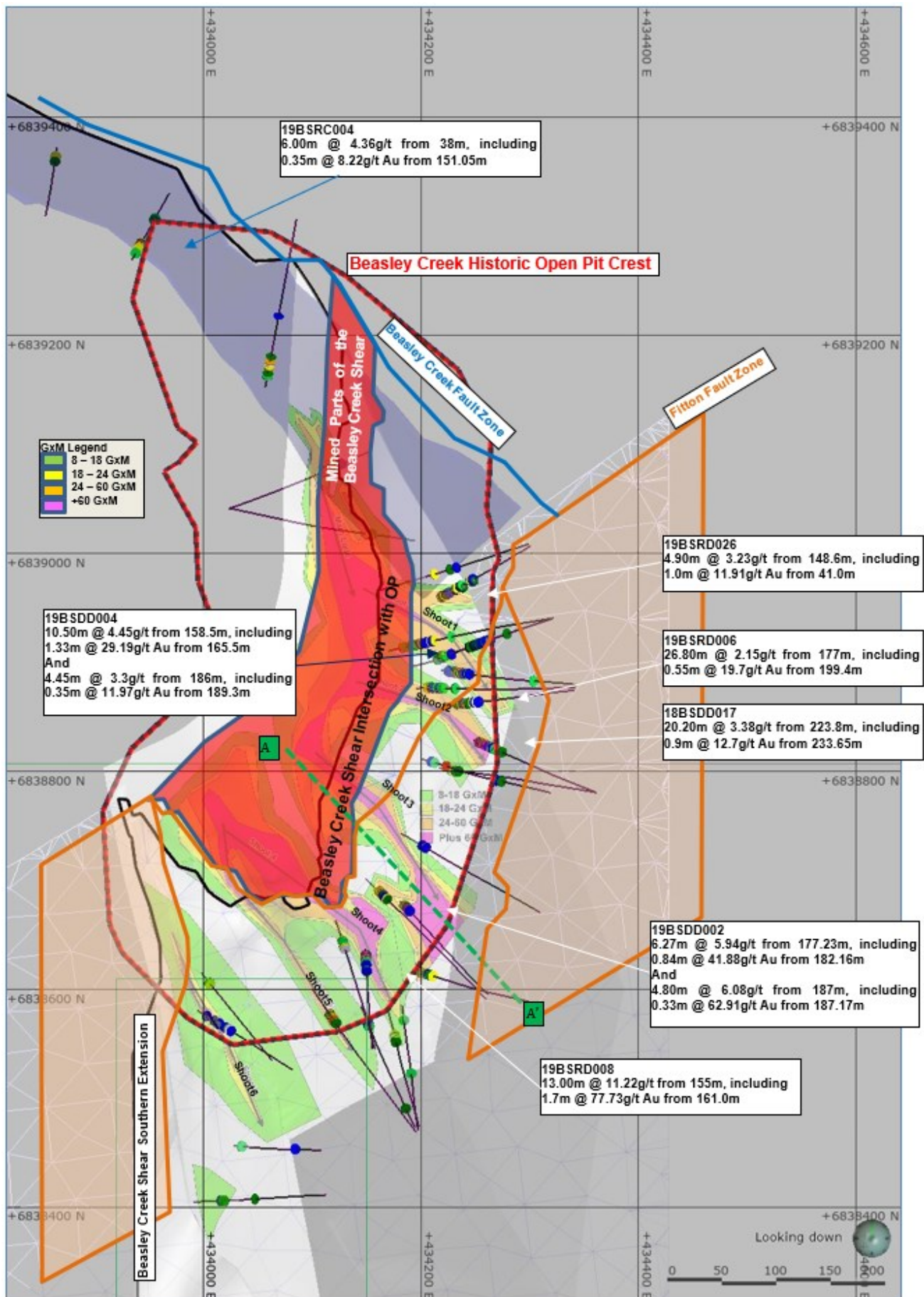


Figure 2: Beasley Creek plan of drilling results received in the March quarter 2019 with labelled shoots contoured by grade x width (GxM) and labelled gross structure cut to topography. Location of Section Line marked A – A'

