

8 April 2021



ASX Limited
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ASX: ODM

Board of Directors

Jason Bontempo
Executive Chairman

Simon Mottram
Managing Director & CEO

Luis Azevedo
Non-Executive Director

Aaron Bertolatti
Company Secretary

Results of General Meeting

Odin Metals Limited (ASX: ODM) is pleased to announce in accordance, inter alia, with ASX Listing Rule 3.13.2 and Section 251AA of the Corporations Act, details of the results and proxies received in respect of its General Meeting held earlier today.

All resolutions, as set out in the Notice of General Meeting dated 5 March 2021, were duly passed on a poll. The poll results and proxies received are attached.

Authorised for release by: Aaron Bertolatti, Company Secretary

For further information please visit www.odinmetals.com.au or contact:

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Resolutions voted on at the meeting				Poll results					Proxies received			
Resolution		Result	Voting method	Voted for		Voted against		Abstained	For	Against	Abstain	Discretion
No	Short description			Number	%	Number	%	Number	Number	Number	Number	Number
1	Proposed Issue of Consideration Shares to Peel Far West Pty Ltd	Passed	Poll	70,402,293	99.81%	118,481	0.17%	68,600	70,388,503	118,481	68,600	13,790
2	Ratification of issue of Shares – Tranche 1 Placement (Listing Rule 7.1)	Passed	Poll	33,697,721	99.40%	118,481	0.35%	-	33,613,931	118,481	-	83,790
3	Ratification of issue of Shares – Tranche 1 Placement (Listing Rule 7.1A)	Passed	Poll	33,697,721	99.61%	118,481	0.35%	-	33,683,931	118,481	-	13,790
4	Proposed Issue of Shares – Tranche 2 Placement	Passed	Poll	66,907,598	99.80%	118,481	0.18%	-	66,893,808	118,481	-	13,790
5	Issue of Shares to Mr Jason Bontempo (Director) or his nominee(s)	Passed	Poll	70,402,293	99.81%	118,481	0.17%	68,600	70,388,503	118,481	68,600	13,790
6	Issue of Shares to Mr Ted Coupland (proposed Director) or his nominee(s)	Passed	Poll	70,402,293	99.71%	118,481	0.17%	68,600	70,318,503	118,481	68,600	83,790
7	Grant of Incentive Options to Mr Ted Coupland (proposed Director) or his nominee(s)	Passed	Poll	70,402,293	99.81%	118,481	0.17%	68,600	70,388,503	118,481	68,600	13,790
8	Ratification of issue of Shares	Passed	Poll	48,470,893	99.73%	118,481	0.24%	-	48,457,103	118,481	-	13,790