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Securities Subject to Escrow and Escrow Period

Escrow Period	Number of Securities
24 months commencing on the date on which the quotation of securities commences.	20,025,000 ordinary shares*
24 months commencing on the date on which the quotation of securities commences.	100,000 options with an expiry date of 30 November 2007
*Includes 10,000,000 ordinary shares held by Macmin Silver Ltd of which approximately 9,070,000 will become unrestricted after in specie distribution to Macmin Silver Ltd shareholders on about 30 April 2003.	

A handwritten signature in black ink, appearing to read "Garry Edwards".

Garry Edwards
Company Secretary

3 April 2003