

ASX
ANNOUNCEMENT
3 March 2020

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NON EXECUTIVE CHAIRMAN
Terry Streeter

MANAGING DIRECTOR
Shane Sadleir

COMMERCIAL DIRECTOR
Ralph Winter

NON EXECUTIVE DIRECTOR
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JOINT COMPANY SECRETARIES
Ralph Winter / David McEntaggart

ASX: MOH

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MOHO INCREASES HOLDING TO 70% OF EAST SAMPSON DAM, M27/263

- **Moho Resources Limited (ASX: MOH)** ("**Moho**" or "**the Company**") is pleased to announce that it has completed its stage three commitment as per the Mining Farm-In and Joint Venture Agreement ("JV") with Odin Metals Limited (ASX: ODM) ("Odin"), to earn an additional 19% in M27/263.
- M27/263 covers Moho's East Sampson Dam prospect 50km north of Kalgoorlie, where recent RC drilling has shown significant gold results (see Moho ASX Announcement "SIGNIFICANT GOLD ASSAYS AT EAST SAMPSON DAM PROSPECT", 11 February 2020, for Drilling Results, Competent Person's Consent, material assumptions, and technical parameters)
- This completes the farm-in phase of the agreement, whereby Moho has now reached 70% ownership in M27/263

"Moho is reassured that this increased level of project ownership will create a greater level of surety for the potential mining proposition at East Sampson Dam."

Mr Shane Sadleir (Moho Managing Director)

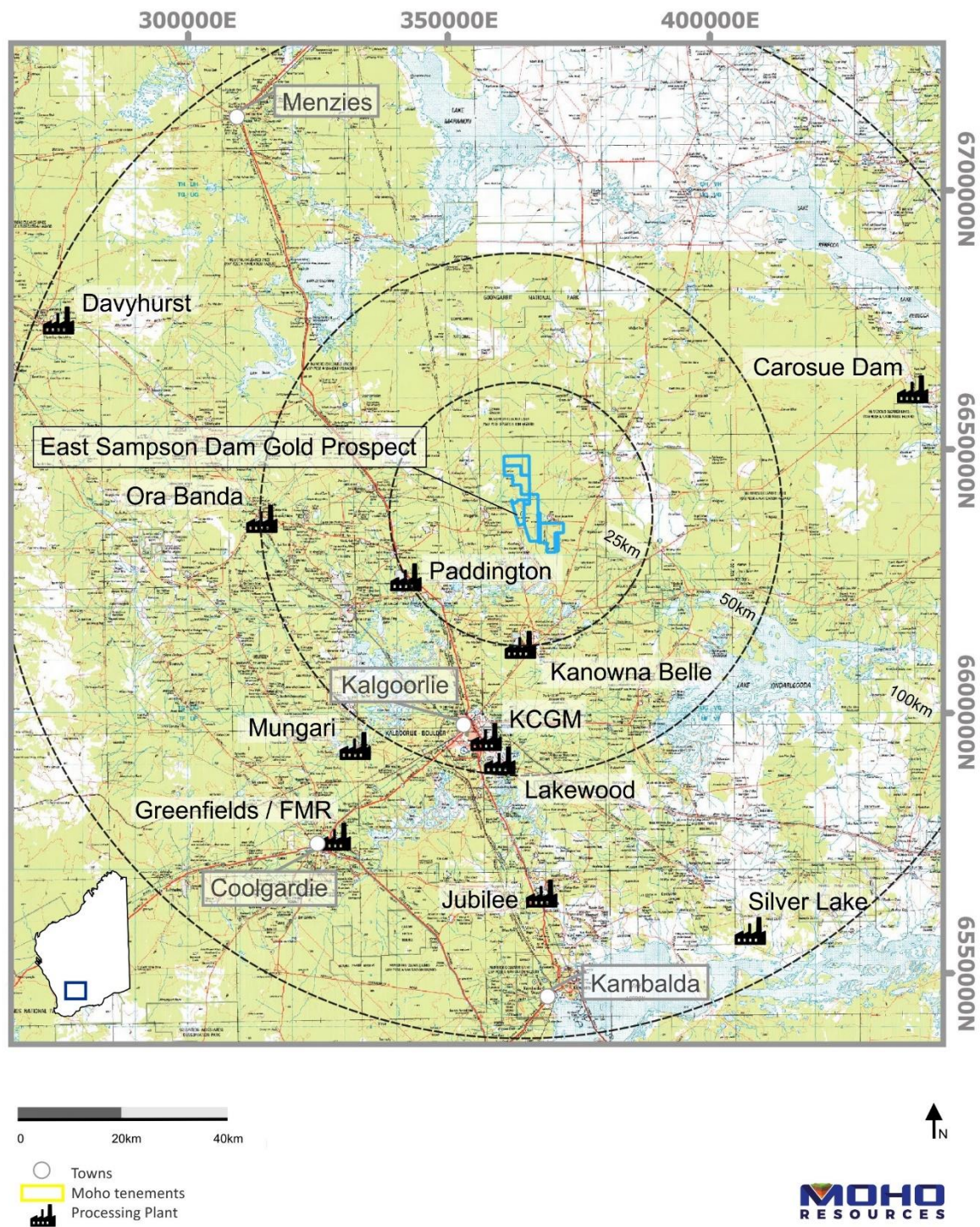


Figure 1: Proximity of East Sampson Dam Gold Prospect in relation to Kalgoorlie and gold treatment facilities in the area

About Moho Resources Ltd



MAP OF MOHO's PROJECT AREAS

Moho Resources Ltd is an Australian mining company which listed on the ASX in November 2018. The Company is focused on gold and nickel exploration at Silver Swan North, Empress Springs, and Burracoppin.

Moho's Board is chaired by Mr Terry Streeter, a well-known and highly successful West Australian businessman with extensive experience in funding and overseeing exploration and mining companies, including Jubilee Mines NL, Western Areas NL and Midas Resources Ltd.

Moho has a strong and experienced Board lead by geoscientist Shane Sadleir as Managing Director, Commercial Director Ralph Winter and Adrian Larking, lawyer and geologist, as Non-Executive Director.

Highly experienced geologists Bob Affleck (Exploration Manager) and Max Nind (Principal Geologist) are supported by leading industry consultant geophysicist Kim Frankcombe (ExploreGeo Pty Ltd) and experienced consultant geochemists Richard Carver (GCXplore Pty Ltd) and Dr Carl Brauhart (CSA Global Pty Ltd).

Moho's geophysical programs and processing and analysis of the results are supervised by Kim Frankcombe (ExploreGeo Pty Ltd) who is a geologist and geophysicist with 40 years' experience in mineral exploration. He has worked for major mining companies, service companies and for over 20 years as an independent geophysical consultant. He was a member of the discovery team for several significant deposits including one Tier 1 deposit. He manages the ExploreGeo consulting group which provides specialist geophysical advice to explorers.

Dr Jon Hronsky (OA) provides high level strategic and technical advice to Moho. Jon has more than thirty years of experience in the global mineral exploration industry, primarily focused on project generation, technical innovation and exploration strategy development. He has worked across a diverse range of commodities and geographies, and has particular expertise in targeting nickel sulphide and gold deposits.

ENDS

The Board of Directors of Moho Resources Ltd authorised this announcement to be given to ASX.

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