

9 April 2020

ASX: ODM

Company Announcements Office
ASX Limited

Board of Directors

Simon Mottram
Director & CEO

Jason Bontempo
Executive Chairman

Luis Azevedo
Executive Director

Justin Tremain
Non-Executive Director

Aaron Bertolatti
Director & Co Secretary

35 Richardson Street
West Perth WA 6005

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RESULTS OF GENERAL MEETING

Odin Metals Limited (ASX: ODM) ("Odin") is pleased to advise in accordance with ASX Listing Rule 3.13.2 and Section 251AA of the Corporations Act, details of the resolutions and proxies received for the General Meeting held on 9 April 2020.

All ASX listing rule resolutions were passed on a poll. The poll results and proxies received are attached.

For and on behalf of the Board



Aaron Bertolatti
Director & Company Secretary

For further information please visit www.odinmetals.com.au or contact:

Jason Bontempo - Executive Chairman
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Resolutions voted on at the meeting				Poll results					Proxies received			
Resolution		Result	Voting method	Voted for		Voted against		Abstained	For	Against	Abstain	Discretion
No	Short description			Number	%	Number	%	Number	Number	Number	Number	Number
1	Proposed issue of Shares to professional and sophisticated investors	Passed	Poll	475,000	100%	-	-	-	54,346,106	50,000	-	475,000
2	Proposed issue of Shares to Mr Simon Mottram (proposed Director) (or his nominee(s))	Passed	Poll	475,000	100%	-	-	-	59,486,787	50,000	-	475,000
3	Proposed issue of 8c Options to Discovery Capital Partners and other brokers	Passed	Poll	475,000	100%	-	-	-	55,326,369	50,000	-	475,000
4	Proposed issue of 10c Options to Discovery Capital Partners and other brokers	Passed	Poll	475,000	100%	-	-	-	55,326,369	50,000	-	475,000
5	Proposed issue of 12c Options to Discovery Capital Partners and other brokers	Passed	Poll	475,000	100%	-	-	-	55,326,369	50,000	-	475,000
6	Grant of 2024 Incentive Options to management and advisors (or their nominee(s))	Passed	Poll	1,300,000	100%	-	-	-	58,661,787	50,000	-	1,300,000
7	Grant of 2024 Incentive Options to Mr Simon Mottram (or his nominee(s))	Passed	Poll	475,000	100%	-	-	-	59,486,787	50,000	-	475,000
8	Grant of 2024 Incentive Options to Mr Luis Azevedo (or his nominee(s))	Passed	Poll	475,000	100%	-	-	-	59,486,787	50,000	-	475,000
9	Grant of 2024 Incentive Options to Mr Jason Bontempo (Director) (or his nominee(s))	Passed	Poll	475,000	100%	-	-	-	55,733,980	469,474	3,333,333	475,000
10	Grant of 2024 Incentive Options to Mr Justin Tremain (Director) (or his nominee(s))	Passed	Poll	924,457	100%	-	-	-	58,617,856	469,474	-	924,457
11	Grant of 2024 Incentive Options to Mr Aaron Bertolatti (Director) (or his nominee(s))	Passed	Poll	475,000	100%	-	-	-	59,067,313	469,474	-	475,000
12	Election of Mr Simon Mottram as a Director	Passed	Show of hands	-	-	-	-	-	59,486,787	50,000	-	475,000
13	Election of Mr Luis Azevedo as a Director	Passed	Show of hands	-	-	-	-	-	59,516,787	20,000	-	475,000
14	Proposed Issue of Shares to the quotaholders of IMS Engenharia Mineral Ltda	Passed	Poll	475,000	100%	-	-	-	59,486,787	50,000	-	475,000
15	Issue of Shares to GRB Grafite Do Brasil Mineração Ltda (associate of a proposed Director) (or their nominee(s))	Passed	Poll	490,000	100%	-	-	-	59,471,787	50,000	-	490,000
16	Ratification of issue of Shares to professional and sophisticated investors	Passed	Poll	475,000	100%	-	-	-	56,883,791	40,000	-	475,000