

14 November 2016

ASX Announcements
4th Floor
20 Bridge Street
Sydney, NSW, 2000

ASX Listing Rule 4.10.19 Statement

Further to the Company's Annual Report released on 31 October 2016, Mejority Capital Limited ("Company") confirms that, in accordance with Listing Rule 4.10.19, it has used the cash (and assets) since its reinstatement to ASX trading on 28 June 2015 in a way that is consistent with its business objectives for the period from reinstatement to 30 June 2016.

Its business objectives are as outlined in its Prospectus that was lodged on 2 April 2015 and allowed the Company to reinstate through re-compliance with Chapters 1 and 2 of the ASX Listing Rules.

End

For further information:

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