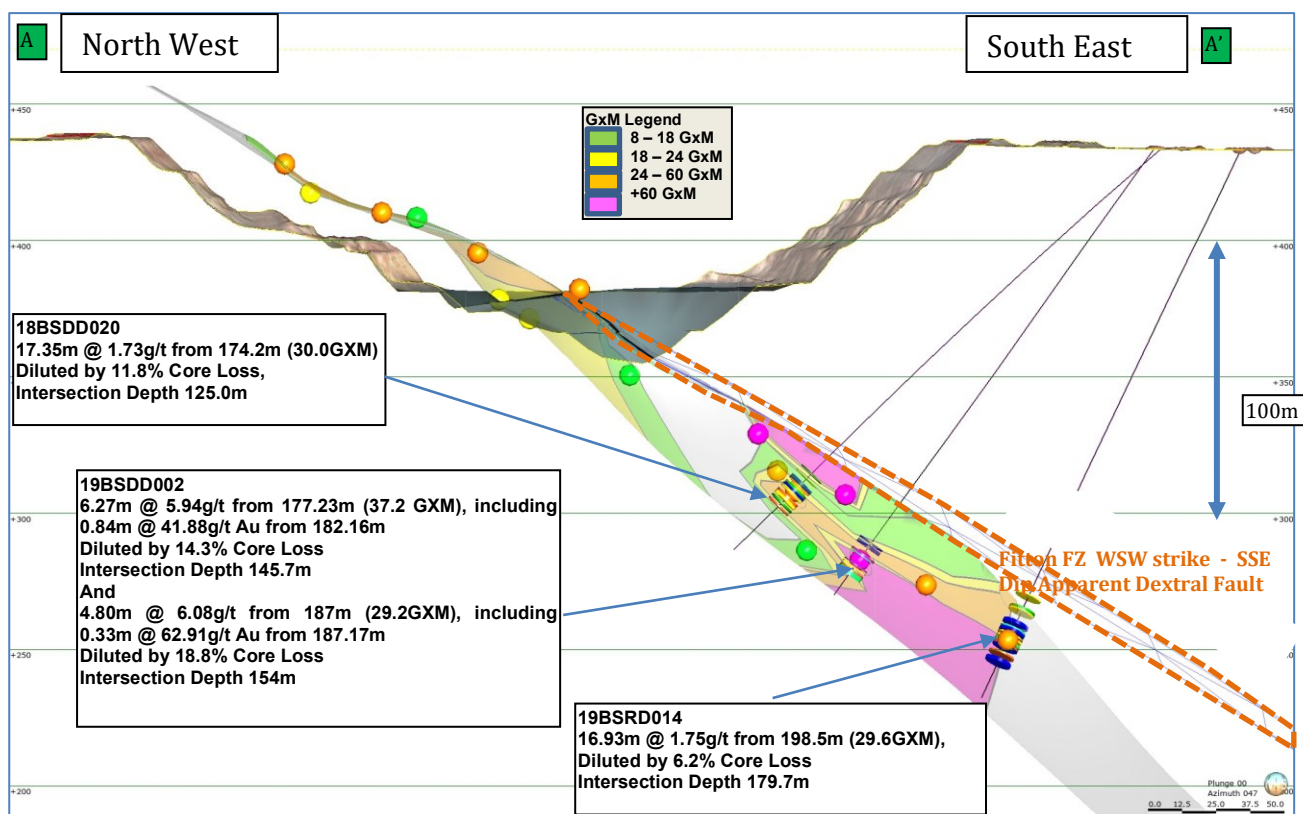


Figure 3: Beasley Creek drill section A-A' (±30m clipping) looking northeast, with contoured GxM draped on the Beasley Creek Shear, ~140m dextral offset Fitton FZ (Orange Dashed). Previous drill intersections are represented as small GxM coloured spheres

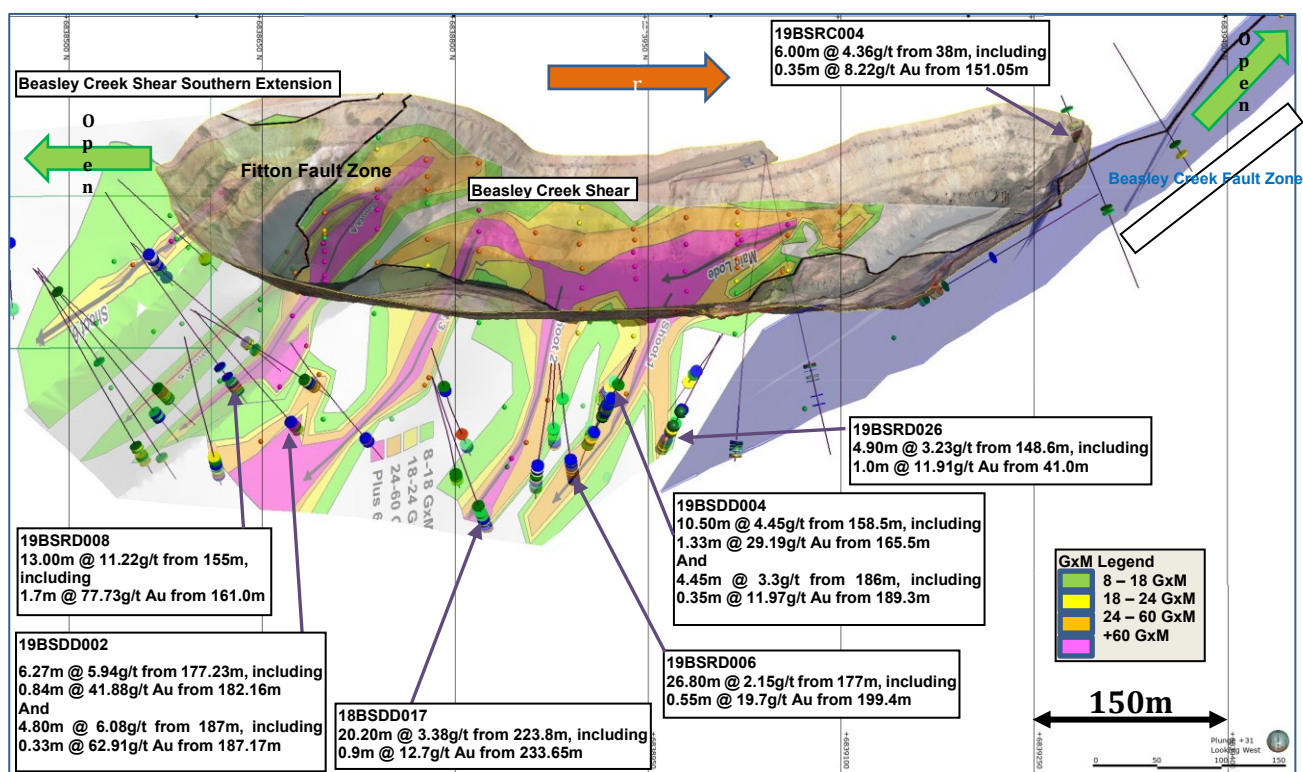


Figure 4: Beasley Creek 3D mineralisation model to 200m depth from surface, looking west and slightly down at the open pit. Six Highly mineralised shoots are interpreted to extend below the historic Beasley Creek open pit with mineralisation open at depth and along strike to the south/WNW. Significant intersections are represented as spheres coloured by grade Au x width (GxM) as per the inset legend. The drill traces shown are for holes with assays received in the March Qtr 2019.

