


ASX Circular

Date: 26 November 2010

Key topics

1. Orrex Resources Limited
2. ASX Code: ORX
3. Quotation Commences:
12:30pm (EST) on Tuesday 30
November 2010

Reading List

Banks
Client Advisers
Compliance Managers
Corporate Advisory
DTR Operators
Issuers
Institutions
ASTC Participants
Operations Managers (back office)
ACH Participants
Market Participants

Authorised by

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No responsibility is accepted for any inaccuracies contained in the matter published.

COMMENCEMENT OF OFFICIAL QUOTATION –
ORREX RESOURCES LIMITED

Orrex Resources Limited (the “Company”) was admitted to the official list of ASX Limited on Friday 26 November 2010.

Official quotation of the Company’s securities will commence on Tuesday 30 November 2010.

Quoted Securities: 21,250,000 fully paid ordinary shares

ASX Code: ORX

Time: 12:30 pm EST (9:30 am WST)

Date: 30 November 2010

ITS Abbreviation: ORREX RES

ISIN: AU000000ORX0

Home Branch: Perth

Industry Classification: 1510 Materials

Registered Office: Level 1
20 Howard Street
Perth WA 6000
Telephone: (08) 9486 4862
Facsimile: (08) 9481 2394

Company Secretary: Jonathan Asquith

Share Registry: Security Transfer Registrars Pty Ltd
770 Canning Highway
Applecross WA 6153

Balance Date: 30 June

CHESS: Participating. The Company will also operate an issuer sponsored subregister.

State of Incorporation: Western Australia

Dividend Policy:

Refer to page 117 of the Prospectus.

Activities:

Exploration and development of gold in Western Australia.

ASX Restricted Securities

14,440,000 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow for a period of 24 months from commencement of official quotation.

835,000 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow for a period of 12 months from date of issue being 21 May 2010.

100,000 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow for a period of 12 months from date of issue being 16 June 2010.

25,000 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow for a period of 12 months from date of issue being 22 November 2010.

5,000,000 options exercisable at \$0.30 each on or before 11 April 2015, classified by ASX as restricted securities and to be held in escrow for a period of 24 months from commencement of official quotation.