



28 May 2025

Cleansing Notice – Section 708A(5)(e) and 708A(6)

Forrestania Resources Limited (ASX: FRS) (“**FRS**” or “**the Company**”) has issued 515,000 ordinary fully paid shares (**Shares**) (**the Securities**) as follows:

Transaction	Number of Shares
Exercise of Performance Rights	500,000
Exercise of FRSOB Listed Options	15,000

The Company advises that, in accordance with Forrestania Resources Limited’s Employee Securities Incentive Plan (**ESIP**), 500,000 Performance Rights that were issued under the terms set out below have been exercised into an equivalent number of ordinary fully paid shares.

Grant Date	Tranche	Number of Rights	Milestone Hurdle
17 July 2023	E	500,000	Vest upon continuous employment with the company at all times for a period of 12 months from the date of issue of the performance rights.

An Appendix 2A applying for the quotation of the securities was released to the ASX on 20 May 2025. The Shares have been issued under Exception 9 of the ASX Listing Rule 7.1 and 7.1A and have not utilised the Company’s existing placement capacity available under the Listing Rules.

The Company also advises that it has issued 15,000 ordinary fully paid shares upon the conversion of FRSOB Listed Options at \$0.075 per share which was received prior to allotment. Application for the quotation of the securities by way of an Appendix 2A has been lodged today with ASX in respect of these Securities.

In accordance with Section 708A(6) of the *Corporations Act 2001*:

- (a) the Company issued the Shares without disclosure to investors under Part 6D.2 of the Act;
- (b) this notice is given pursuant to section 708A(5)(e) of the Act;
- (c) as at the date of this notice, the Company has complied with:
 - i. the provisions of Chapter 2M of the Act as they apply to the Company; and
 - ii. section 674 of the Act; and
- (d) as at the date of this notice, there is no information:
 - i. that has been excluded from a continuous disclosure notice in accordance with the ASX Listing Rules; and
 - ii. that investors and their professional advisors would reasonably require for the purpose of making an informed assessment of:
 - A. the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or
 - B. the rights and liabilities attaching to the Shares.

This announcement has been authorised for release by the Company Secretary.

For further information please contact:

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About Forrestania Resources Limited

Forrestania Resources Limited is an Australian resources company exploring for gold, copper and lithium in the Forrestania, Southern Cross and Eastern Goldfields regions of Western Australia.

The company's Forrestania Project hosts gold, lithium and nickel prospects in close proximity to the historic Bounty gold mine, the Covalent Mt Holland Lithium Mine, and the operating Flying Fox, and Spotted Quoll nickel mines in the well-endowed southern Forrestania Greenstone Belt.

The Eastern Goldfields tenements are located within the Norseman-Wiluna Greenstone Belt of the Yilgarn Craton. In total this includes eleven Exploration Licences and four Exploration Licence Applications, covering a total area of ~1,000km². The tenements are predominately non-contiguous and scattered over 300km length, overlying or on the margins of greenstone belts.

The Southern Cross Project is located in the Southern Cross Greenstone Belt and has significant potential for gold mineralisation.