Karridale

The Company completed a short eight hole RC drilling program for 1,736m starting on 19th February. This program was scheduled into a narrow window between phases of resource definition drilling at Beasley Creek. As such, only a small 160m NE extension of the Karridale Resource was able to be targeted. However, the new drilling builds on resource extension already completed in 2018.

The results are significant showing an improvement in the grade and metal content (grade by width GxM) in the area targeted. Furthermore, several holes intersected high and very high gold grades.

Each hole completed at Karridale in February 2019 intersected at least one +5GxM intersection and cumulative intersections within 150m from surface ranged from 7GxM to more than 50GxM (Table 2). The mineralisation remains open and continues to be effectively targeted with a high hit rate continuing in 2019.

The Karridale 2018/2019 resource extension drilling will be compiled and assessed for a Karridale Resource Estimate Update in the June Quarter 2019.

Hole_ID	Sample_Type	From	To	Interval	Au g/t	Grade by Interval (GxM)	Cumulative Intersection grade Au ppm	Cumulative GxM	Vertical Depth to intersection center
19KARC001	1m Splits	50	54	4	1.6	6.4	1.3	10.1	42.1
	1m Splits	66	67	1	0.63	0.63			54.6
	1m Splits	84	86	2	1.16	2.32			70.5
	1m Splits	113	114	1	0.76	0.76			95.4
19KARC002	1m Splits	24	25	1	1.14	1.14	1.2	7.3	21.4
	1m Splits	44	46	2	0.52	1.04			39.2
	1m Splits	142	145	3	1.72	5.16			124.7
19KARC003	1m Splits	39	44	5	3.04	15.2	2.5	25.5	36.4
	1m Splits	48	49	1	0.69	0.69			42.6
	4m Comp	120	124	4	2.4	9.6			107.5
19KARC004	1m Splits	21	22	1	1.33	1.33	1.9	51.9	18.7
	1m Splits	38	39	1	0.94	0.94			33.3
	1m Splits	64	86	22	1.35	29.7			64.4
	1m Splits	174	177	3	6.63	19.89			148.2
19KARC004	Includes High Grade	76	78	2	10.7	21.4			106.1
19KARC004	Includes High Grade	174	175	1	16.22	16.22			187.1
19KARC005	1m Splits	98	103	5	2.92	14.6	2.1	23.2	87.0
19KARC006	1m Splits	35	37	2	0.82	1.64			31.2
	4m Comp	80	84	4	1.74	6.96			71.0
19KARC007	Includes 4m Comp	56	64	8	1.89	15.12	6.1	91.7	50.9
	1m Splits	68	69	1	0.51	0.51			57.9
	1m Splits	145	151	6	12.68	76.08			122.3
19KARC007	Includes High Grade	147	148	1	67.06	67.06			119.6
19KARC008	4m Comp	28	32	4	0.61	2.44	0.8	10.9	26.0
	1m Splits	81	82	1	2.45	2.45			70.7
	1m Splits	99	107	8	0.63	5.04			89.7

Table 2: Summary of February 2019 Karridale NE extension drilling intersections calculated using 0.5g/t cut off and up to 3 meters internal dilution.

