



Announcement Summary

Entity name

MIGHTY KINGDOM LIMITED

Announcement Type

New announcement

Date of this announcement

Thursday January 11, 2024

The +securities to be quoted are:

+Restricted securities where the escrow period has expired or is about to expire

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
MKL	ORDINARY FULLY PAID	3,057,499	26/05/2023
MKL	ORDINARY FULLY PAID	52,496,666	02/10/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

MIGHTY KINGDOM LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

39627145260

1.3 ASX issuer code

MKL

1.4 The announcement is

New announcement

1.5 Date of this announcement

11/1/2024



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Restricted securities where the escrow period has expired or is about to expire

2.2 The +securities to be quoted are:

Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities to be quoted in an existing class as a result of escrow expiring on an existing class

FROM (Existing Class)

ASX +security code and description

MKLAA : ORDINARY FULLY PAID RESTRICTED

TO (Existing Class)

ASX +security code and description

MKL : ORDINARY FULLY PAID

Please state the number of +restricted securities where the escrow period has expired or is about to expire

3,057,499

And the date the escrow restrictions have ceased or will cease

26/5/2023

Issue date

26/5/2023

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes



Issue details

Number of +securities to be quoted

3,057,499

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar

AUD 0.00000000

Any other information the entity wishes to provide about the +securities to be quoted

Release of shares from escrow as announced on 19 May 2023 and effective 26 May 2023 where the Appendix 2A was inadvertently not lodged within the time limits required by Listing Rule 2.8.5.

Additional +securities to be quoted in an existing class as a result of escrow expiring on an existing class

FROM (Existing Class)

ASX +security code and description

MKLAA : ORDINARY FULLY PAID RESTRICTED

TO (Existing Class)

ASX +security code and description

MKL : ORDINARY FULLY PAID

Please state the number of +restricted securities where the escrow period has expired or is about to expire

52,496,666

And the date the escrow restrictions have ceased or will cease

2/10/2023

Issue date

2/10/2023

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes



Issue details

Number of +securities to be quoted

52,496,666

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar

AUD 0.00000000

Any other information the entity wishes to provide about the +securities to be quoted

Release of shares from escrow as announced on 25 September 2023 and effective 2 October 2023 where the Appendix 2A was inadvertently not lodged within the time limits required by Listing Rule 2.8.5.



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
MKL : ORDINARY FULLY PAID	475,923,760

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
MKLAH : OPTION EXPIRING 19-DEC-2025 EX \$0.035	12,000,000
MKLAA : ORDINARY FULLY PAID RESTRICTED	0
MKLAC : OPTION EXPIRING 02-MAR-2024 EX \$0.30	486,939
MKLAD : OPTION EXPIRING 09-MAR-2024 EX \$0.30	486,939
MKLAE : OPTION EXPIRING 19-NOV-2025 EX \$0.15	10,254,109
MKLAF : OPTION EXPIRING 16-FEB-2026 EX \$0.15	4,679,500
MKLAG : OPTION EXPIRING 19-NOV-2025 EX \$0.15	2,234,750