Rule 3.19A.1

Appendix 3X

Initial Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/9/2001.

Name of entity	FORTIFAI LIMITED
ABN	39 627 145 260

We (the entity) give ASX the following information under listing rule 3.19A.1 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Yosef Keret
Date of appointment	2 February 2026

Part 1 - Director's relevant interests in securities of which the director is the registered holder

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Number & class of securities
180,000 Fully Paid Ordinary Shares

+ See chapter 19 for defined terms.

Part 2 – Director's relevant interests in securities of which the director is not the registered holder

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Name of holder & nature of interest Note: Provide details of the circumstances giving rise to the relevant interest.	**Number & class of Securities**
IBI Trust Management <Yosef Keret A/C> *Mr Keret is a beneficiary of the above.*	11,811,315 Fully Paid Ordinary Shares 5,821,250 Class C Performance Rights 5,821,250 Class D Performance Rights 5,821,250 Class E Performance Rights

Part 3 – Director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	Pursuant to an employment agreement between Mr Keret and Celerriem Ltd (a subsidiary of FortifAI Limited) Mr Keret is entitled to 6,000,000 Performance Rights under the Company's Equity Incentive Plan, subject to shareholder approval.
Nature of interest	A contractual right to be issued Performance Rights subject to shareholder approval
Name of registered holder (if issued securities)	To be confirmed
No. and class of securities to which interest relates	6,000,000 Performance Rights (each convertible into one Share), to be issued pursuant to the Company's equity incentive plan. Vesting milestones: (and subject to continuous employment with Celerriem): • 33% vesting upon the lapse of 12 months after completion of the acquisition of FastAI Pty Ltd (i.e. 30 January 2027); and • 67% vesting in equal quarterly instalments over the subsequent 24 months

+ See chapter 19 for defined terms.