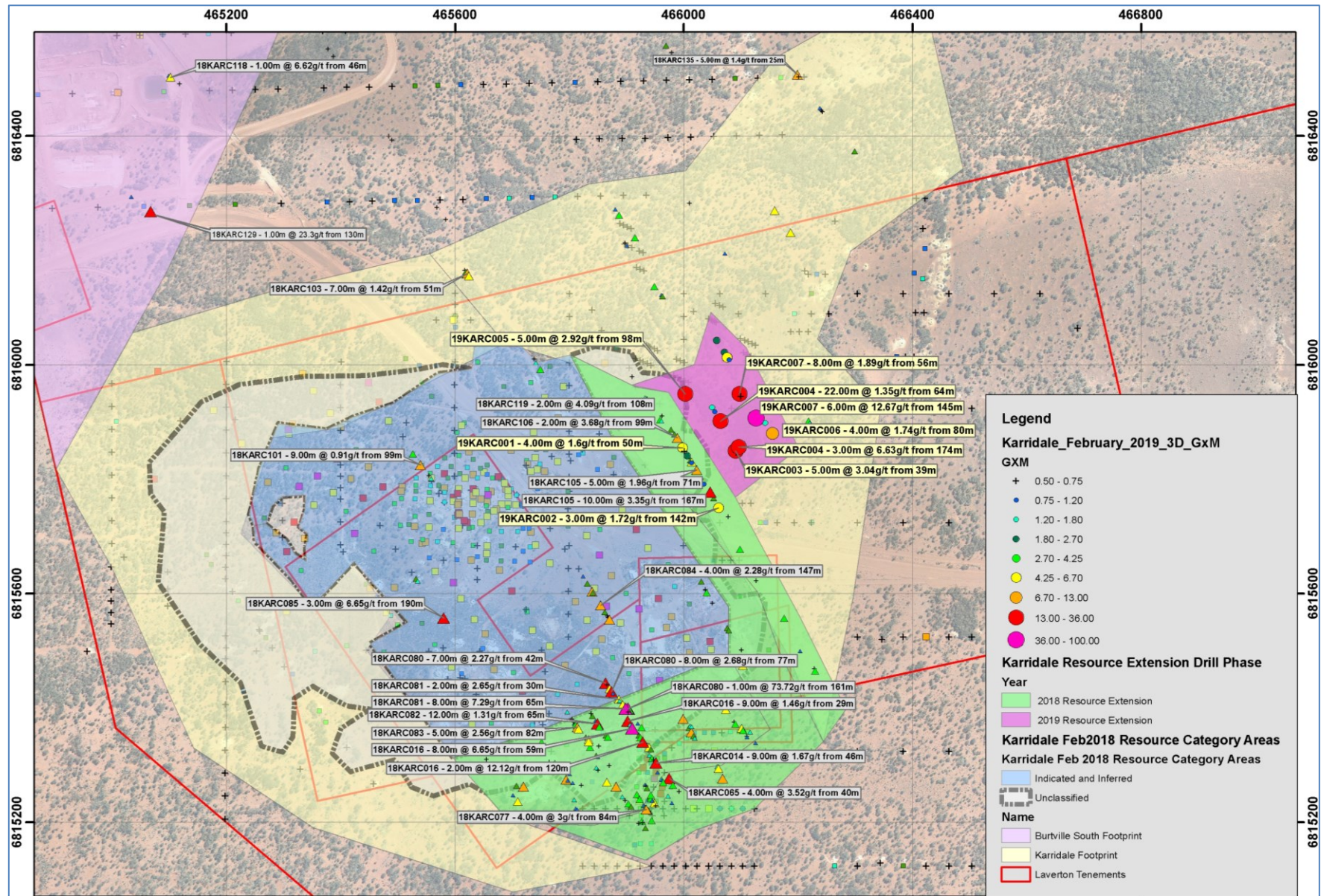


Figure 5: February 2019 Karridale NE extension program significant intersections and with yellow labels (Circles coloured by GxM), 2018 Significant intersections with grey labels (triangles Coloured by GxM), Historic significant intersections (squares coloured by GxM). Also showing Karridale Footprint (Yellow Polygon), February 2018 Maiden Karridale Resource Area (12.7Mt @ 1.3g.t Au for 538Koz) by Resource Category. Areas of resource extension completed in 2018 and 2019 to date.

