

Form 603Corporations Act 2001
Section 671B**Notice of initial substantial holder**To Company Name/Scheme Frontier Resources Limited

ACN/ARSN ACN 095 684 389

1. Details of substantial holder (1)

Name FORISE INVESTMENT SYDNEY PTY. LTD.

ACN/ARSN (if applicable) 609 955 964

The holder became a substantial holder on 19 /06 /2018

2. Details of voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of securities	Person's votes (5)	Voting power (6)
Ordinary shares	328,125,000	328,125,000	67.09%

3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
FORISE INVESTMENT SYDNEY PTY. LTD.	Direct	328,125,000 ordinary shares

4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Class and number of securities
FORISE INVESTMENT SYDNEY PTY. LTD.	FORISE INVESTMENT SYDNEY PTY. LTD.	FORISE INVESTMENT SYDNEY PTY. LTD.	328,125,000 Ordinary shares

5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)		Class and number of securities
		Cash	Non-cash	
FORISE INVESTMENT SYDNEY PTY. LTD.	04/06/2018	\$50,000		3,125,000 ordinary shares
FORISE INVESTMENT SYDNEY PTY. LTD.	19/06/2018	\$5,200,000		325,000,000 ordinary shares

6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
N/A	

7. Addresses

The addresses of persons named in this form are as follows:

Name	Address
FORISE INVESTMENT SYDNEY PTY LTD.	Level 35, Grosvenor Place 225 George Street, Sydney NSW 2000

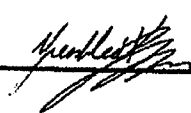
Signature

print name

YUN WEI DONG

capacity

sign here



date 21 / 06 / 2018

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 7 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The total number of votes attached to all the voting shares in the company or voting interests in the scheme (if any) that the person or an associate has a relevant interest in.
- (6) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (7) Include details of:
 - (a) any relevant agreement or other circumstances by which the relevant interest was acquired. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
- (9) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.



ADDRESS
Unit 5, Ground Floor
1 Centro Ave, Subiaco
WA, 6008 Australia

PHONE
+61 (8) 9486 4036
ABN
96 095 684 389

EMAIL
pmcnell@frontierresources.com.au
WEBSITE
www.frontierresources.com.au

APPLICATION FORM

Frontier Resources Limited (Company)

ACN 095 684 389

FORISE INVESTMENT SYDNEY PTY LTD (Subscriber) hereby applies to the Company for 3,125,000 fully paid ordinary shares at an issue price of \$0.016 per Share, and 1,562,500 free attaching options exercisable at \$0.029 expiring two years from the date of Issue.

Frontier has acknowledged the receipt of Forise's deposit of A\$50,000 on 30 May 2018.

Details of the Subscriber:

Name: FORISE INVESTMENT SYDNEY PTY LTD
Address: Grosvenor Place, Level 35, 225 George Street, Sydney NSW 2000
Contact Person: The Company Secretary
Contact Number: +86 138 11930300

Bank Details for deposit of funds within 7 days:

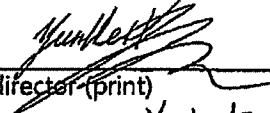
Account Name: Frontier Resources Limited
Bank Name: Westpac Banking Corporation
Address: Bundall, Tenancy 1, 118 Bundall Road, Bundall QLD 4217
SWIFT Code: [REDACTED]
BSB & Account No.: [REDACTED]

By signing and lodging this Application Form with the Company, the Subscriber:

- 1 declares that the agreements, statements, declarations and acknowledgments contained in the following paragraph are given for the benefit of the Company;
- 2 declares that all details and statements made by the Subscriber in this Application Form are complete and accurate;
- 3 agrees to be bound by the Constitution of the Company;
- 4 declares that the Company is not required to provide to the Subscriber a prospectus or other disclosure document for the issue of the Shares and associated Options because the Subscriber comes within one of the stated exceptions in section 708 of the Corporations Act 2001;

- 5 acknowledges that this Application form is irrevocable; and
- 6 acknowledges that returning this Application Form will constitute the Subscriber's offer to subscribe for Shares and associated Options and that no notice of acceptance of this Application Form will be provided.

NOTE: *Return of the Application Form with your payment of the application monies will constitute your offer to subscribe for the Shares and associated Options. This Application Form is for the Subscriber and must not be passed onto any person without written permission from the Company.*

Executed by FORISE INVESTMENT SYDNEY PTY LTD (ACN 609 955 964) is fixed in accordance with section 127 of the Corporations Act 2001 (Cth):	
Signature of director 	Signature of director/secretary
Name of director (print) YIKN WEI DONG	Name of director/secretary (print)



ADDRESS
Unit 5, Ground Floor
1 Centre Ave, Subiaco
WA, 6008 Australia

PHONE
+61 (8) 9486 4036
ABN
95 095 684 389

EMAIL
pmycna@frontierresources.com.au
WEBSITE
www.frontierresources.com.au

APPLICATION FORM

Frontier Resources Limited (Company)

ACN 095 684 389

FORISE INVESTMENT SYDNEY PTY LTD (Subscriber) hereby applies to the Company for 325,000,000 fully paid ordinary shares at an issue price of \$0.016 per Share, and 162,500,000 free attaching options exercisable at \$0.029 expiring two years from the date of issue.

Frontier has acknowledged the receipt of Forise's deposit of A\$5,200,000 on 19 June 2018.

Details of the Subscriber:

Name: **FORISE INVESTMENT SYDNEY PTY LTD**
Address: **Grosvenor Place, Level 35, 225 George Street, Sydney NSW 2000**
Contact Person: **The Company Secretary**
Contact Number: **+66 13811930300**

Bank Details for deposit of funds within 7 days:

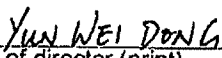
Account Name: **Frontier Resources Limited**
Bank Name: **Westpac Banking Corporation**
Address: **Bundall, Tenancy 1, 118 Bundall Road, Bundall QLD 4217**
SWIFT Code: **WESTPA33**
BSB & Account No.: **063 000 000000000000**

By signing and lodging this Application Form with the Company, the Subscriber:

- 1 declares that the agreements, statements, declarations and acknowledgments contained in the following paragraph are given for the benefit of the Company;**
- 2 declares that all details and statements made by the Subscriber in this Application Form are complete and accurate;**
- 3 agrees to be bound by the Constitution of the Company;**
- 4 declares that the Company is not required to provide to the Subscriber a prospectus or other disclosure document for the issue of the Shares and associated Options because the Subscriber comes within one of the stated exceptions in section 708 of the Corporations Act 2001;**
- 5 acknowledges that this Application form is irrevocable; and**
- 6 acknowledges that returning this Application Form will constitute the Subscriber's offer to**

subscribe for Shares and associated Options and that no notice of acceptance of this Application Form will be provided.

NOTE: *Return of the Application Form with your payment of the application monies will constitute your offer to subscribe for the Shares and associated Options. This Application Form is for the Subscriber and must not be passed onto any person without written permission from the Company.*

Executed by FORISE INVESTMENT SYDNEY PTY LTD (ACN 609 955 964) is fixed in accordance with section 127 of the Corporations Act 2001 (Cth): 	
Signature of director	Signature of director/secretary
 Name of director (print)	Name of director/secretary (print)