

Quarterly Activities Report for the quarter ended 31 December 2022

Highlights

During the quarter, the Group remained focused on its primary strategic business activities of funds management, private credit, and corporate advisory. The Group's holiday accommodation and resort fund (Stayco) neared completion on its previously flagged acquisition of four additional complementary properties. In parallel with the Stayco expansion, the business tracked towards the launch of the Finexia Childcare Centre Incubation Fund (Childcare Fund) which is scheduled for January 2023. Progress continued during the quarter to solidify the pipeline of funding commitments for both the private credit loan book and the Childcare Fund.

SYDNEY Australia, Tuesday 31 January 2023 – Finexia Financial Group Limited (ASX:FNX) (Finexia) releases its Appendix 4C and quarterly activities report, covering the three-month period ended 31 December 2022.

Financials

Cash receipts from customers, interest received, and prepaid interest received for the quarter were approximately \$4 million. This revenue is primarily sourced from fees relating to growth in the loan book and the Stayco expansion. Cash at bank was approximately \$10.2 million as at 31 December 2022 (\$17.4 million as at 30 September 2022). The net outflows were provisioned for and inline with internal forecasts and relate mostly to the Stayco acquisitions.

In accordance with ASX listing Rule 4.7B, Finexia advises that an amount of approximately \$213,000 was paid during the quarter to Finexia's executive and non-executive directors in payment of their directors' fees and other services.

About Finexia Capital Limited

Finexia Financial Group Limited (Finexia) is an independent financial services firm specialising in asset and funds management, private credit and equity capital markets. Founded on disciplined, independent and innovative thinking, the experienced team at Finexia are committed to servicing the investment and funding needs of individuals and corporates through its key areas of expertise.

Approved for Release by the Board of Directors

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