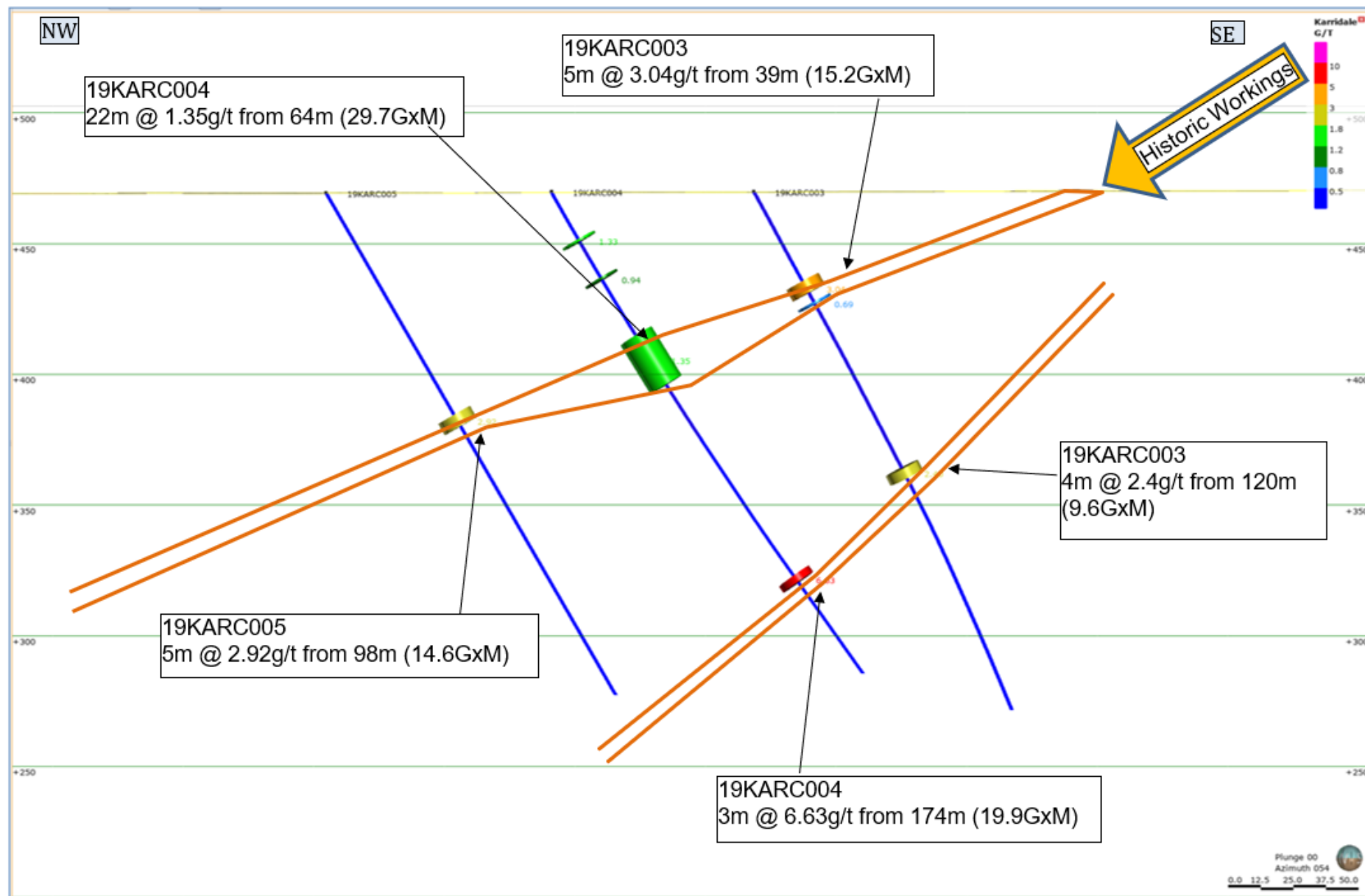


Figure 6: View NE of February 2019 Karriale NE Extension Section containing holes 19KARC003-005 with interpreted mineralisation and labelled significant intersections calculated using 0.5g/t Au Cut off and up to 3m internal dilution

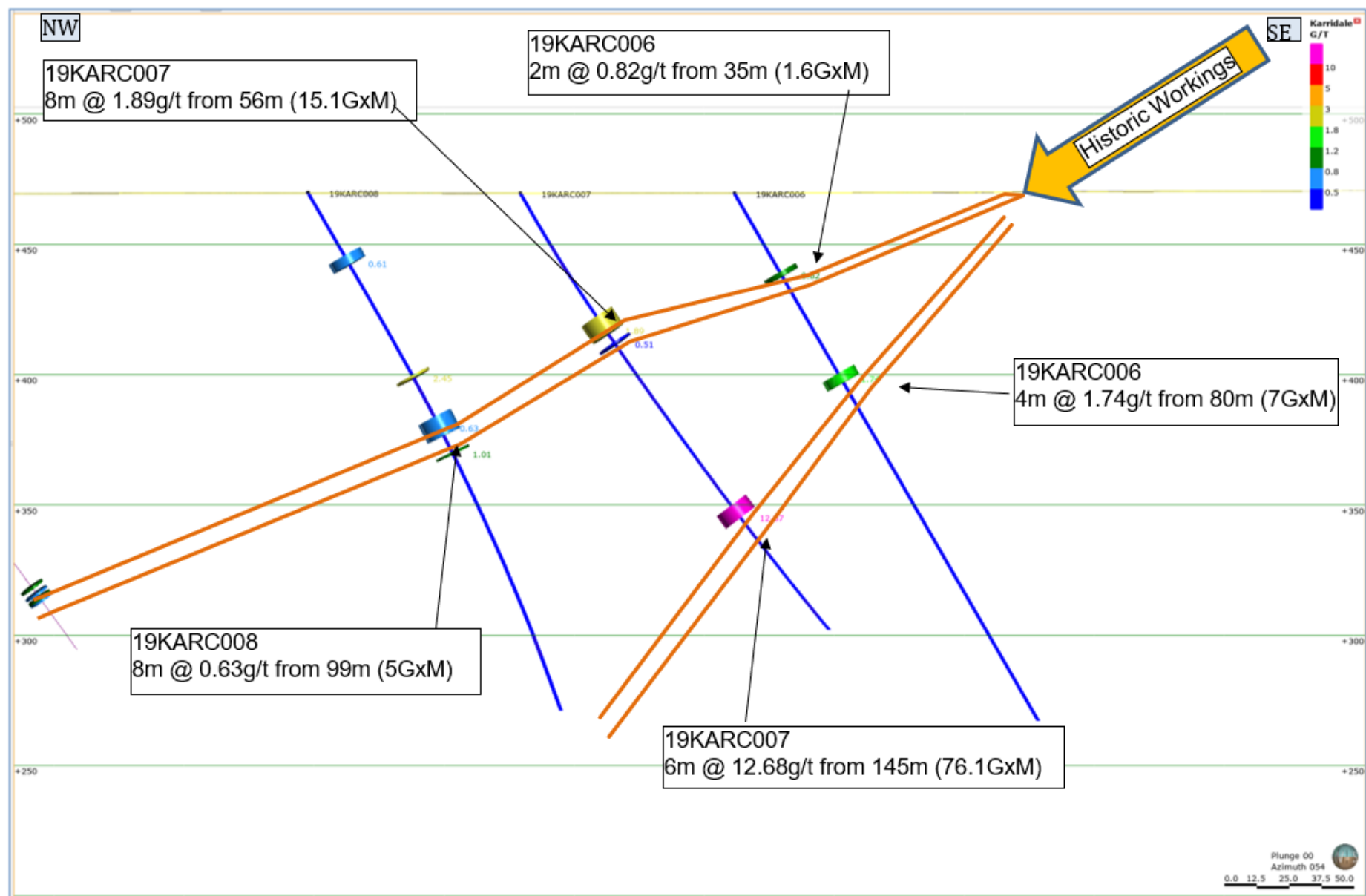


Figure 7: View NE of February 2019 Karridale NE Extension Section containing holes 19KARC006-008 with interpreted mineralisation and labelled significant intersections calculated using 0.5g/t Au Cut off and up to 3m internal dilution

Other Exploration Activities

Lancefield - Wedge Thrust Drilling

Small programs of RC were completed north and south of Telegraph following up on very wide spaced historical drilling to test and map the location of the Lancefield Thrust through to South Wedge. The drilling successfully located the thrust and a subsidiary hangingwall structure.

