



Announcement Summary

Entity name

VORTIV LIMITED

Applicable security for the return of capital

VOR - ORDINARY FULLY PAID

Announcement Type

New announcement

Date of this announcement

Thursday March 11, 2021

Return of Capital amount per security

AUD 0.09890000

Trading in the re-organised +securities on an "ex return of capital" basis commences

Thursday April 22, 2021

Record Date

Friday April 23, 2021

Payment Date

Friday April 30, 2021

Refer to below for full details of the announcement

Announcement Details

Part 1 - Entity and announcement details

1.1 Name of +Entity

VORTIV LIMITED

1.2 Registered Number Type

ABN

Registration Number

98057335672

1.3 ASX issuer code

VOR

1.4 The announcement is☒ New announcement**1.5 Date of this announcement**

Thursday March 11, 2021

1.6 ASX +Security Code

VOR

ASX +Security Description

ORDINARY FULLY PAID

Part 2 - Cash return of capital approval requirements and dates

2.1 Are any of the below approvals required for the cash return of capital before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the cash return of capital.

☒ Yes**2.1a Approvals****Approval/Condition**

+Security holder approval

Date for determination

Monday April 19, 2021

Is the date estimated or actual?☒ Estimated****Approval received/condition met?**



Comments

2.2 Is the cash return of capital a selective reduction of capital

☒ No

Part 3 - Cash return of capital timetable and details

3.1 +Record date

Friday April 23, 2021

3.1a Effective date of the cash return of capital

Friday April 30, 2021

3.2 Does the +entity have quoted options on issue?

☒ No

3.2a Last day for trading in "cum return of capital" +securities. If the entity has quoted options, last day for trading in pre-return of capital quoted options

3.3 Trading in the re-organised +securities on an "ex return of capital" basis commences. If the entity has quoted options and ASX agrees, trading in the quoted options commences on a +deferred settlement basis.

Thursday April 22, 2021

3.4 +Record Date

Friday April 23, 2021

3.4a If the entity has quoted options, first day for the +entity to send holding statements to +security holders notifying them of the change in exercise price for the quoted options they hold.

3.5 Payment date for cash return of capital. If applicable and the +entity has quoted options, +deferred settlement market in options ends. Last day for entity to send holding statements to +security holders notifying them of the change in exercise price for the quoted options they hold and to notify ASX that this has occurred.

Friday April 30, 2021

3.5a If the +entity has quoted options, trading in the options starts on a normal T+2 basis

3.5b If the +entity has quoted options, first settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis

3.6 Currency in which the cash return of capital is made ("primary currency")

AUD - Australian Dollar



3.7 Cash return of capital amount per +security

AUD 0.09890000

Part 4 - Changes to option pricing as a result of the cash return of capital

4.1 Will the cash return of capital affect the exercise price of any +entity-issued options?

☒ No

Part 5 - Further information

5.1 Has the +entity applied for an ATO class ruling relating to this cash return of capital?

☒ No

5.2 Source of funds for cash return of capital

Funds for the cash return of capital are from the proceeds of the sale of the company's cybersecurity assets, first announced 22 October 2020 and approved by shareholders 11 December 2020.

5.3 Further information relating to this cash return of capital

The company will be applying for an ATO class ruling relating to this cash return of capital.

5.4 Additional information for inclusion in the Announcement Summary