Section 708A Notice – Share Issue

Fortifai Limited (ASX: FTI) (**Company**) hereby provides notice to the ASX for the purpose of section 708A(5)(e) of the *Corporations Act 2001* (Cth) that it has issued 155,000,000 fully paid ordinary shares in the Company (**Shares**) without disclosure to investors under Part 6D.2 of the *Corporations Act 2001* (Cth).

The Company states that as at the date of this notice it:

- has complied with the provisions of Chapter 2M of the *Corporations Act 2001* (Cth) as they apply to the Company;
- has complied with sections 674 and 674A of the *Corporations Act 2001* (Cth); and
- is not aware of any excluded information within the meaning of sections 708A(7) and 708A(8) of the *Corporations Act* (Cth).

An Appendix 2A with respect to the issue of Shares was lodged by the Company with the ASX on 2 February 2026.

– ENDS –

Authorised for release by the Board of Director of FortifAI Limited

For further information, please contact

Shannon Robinson
Non Executive Chair
Fortifai Limited
E: shannon.robinson@fortifai.com.ai