The program was then extended into resource development infill of the Telegraph Resource. Additional follow up drilling is scheduled for Telegraph in the June Qtr and results of the drilling to date will be reported on once final results have been received.

Predegast Well and Black Swan

Several small RC programs were completed on Tenement M38/387, E38/1869 and E38/1725. The programs targeted structure interpreted from Geophysics that was potentially related to elevated Au soil geochemistry. The results of the program will be reported on in the June Qtr 2019.

Coolgardie Gold Project

An RC program was planned for Nepean and field visit conducted for pegging during the March Qtr 2019. The drilling is expected to be completed during April.

Additional exploration programs have been planned on the CGO tenements with drilling expected to start in May 2019.

Corporate Activities

On 11 February 2019, Focus entered into an Exclusivity Deed with Intermin Resources Ltd (ASX:IRC, "Intermin") for a potential sale of Focus' Coolgardie Gold Project for A\$40m. Upon signing the Exclusivity Deed, Intermin paid Focus A\$0.3m as an exclusivity deposit. The 5-month exclusivity period would allow both parties to finalise the potential transaction.

Cash Position as at 31 March 2019

	As at 31 Mar 2019	As at 31 Dec 2018
Cash at Bank and Deposits	\$21.844m	\$26.813m
Cash held on bond	\$16.060m	\$15.760m
Total Cash and Equivalents	\$37.904m	\$42.573m

Tenements Held at 31 March 2019

Coolgardie Gold Project

Tenement Description	Tenement Number	Percentage Interest
BAYLEYS	M15/0630	100
BAYLEYS	M15/1433	100
BAYLEYS	M15/1788	100
BAYLEYS	P15/5717	100
BAYLEYS	P15/5995	100
BAYLEYS	P15/6254	0 (Under Application)
BAYLEYS	P15/6256	0 (Under Application)
BONNIE VALE	M15/0277	100
BONNIE VALE	M15/0365	100
BONNIE VALE	M15/0595	100
BONNIE VALE	M15/0662	100
BONNIE VALE	M15/0711	100
BONNIE VALE	M15/0770	100
BONNIE VALE	M15/0852	100
BONNIE VALE	M15/0857	100
BONNIE VALE	M15/0877	100
BONNIE VALE	M15/0981	100
BONNIE VALE	M15/1384	100
BONNIE VALE	M15/1444	100
BONNIE VALE	M15/1760	100
BONNIE VALE	M15/1853	0 (Under Application)
BONNIE VALE	P15/5159	100
BONNIE VALE	P15/5702	0 (Under Application)
BONNIE VALE	P15/5703	0 (Under Application)
BONNIE VALE	P15/5704	0 (Under Application)
BONNIE VALE	P15/5713	100
BONNIE VALE	P15/5714	100
INFRASTRUCTURE	G15/0007	100
INFRASTRUCTURE	L15/0027	100
INFRASTRUCTURE	L15/0028	100
INFRASTRUCTURE	L15/0034	100
INFRASTRUCTURE	L15/0042	100
INFRASTRUCTURE	L15/0051	100
INFRASTRUCTURE	L15/0059	100
INFRASTRUCTURE	L15/0063	100
INFRASTRUCTURE	L15/0071	100
INFRASTRUCTURE	L15/0077	100
INFRASTRUCTURE	L15/0078	100
INFRASTRUCTURE	L15/0088	100
INFRASTRUCTURE	L15/0090	100
INFRASTRUCTURE	L15/0095	100
INFRASTRUCTURE	L15/0096	100
INFRASTRUCTURE	L15/0114	100
INFRASTRUCTURE	L15/0116	100
INFRASTRUCTURE	L15/0119	100
INFRASTRUCTURE	L15/0122	100
INFRASTRUCTURE	L15/0123	100
INFRASTRUCTURE	L15/0126	100
INFRASTRUCTURE	L15/0127	100
INFRASTRUCTURE	L15/0130	100
INFRASTRUCTURE	L15/0161	100
INFRASTRUCTURE	L15/0164	100
INFRASTRUCTURE	L15/0168	100
INFRASTRUCTURE	L15/0169	100

