



Announcement Summary

**Entity name**  
FELIX GOLD LIMITED

**Announcement Type**  
New announcement

**Date of this announcement**  
Wednesday August 02, 2023

**The +securities to be quoted are:**  
☒ Other

**Total number of +securities to be quoted**

| ASX +security code               | Security description  | Number of +securities to be quoted | Issue date |
|----------------------------------|-----------------------|------------------------------------|------------|
| New class - code to be confirmed | \$0.15 3 Year Options | 16,190,000                         | 19/06/2023 |

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

FELIX GOLD LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ABN

### Registration number

35645790281

### 1.3 ASX issuer code

FXG

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

2/8/2023



## Part 2 - Type of Issue

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### 2.1 The +securities to be quoted are:

☒ Other

### 2.2 The +securities to be quoted are:

☒ New +securities in a class that is not yet quoted on ASX ("new class")

### 2.3c Have these +securities been offered under a +disclosure document or +PDS?

☒ Yes

#### 2.3c.1 Date of +disclosure document or +PDS?

2/8/2023

**2.3d Please provide any further information needed to understand the circumstances in which you are applying to have these +securities quoted on ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B**

Options (FXGAO) sought to be quoted. The purpose of this Appendix 2A is to apply for quotation of those options previously issued.



Part 3C - number and type of +securities to be quoted (new class) where issue has not previously been notified to ASX in an Appendix 3B

**New +securities****ASX +security code****+Security description****+Security type****ISIN code****Issue date**

**Will all the +securities issued in this class rank equally in all respects from the issue date?**

☒ Yes

**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**

☒ Yes**Distribution Schedule**

**Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.**

| Number of +securities held | Number of holders | Total percentage of +securities held                       |
|----------------------------|-------------------|------------------------------------------------------------|
|                            |                   | For example, to enter a value of 50% please input as 50.00 |
| 1 - 1,000                  | 0                 | 0.00 %                                                     |
| 1,001 - 5,000              | 0                 | 0.00 %                                                     |
| 5,001 - 10,000             | 1                 | 0.06 %                                                     |
| 10,001 - 100,000           | 26                | 12.72 %                                                    |
| 100,001 and over           | 33                | 87.21 %                                                    |



## Options Details

| +Security currency      | Exercise price | Expiry date |
|-------------------------|----------------|-------------|
| AUD - Australian Dollar | AUD 0.15000000 | 19/6/2026   |

**Details of the type of +security that will be issued if an option is exercised**

FXG : ORDINARY FULLY PAID

**Number of +securities that will be issued if an option is exercised**

FXG: Ordinary Fully Paid

The exercise of one option will convert into one new fully paid ordinary share.

**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities to be quoted or provide the information by separate announcement.**

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Issue details**Number of +securities to be quoted**

16,190,000

**Are the +securities being issued for a cash consideration?**☒ No**Please describe the consideration being provided for the +securities**

Options (FXGAO) sought to be quoted. The purpose of this Appendix 2A is to apply for quotation of those options previously issued.

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

0.000000

**Any other information the entity wishes to provide about the +securities to be quoted****The purpose(s) for which the entity is issuing the securities**

Other

**Please provide additional details**

Options (FXGAO) sought to be quoted. The purpose of this Appendix 2A is to apply for quotation of those options previously issued.

**Part 4 - Issued capital following quotation**

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**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

**(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)**

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

| <b>ASX +security code and description</b>                | <b>Total number of +securities on issue</b> |
|----------------------------------------------------------|---------------------------------------------|
| FXG : ORDINARY FULLY PAID                                | 111,306,398                                 |
| New class - code to be confirmed : \$0.15 3 Year Options | 16,190,000                                  |

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

| <b>ASX +security code and description</b>      | <b>Total number of +securities on issue</b> |
|------------------------------------------------|---------------------------------------------|
| FXGAO : OPTION EXPIRING 19-JUN-2026 EX \$0.15  | 16,190,000                                  |
| FXGAP : PERFORMANCE RIGHTS                     | 6,500,000                                   |
| FXGAD : ORDINARY FULLY PAID RESTRICTED         | 88,508,715                                  |
| FXGAE : OPTION EXPIRING 09-OCT-2024 RESTRICTED | 5,000,000                                   |
| FXGAF : OPTION EXPIRING 24-JAN-2025 RESTRICTED | 1,250,000                                   |
| FXGAG : OPTION EXPIRING 24-JAN-2025 RESTRICTED | 1,250,000                                   |
| FXGAJ : OPTION EXPIRING 08-JUN-2024 EX \$0.30  | 900,000                                     |
| FXGAK : OPTION EXPIRING 17-JUL-2024 EX \$0.20  | 550,000                                     |
| FXGAL : OPTION EXPIRING 09-OCT-2024 EX \$0.30  | 500,000                                     |
| FXGAM : OPTION EXPIRING 31-DEC-2024 EX \$0.225 | 1,047,893                                   |
| FXGAN : OPTION EXPIRING 31-DEC-2024 EX \$0.27  | 1,047,893                                   |



## Part 5 - Other Listing Rule requirements

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**5.1 Are the +securities being issued under an exception in Listing Rule 7.2 and therefore the issue does not need any security holder approval under Listing Rule 7.1?**

☒ No

**5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?**

☒ No

**5.2b Are any of the +securities being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?**

☒ No

**5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)?**

☒ N/A