



Announcement Summary

Entity name

FELIX GOLD LIMITED

Announcement Type

New announcement

Date of this announcement

Tuesday April 26, 2022

Details of +securities that have ceased

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
FXGAH	OPTION EXPIRING 01-MAR-2025 RESTRICTED	1,000,000	Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied	24/04/2022
FXGAI	OPTION EXPIRING 01-MAR-2025 RESTRICTED	1,000,000	Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied	24/04/2022

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

FELIX GOLD LIMITED

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

ABN

Registration Number

35645790281

1.3 ASX issuer code

FXG

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

26/4/2022

Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description

FXGAH : OPTION EXPIRING 01-MAR-2025 RESTRICTED

Unquoted +equity securities that have ceased**Number of securities that have ceased**

1,000,000

Reason for cessation

Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied

Date of cessation

24/4/2022

Is the entity paying any consideration for the cessation?☒ No**Any other information the entity wishes to notify to ASX about the cessation?**

ASX +Security Code and Description

FXGAI : OPTION EXPIRING 01-MAR-2025 RESTRICTED

Unquoted +equity securities that have ceased**Number of securities that have ceased**

1,000,000

Reason for cessation

Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied

Date of cessation

24/4/2022

Is the entity paying any consideration for the cessation?☒ No**Any other information the entity wishes to notify to ASX about the cessation?**

Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description	Total number of +securities on issue
FXG : ORDINARY FULLY PAID	76,097,955

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
FXGAA : ORDINARY FULLY PAID RESTRICTED	4,666,668
FXGAB : ORDINARY FULLY PAID RESTRICTED	1,901,775
FXGAC : ORDINARY FULLY PAID RESTRICTED	500,000
FXGAD : ORDINARY FULLY PAID RESTRICTED	88,508,715
FXGAE : OPTION EXPIRING 09-OCT-2024 RESTRICTED	5,000,000
FXGAF : OPTION EXPIRING 24-JAN-2025 RESTRICTED	1,250,000
FXGAG : OPTION EXPIRING 24-JAN-2025 RESTRICTED	1,250,000
FXGAH : OPTION EXPIRING 01-MAR-2025 RESTRICTED	0
FXGAI : OPTION EXPIRING 01-MAR-2025 RESTRICTED	0
FXGAJ : OPTION EXPIRING 08-JUN-2024 RESTRICTED	900,000
FXGAK : OPTION EXPIRING 17-JUL-2024 RESTRICTED	550,000
FXGAL : OPTION EXPIRING 09-OCT-2024 EX \$0.30	500,000
FXGAM : OPTION EXPIRING 31-DEC-2024 RESTRICTED	1,047,893
FXGAN : OPTION EXPIRING 31-DEC-2024 RESTRICTED	1,047,893



Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.