Tenement Description	Tenement Number	Percentage Interest
INFRASTRUCTURE	L15/0170	100
INFRASTRUCTURE	L15/0171	100
INFRASTRUCTURE	L15/0172	100
INFRASTRUCTURE	L15/0173	100
INFRASTRUCTURE	L15/0174	100
INFRASTRUCTURE	L15/0175	100
INFRASTRUCTURE	L15/0177	100
INFRASTRUCTURE	L15/0179	100
INFRASTRUCTURE	L15/0186	100
INFRASTRUCTURE	L15/0193	100
INFRASTRUCTURE	L15/0194	100
INFRASTRUCTURE	L15/0200	100
INFRASTRUCTURE	L15/0211	100
INFRASTRUCTURE	L15/0283	100
INFRASTRUCTURE	L15/0294	100
INFRASTRUCTURE	L15/0371	0 (Under Application)
LAKE COWAN	E15/0986	100
LONDONDERRY	P15/5963	100
LONDONDERRY	P15/5964	100
LONDONDERRY	P15/5965	100
LONDONDERRY	P15/5966	100
LONDONDERRY	P15/5967	100
LONDONDERRY	P15/5968	100
LONDONDERRY	P15/5969	100
LONDONDERRY	P15/5970	100
LONDONDERRY	P15/5971	100
LONDONDERRY	P15/5972	100
LONDONDERRY	P15/6118	100
LONDONDERRY	P15/6119	100
LONDONDERRY	P15/6120	100
LONDONDERRY	P15/6121	100
LONDONDERRY	P15/6122	100
LONDONDERRY	P15/6123	100
LONDONDERRY	P15/6176	0 (Under Application)
LONDONDERRY	P15/6177	0 (Under Application)
LONDONDERRY	P15/6178	0 (Under Application)
LORD BOB	M15/0385	100
LORD BOB	M15/1789	100
LORD BOB	P15/5712	100
LORD BOB	P15/5731	100
LORD BOB	P15/5733	100
LORD BOB	P15/5735	100
LORD BOB	P15/5939	0 (Under Application)
LORD BOB	P15/6102	0 (Under Application)
NEPEAN	M15/0709	100
NEPEAN	M15/1809	100
NEPEAN	P15/5574	100
NEPEAN	P15/5575	100
NEPEAN	P15/5576	100
NEPEAN	P15/5625	100
NEPEAN	P15/5626	100
NEPEAN	P15/5629	100
NEPEAN	P15/5738	100
NEPEAN	P15/5739	100
NEPEAN	P15/5740	100
NEPEAN	P15/5741	100
NEPEAN	P15/5742	100
NEPEAN	P15/5743	100
NEPEAN	P15/5749	100
NEPEAN	P15/5750	100

Tenement Description	Tenement Number	Percentage Interest
NORRIS	M15/0384	100
NORRIS	M15/0391	100
NORRIS	M15/0515	100
NORRIS	M15/0761	100
NORRIS	M15/0791	100
NORRIS	M15/0871	100
NORRIS	M15/1153	100
NORRIS	M15/1422	100
NORRIS	M15/1793	100
NORRIS	P15/5527	100
NORRIS	P15/5729	100
NORRIS	P15/5730	100
NORRIS	P15/5732	100
NORRIS	P15/5734	100
NORRIS	P15/5736	100
NORRIS	P15/5756	100
NORRIS	P15/5807	100
NORRIS	P15/6002	100
NORRIS	P15/6033	100
THREE MILE HILL	M15/0150	100
THREE MILE HILL	M15/0154	100
THREE MILE HILL	M15/0636	100
THREE MILE HILL	M15/0645	100
THREE MILE HILL	M15/0781	100
THREE MILE HILL	M15/0827	100
THREE MILE HILL	M15/1341	100
THREE MILE HILL	M15/1357	100
THREE MILE HILL	M15/1358	100
THREE MILE HILL	M15/1359	100
THREE MILE HILL	M15/1432	100
THREE MILE HILL	M15/1434	100
THREE MILE HILL	M15/1836	100
TINDALS	M15/0023	100
TINDALS	M15/0237	100
TINDALS	M15/0410	100
TINDALS	M15/0411	100
TINDALS	M15/0412	100
TINDALS	M15/0646	100
TINDALS	M15/0660	100
TINDALS	M15/0675	100
TINDALS	M15/0958	100
TINDALS	M15/0966	100
TINDALS	M15/1114	100
TINDALS	M15/1262	100
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TINDALS	M15/1461	100
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TINDALS	P15/5949	100
TINDALS	P15/5987	100
TINDALS	P15/6006	100
TINDALS	P15/6251	0 (Under Application)
TINDALS	P15/6252	0 (Under Application)
TINDALS	P15/6253	0 (Under Application)
TINDALS	P15/6257	0 (Under Application)
TINDALS	P15/6332	0 (Under Application)
TINDALS	P15/6333	0 (Under Application)

Laverton Gold Project

Tenement Description	Tenement Number	Percentage Interest
ADMIRAL HILL - BARNICOAT	E38/1864	100
ADMIRAL HILL - BARNICOAT	E38/2143	100
ADMIRAL HILL - BARNICOAT	E38/3232	100
ADMIRAL HILL - BARNICOAT	E38/3238	100
ADMIRAL HILL - BARNICOAT	M38/0264	100
ADMIRAL HILL - BARNICOAT	M38/0318	100
ADMIRAL HILL - BARNICOAT	M38/0376	100
ADMIRAL HILL - BARNICOAT	M38/0377	100
ADMIRAL HILL - BARNICOAT	M38/0387	100
ADMIRAL HILL - BARNICOAT	M38/0401	100
ADMIRAL HILL - BARNICOAT	M38/0507	100
ADMIRAL HILL - BARNICOAT	M38/1032	100
ADMIRAL HILL - BARNICOAT	M38/1042	100
BURTVILLE	E38/1642	100
BURTVILLE	E38/2032	100
BURTVILLE	E38/3050	100
BURTVILLE	E38/3051	100
BURTVILLE	E38/3088	100
BURTVILLE	E38/3217	100
BURTVILLE	M38/0008	100
BURTVILLE	M38/0073	91
BURTVILLE	M38/0089	91
BURTVILLE	M38/0261	100
BURTVILLE	M38/1281	100
CENTRAL LAVERTON	M38/0143	100
CENTRAL LAVERTON	M38/0236	100
CENTRAL LAVERTON	M38/0270	100
CENTRAL LAVERTON	M38/0342	100
CENTRAL LAVERTON	M38/0345	100
CENTRAL LAVERTON	M38/0363	100
CENTRAL LAVERTON	M38/0364	100
CENTRAL LAVERTON	M38/1187	100
CENTRAL LAVERTON	P38/4163	100
CHATTERBOX	M38/0049	100
CHATTERBOX	M38/0101	100
CHATTERBOX	M38/0535	100
CHATTERBOX	M38/0693	100
INFRASTRUCTURE	G38/0020	100
INFRASTRUCTURE	G38/0024	100
INFRASTRUCTURE	G38/0025	100
INFRASTRUCTURE	G38/0033	100
INFRASTRUCTURE	L38/0034	100
INFRASTRUCTURE	L38/0052	100
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INFRASTRUCTURE	L38/0054	100
INFRASTRUCTURE	L38/0055	100
INFRASTRUCTURE	L38/0056	100
INFRASTRUCTURE	L38/0057	100
INFRASTRUCTURE	L38/0063	100
INFRASTRUCTURE	L38/0075	100
INFRASTRUCTURE	L38/0076	100
INFRASTRUCTURE	L38/0078	100
INFRASTRUCTURE	L38/0092	100
INFRASTRUCTURE	L38/0101	100
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INFRASTRUCTURE	L38/0120	100
INFRASTRUCTURE	L38/0152	100

