

ASX CODE: MKL**CAPITAL STRUCTURE**

Share Price (8/12/23) \$0.016

Shares on Issue (m) 475.9m

Market Cap \$7.6m

MAJOR SHAREHOLDERS

Gamestar Studios 13.7%

Imagination Ent. 14.3%

Phil Mayes 11.12%

Phoenix Portfolios 12.21%

BOARD & MANAGEMENT**David Butorac***Chair***Ian Hogg***Non-Executive Director***Philip Mayes***Non-Executive Director***Simon Rabbitt***Interim Chief Executive Officer***Kaitlin Smith***Company Secretary***CONTACT****T:** +61 8 7200 3252**E:** hello@mightykingdom.com**W:** www.mightykingdom.com**A:** Lv4, 121 King William St
Adelaide SA 5000**P:** PO Box 3106
Rundle Mall SA 5000
Australia**ACN:** 627 145 260**s249D EGM**

On 22 November 2023 the Company informed shareholders that it had received a request on 20 November 2023 from Imagination Entertainment Pty Ltd ACN 089 649 758, Gamestar Studios Pty Ltd ACN 655 647 082 and Yeend Superannuation Pty Ltd (Requisitioning Shareholders) to call a meeting of shareholders pursuant to s249D of the Corporations Act (Request).

The Request proposed several resolutions relating to the appointment of new directors and removal of current directors. After careful review and consideration of the Request, the Board has determined that the Request is valid. Accordingly, as per the Request, the Board has called an extraordinary general meeting of the Company to be held at 4pm Adelaide time on Friday 19 January 2024.

Further details of the extraordinary general meeting, including the notice of meeting will be provided to shareholders in due course in accordance with the Corporations Act.

This release has been approved by the Board of Mighty Kingdom Limited.

For further information, please contact**Simon Rabbitt**

Interim Chief Executive Officer

Mighty Kingdom Limited

T: +61 8 7200 3252

E: hello@mightykingdom.com**Duncan Gordon**

Executive Director

Cerberus Advisory

T: +61 404 006 444

ABOUT MIGHTY KINGDOM LIMITED

Since its formation in 2010, Mighty Kingdom has released over 50 games that have been downloaded more than 50 million times. These games include the popular Shopkins, LEGO Friends: Heartlake Rush, Gabby's Dollhouse, Wild Life and Ava's Manor. Mighty Kingdom is one of the largest independent game developers in Australia, working with top tier entertainment and gaming companies including Disney, LEGO, Sony, Funcom, Rogue, and Snapchat. A team of experienced developers with significant experience across mobile and console platforms supports its clients to develop high-quality, successful games whilst driving Mighty Kingdom's internal IP development.