ASX Announcement
17 April 2024

Update to Timetable

ASX CODE: MKL

BOARD & MANAGEMENT

David Butorac
Non-Executive Chair

Ian Hogg
Non-Executive Director

Mark Aubrey
Non-Executive Director

Chris Whiteman
Non-Executive Director

David Yin
Chief Executive Officer

Simon Rabbitt
CFO/COO

Katelyn Adams
Company Secretary

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Mighty Kingdom Ltd (ASX: MKL) ("**MKL**" or the "**Company**") advises that due to an inadvertent administrative error, the updated indicative timetable in the announcement 'Results of Retail Shortfall Bookbuild and Update to Timetable' dated 17 April 2024 was incorrect. A corrected indicative timetable follows.

Announcement of results of Retail Shortfall Bookbuild	Wednesday 17 April 2024
Settlement of New Shares issued under the Retail Entitlement Offer	Wednesday 17 April 2024
Allotment of New Shares issued under the Retail Entitlement Offer	Thursday 18 April 2024
New Shares issued under the Retail Entitlement Offer commence trading on ASX **Settlement of New Shares issued under Retail Shortfall Bookbuild**	Friday 19 April 2024
Dispatch of holding statements in respect of New Shares issued under the Retail Entitlement Offer **Allotment of New Shares issued under Retail Shortfall Bookbuild**	Monday 22 April 2024

The timetable above is indicative only and may be subject to change without notice. MKL reserves the right to amend any or all of these dates and times subject to the Corporations Act, the Listing Rules and other applicable laws. MKL reserves the right to extend the closing date for the Retail Entitlement Offer, to accept late Applications under the Retail Entitlement Offer (either generally or in particular cases) and to withdraw the Retail Entitlement Offer without prior notice. Any extension of the closing date will have a consequential effect on the allotment date of New Shares. MKL also reserves the right not to proceed with the Entitlement Offer in whole or in part at any time prior to allotment and issue of the New Shares. In that event, the relevant Application Monies (without interest) will be returned in full to Applicants.

Authorised for release by the Board of Mighty Kingdom Limited.

For further information, please contact

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ABOUT MIGHTY KINGDOM LIMITED

Since its formation in 2010, Mighty Kingdom has released over 50 games that have been downloaded more than 50 million times. These games include the popular Shopkins, LEGO Friends: Heartlake Rush, Gabby's Dollhouse, Wild Life and Ava's Manor. Mighty Kingdom is one of the largest independent game developers in Australia, working with top tier entertainment and gaming companies including Disney, LEGO, Sony, Funcom, Rogue, and Snapchat. A team of experienced developers with significant experience across mobile and console platforms supports its clients to develop high-quality, successful games whilst driving Mighty Kingdom's internal IP development.