Tenement Description	Tenement Number	Percentage Interest
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INFRASTRUCTURE	L38/0163	100
INFRASTRUCTURE	L38/0164	100
INFRASTRUCTURE	L38/0165	100
INFRASTRUCTURE	L38/0166	100
INFRASTRUCTURE	L38/0173	100
INFRASTRUCTURE	L38/0177	100
INFRASTRUCTURE	L38/0179	100
INFRASTRUCTURE	L38/0183	100
INFRASTRUCTURE	L38/0231	100
INFRASTRUCTURE	L39/0124	100
INFRASTRUCTURE	L39/0214	100
JASPER HILLS	M39/0138	100
JASPER HILLS	M39/0139	100
JASPER HILLS	M39/0185	100
JASPER HILLS	M39/0262	100
LAKE CAREY	E38/2872	100
LAKE CAREY	E38/2873	100
LAKE CAREY	P38/4099	100
LAKE CAREY	P38/4100	100
LAKE CAREY	P38/4102	100
LANCEFIELD	E38/1861	100
LANCEFIELD	E38/3186	100
LANCEFIELD	M38/0037	100
LANCEFIELD	M38/0038	100
LANCEFIELD	M38/0159	100
LANCEFIELD	M38/0547	100
LANCEFIELD	M38/1272	100
LANCEFIELD	P38/4347	100
LANCEFIELD	P38/4348	100
LANCEFIELD	P38/4349	100
PRENDERGAST	E38/1725	100
PRENDERGAST	E38/1869	100
PRENDERGAST	E38/2862	100
PRENDERGAST	P38/4091	100
MURRIN MURRIN/GLENMURRIN	M38/0425	Au Fe
MURRIN MURRIN/GLENMURRIN	M38/0505	Au Fe

For further information please contact:

Zaiqian Zhang

Chief Financial Officer

Focus Minerals Ltd

Phone: +61 8 9215 7888

About Focus Minerals Limited (ASX: FML)

Focus is a Perth-based, ASX-listed gold exploration company focused on delivering shareholder value from its Laverton Gold Project, in Western Australia's north-eastern Goldfields. The Laverton project covers 507km² area of highly prospective ground that includes the historic Lancefield and Chatterbox Trend mines. Focus' priority target is to confirm the extent of gold mineralisation at deposits Beasley Creek and Lancefield Thrust and advance the Sickie, Ida-H and Karridale-Burtville prospects and targets.

Focus also owns the non-core Coolgardie Gold Project, also in the Goldfields, which includes a 1.2Mtpa processing plant at Three Mile Hill. The plant is on care and maintenance

Competent Person's Statement

The information in this announcement that relates to Exploration Results is based on information compiled by Alex Aaltonen MAUSIMM. Mr Aaltonen is employed by Focus Minerals Limited and has sufficient experience that is relevant to the style of mineralisation and type of deposit under consideration and to the activity which he is undertaking to qualify as a Competent Person as defined in the 2012 Edition of the "Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves". Mr Aaltonen consents to the inclusion in this announcement of the matters based on the information compiled by him in the form and context in which it appears.

Forward Looking Statements

This release contains certain "forward looking statements". Forward-looking statements can be identified by the use of 'forward-looking' terminology, including, without limitation, the terms 'believes', 'estimates', 'anticipates', 'expects', 'predicts', 'intends', 'plans', 'propose', 'goals', 'targets', 'aims', 'outlook', 'guidance', 'forecasts', 'may', 'will', 'would', 'could' or 'should' or, in each case, their negative or other variations or comparable terminology. These forward-looking statements include all matters that are not historical facts. By their nature, forward-looking statements involve known and unknown risks, uncertainties and other factors because they relate to events and depend on circumstances that may or may not occur in the future, assumptions which may or may not prove correct, and may be beyond Focus' ability to control or predict which may cause the actual results or performance of Focus to be materially different from the results or performance expressed or implied by such forward-looking statements. Forward-looking statements are based on assumptions and contingencies and are not guarantees or predictions of future performance. No representation is made that any of these statements or forecasts will come to pass or that any forecast result will be achieved. Similarly, no representation is given that the assumptions upon which forward-looking statements may be based are reasonable. Forward-looking statements speak only as at the date of this document and Focus disclaims any obligations or undertakings to release any update of, or revisions to, any forward-looking statements in this document.

END OF QUARTERLY ACTIVITY STATEMENT