



MARKET RELEASE

2 August 2010

LAWSON GOLD LIMITED

PRE-QUOTATION DISCLOSURE

Lawson Gold Limited was admitted to the Official List of ASX Limited on Friday, 30 July 2010.

Official Quotation of the following securities will commence at 11.30am E.S.T. on Thursday, 5 August 2010.

The following information is released as pre-quotation disclosure.

1. Distribution schedule - Appendix 1A, paragraph 48.
2. Top 20 holders.
3. Updated pro-forma balance sheet.
4. Updated statement of commitments.
5. Full terms and conditions of the options on issue.
6. Confirmation of the issue of options to the directors and Gryphon Partners Advisory Pty Ltd.
7. Number and escrow period of restricted securities.
8. Constitution.
9. Appendix 1A, ASX Listing application and agreement.

Security Code: LSN

A handwritten signature in black ink, appearing to read 'Justin Nelson', is positioned above the printed name.

Justin Nelson

Manager, Issuers (Adelaide)