



Announcement Summary

Entity name

FORTIFAI LTD

Announcement Type

New announcement

Date of this announcement

Wednesday November 19, 2025

Details of +securities that have ceased

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
FTIAE	OPTION EXPIRING 19-NOV-2025 EX \$11.25	136,722	Expiry of option or other convertible security without exercise or conversion	19/11/2025
FTIAG	OPTION EXPIRING 19-NOV-2025 EX \$11.25	29,797	Expiry of option or other convertible security without exercise or conversion	19/11/2025

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

FORTIFAI LTD

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

ABN

Registration Number

39627145260

1.3 ASX issuer code

FTI

1.4 The announcement is

New announcement

1.5 Date of this announcement

19/11/2025

Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description

FTIAE : OPTION EXPIRING 19-NOV-2025 EX \$11.25

Unquoted +equity securities that have ceased**Number of securities that have ceased**

136,722

Reason for cessation

Expiry of option or other convertible security without exercise or conversion

Date of cessation

19/11/2025

Is the entity paying any consideration for the cessation?

No

Any other information the entity wishes to notify to ASX about the cessation?

ASX +Security Code and Description

FTIAG : OPTION EXPIRING 19-NOV-2025 EX \$11.25

Unquoted +equity securities that have ceased**Number of securities that have ceased**

29,797

Reason for cessation

Expiry of option or other convertible security without exercise or conversion

Date of cessation

19/11/2025

Is the entity paying any consideration for the cessation?

No

Any other information the entity wishes to notify to ASX about the cessation?



Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

The figures in parts 3.1 and 3.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description	Total number of +securities on issue
FTI : ORDINARY FULLY PAID	148,007,862

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
FTIAL : OPTION EXPIRING 14-JUN-2029 EX \$0.45	266,668
FTIAA : OPTION EXPIRING 29-AUG-2028 EX \$0.15	11,500,000
FTIAN : OPTION EXPIRING 19-AUG-2029 EX \$0.45	4,666,667
FTIAH : OPTION EXPIRING 19-DEC-2025 EX \$2.625	160,002
FTIAQ : OPTION EXPIRING 27-JUN-2030 EX \$0.05	50,000,000
FTIAB : PERFORMANCE RIGHTS	1,000,000
FTIAJ : OPTION EXPIRING 31-DEC-2025 EX \$3.00	96,001
FTIAE : OPTION EXPIRING 19-NOV-2025 EX \$11.25	0
FTIAF : OPTION EXPIRING 16-FEB-2026 EX \$11.25	62,394
FTIAG : OPTION EXPIRING 19-NOV-2025 EX \$11.25	0

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.