QED Occtech Limited

25 August 2010

The Manager
Australian Stock Exchange Limited (“ASX”)
Company Announcements Office

Dear Sir

Potential Capital Raising

The Board of QED Occtech Ltd is pleased to announce that since shareholders approved the acquisition by the Company of the balance of Transaction Solutions International PLC (TSI), there has been shareholder and investor interest in the business of TSI.

As a result of this interest and to provide additional working capital to fund the expected growth in the business the Company is considering undertaking a placement of up to 125,000,000 shares to sophisticated and professional investors each at an issue price of $0.04 each. There is no assurance that the Placement will be completed in part or in full.

If undertaken, the placement will occur after completion of the TSI acquisition and be made under the Company’s placement capacity in accordance with Listing Rule 7.1.
A copy of a supplementary prospectus to the Company's prospectus dated 19 August 2010 is attached to this announcement.

About TSI
Operational in India since 2006, TSI’s core business is the deployment of ATMs on behalf of major banks in India. They provide value to banks by offering expertise in ATM outsourcing and services whereby, under contract TSI owns, installs and manages ATMs which are all bank branded. TSI collects revenues on each ATM deployed, based on a fee per transaction. TSI’s customer is the bank.

As well as addressing the Indian ATM market, TSI works with major utility companies providing automated bill payment solutions. India is seen as a market that is migrating from paper based to electronic transactions.

By owning, managing and operating its financial hardware and systems, in return for a fee per transaction, TSI is producing a highly scalable business model. Agreements are in place with major banks, utilities and corporates that forms TSI’s customer base, and from whom TSI receives its revenues.

Yours faithfully

Phillip MacLeod
Company Secretary

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QED Occtech Limited

(To be renamed Transaction Solutions International Limited)

ABN 98 057 335 672

Supplementary Prospectus – Share Offer, Converting Note Offer and Option Offer

Section 1 Important Information

This is a Supplementary Prospectus that should be read in conjunction with the prospectus dated 19 August 2010 (**Original Prospectus**) issued by QED Occtech Limited ABN 98 057 335 672 (**Company**). This Supplementary Prospectus is dated 25 August 2010. A copy of this Supplementary Prospectus was lodged with the ASIC and ASX on 25 August 2010. The ASIC and ASX do not take any responsibility for the contents of this Supplementary Prospectus.

Section 2 Placement

Since the Company's announcement on 19 August 2010 that the shareholders approved the acquisition by the Company of the balance of the Transactions Solutions International Plc Limited (**TSI**) which it did not already own, there has been shareholder and investor interest in the business conducted by TSI.

As a result of this interest and to provide additional working capital to fund the expected growth in the business of the Company, the Company is seeking to undertake a placement of up to a maximum 125,000,000 shares to sophisticated and professional investors each at an issue price of $0.04 (**Placement**). There is no assurance that the Placement will be completed in part or in full.

If undertaken, the Placement will occur after completion of the acquisition of TSI and be made under the Company's placement capacity in accordance with Listing Rule 7.1.

Section 3 Supplementary Information

(a) Proposed Placement

The Placement if completed will effect the capital structure of the Company by the amount of the securities to be issued pursuant to the Placement. To show this effect the table in Section 2.2 of the Original Prospectus is deleted and replaced with the following:

	No. of Shares	No. of Options[(1)]	Converting Notes[(2)]
Currently on issue	268,047,537	-	-
To be issued upon completion of the TSI Acquisition	1,026,185,807	-	-
Offer	1,000	10,175,000	162,800,000
Placement	125,000,000	-	-
Pro-forma securities on issue	1,419,234,344	10,175,000	162,800,000

(b) Financial Effect

The proposed Placement will seek to raise up to a maximum of $5,000,000 (before costs). This will have the financial effect on the Company of increasing the Company's cash reserves by up to $5,000,000 (less costs) and increasing the Company's contributed equity by up to $5,000,000 (before costs).

(c) Announcements

Since the lodgement of the Original Prospectus the following announcements have been made by the Company:

Date	Announcement
20/08/10	Disclosure Document
20/08/10	Director Appointment
20/08/10	Appendix 3B
20/08/10	Initial Director's Interest Notice

Section 4 General

All other information contained in the Original Prospectus remains unchanged. Words and phrases as defined in the Original Prospectus have a corresponding meaning in this Supplementary Prospectus.

Section 5 Applications

The Directors believe that the changes in this Supplementary Prospectus are not materially adverse from the point of view of an investor and other matters under the Prospectus remain unchanged. Accordingly, no action needs to be taken if you have already subscribed for Securities under the Original Prospectus.

Potential Investors should note that the Share Offer Closing Date (19 November 2010) and the Converting Note Closing Date (6 September 2010) have not been extended. Potential Investors must ensure that the Company receives their application by the relevant Closing Date in accordance with the instructions in the Original Prospectus and on the Share Application Form or Converting Note Application Form as applicable.

Section 6 Directors' Consents and Authorisations

In accordance with section 720 of the Corporations Act, each Director of QED Occetech Limited has given and has not, at the date of this Supplementary Prospectus, withdrawn his written consent to the lodgement with the ASIC of this Supplementary Prospectus.

This Supplementary Prospectus is signed for and on behalf of QED Occtech Limited by:

Paul Boyatzis
Director
Dated 25 August 2010

This document is important and should be read in its entirety and in conjunction with the Original Prospectus. If you do not understand its contents, you should consult your professional adviser without delay.